

Counter-UAV Technologies Market 2026 Strengthening Airspace Security Against Drone Threats

*The Business Research Company's
Counter Unmanned Aerial Vehicle (UAV)
Technologies Market Report 2026 –
Market Size, Trends, And Global Forecast
2026-2035*

LONDON, GREATER LONDON, UNITED
KINGDOM, March 16, 2026

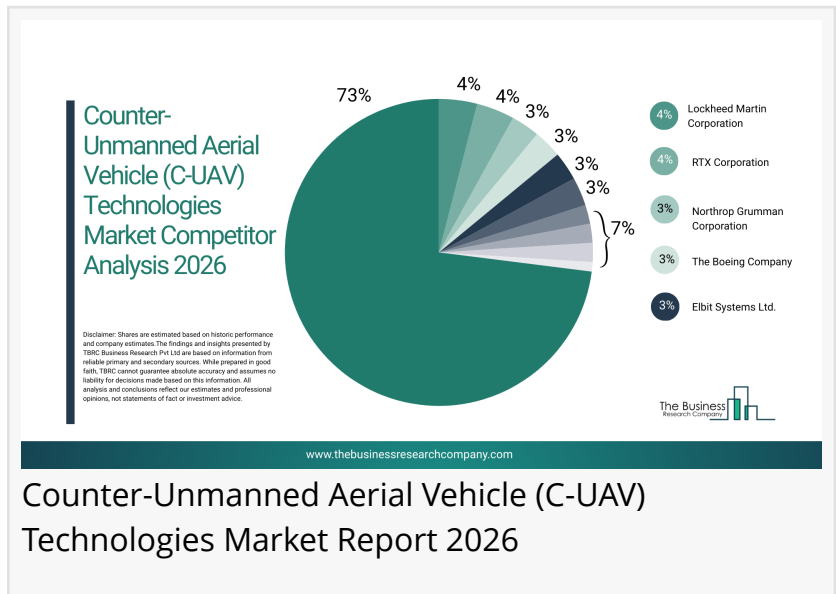
[/Einpresswire.com/](https://www.einpresswire.com/) -- "The [Counter-
Unmanned Aerial Vehicle \(C-UAV\)](#)

[Technologies market](#) is dominated by a
mix of global defense primes,
specialized electronic warfare firms,
and emerging anti-drone technology

innovators. Companies are focusing on multi-layered detection and mitigation solutions, AI-driven threat identification, RF and directed-energy countermeasures, and integrated command-and-control platforms to strengthen market presence and secure long-term defense contracts. Increasing emphasis on system interoperability, regulatory compliance, and protection of critical infrastructure is further shaping competitive strategies. Understanding the evolving competitive landscape is essential for stakeholders aiming to capitalize on modernization programs, homeland security investments, and strategic defense partnerships worldwide.

Which Market Player Is Leading the Counter-Unmanned Aerial Vehicle (C-UAV) Technologies Market?

According to our research, Lockheed Martin Corporation led global sales in 2024 with a 4% market share. The Rotary and Mission Systems (RMS) division of the company is partially involved in the counter-unmanned aerial vehicle (C-UAV) technologies market, provides modular, layered defense systems designed to detect, track, identify, and defeat hostile unmanned aerial threats across varied operational environments. Its C-UAS portfolio includes scalable defense solutions that integrate AI-enabled detection and tracking software, open-architecture command-and-control (C2) systems, diverse low-cost sensors, and effectors to address both individual drones and swarming threats, providing flexibility and rapid integration with existing military networks. The company's systems emphasize real-time situational awareness and rapid



threat response, with demonstrated capability to counter small, low-signature UAVs through layered detection and mitigation tools. Additionally, Lockheed Martin's solutions leverage advanced technologies like high-power microwave (HPM) interceptors and interoperable sensor networks that can be deployed across joint forces, underscoring its commitment to evolving C-UAS defense in the face of emerging aerial threats.

How Concentrated Is the Counter-Unmanned Aerial Vehicle (C-UAV) Technologies Market?

The market is concentrated, with the top 10 players accounting for 28% of total market revenue in 2024. This level of concentration reflects the high entry barriers driven by significant R&D investments, advanced sensor fusion and electronic warfare capabilities, stringent defense regulations, long procurement cycles, and the requirement for proven operational performance in military and critical infrastructure environments. Leading companies such as Lockheed Martin Corporation, RTX Corporation, Northrop Grumman Corporation, The Boeing Company, and Thales Group maintain dominance through integrated detection-and-neutralization systems, AI-enabled threat identification, and strong global defense contracts, while smaller players focus on niche countermeasure technologies. Increasing defense modernization and evolving drone threats are expected to drive further partnerships and consolidation among major C-UAV providers.

• Leading companies include:

- o Lockheed Martin Corporation (4%)
- o RTX Corporation (4%)
- o Northrop Grumman Corporation (3%)
- o The Boeing Company (3%)
- o Elbit Systems Ltd. (3%)
- o Thales Group (3%)
- o Rafael Advanced Defense Systems Ltd. (2%)
- o L3Harris Technologies Inc. (2%)
- o Rheinmetall AG (2%)
- o Israel Aerospace Industries Ltd. (1%)

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Which Companies Are Leading Across Different Regions?

- North America: CACI International Inc., Leonardo S.p.A., Ondas Holdings Inc., Axon Enterprise, Inc., DEDRONE Holdings, Inc., DARIT Technologies LLC, Prandtl Dynamics, Inc., Northrop Grumman Corporation, RTX Corporation (formerly Raytheon Technologies Corporation), Lockheed Martin Corporation, L3Harris Technologies, Inc., Citadel Defense Company (doing business as DEDRONE Defense), and Fortem Technologies, Inc. are leading companies in this region.
- Asia Pacific: DroneShield Limited, Ascent Vision Technologies, LLC, Electro Optic Systems

Holdings Limited, Department 13 International Pty Ltd, Boresight Pty Ltd, Aviation Industry Corporation of China, Ltd., China Electronics Technology Group Corporation, Bitalltech Co., Ltd., Hunan Novasky Electronic Technology Co., Ltd., Zhejiang Huaray Technology Co., Ltd., Shenzhen Skyfend Technology Co., Ltd., Zen Technologies Limited, Bharat Electronics Limited, Grene Robotics Private Limited, Adani Defence & Aerospace, Paras Anti-Drone Technologies Private Limited, Vaimanika Aerospace Private Limited, NEC Corporation, Mitsubishi Electric Corporation, Toshiba Infrastructure Systems & Solutions Corporation, Kawasaki Heavy Industries, Ltd., Japan Radio Co., Ltd., PT Pindad, PT Len Industri, Hanwha Aerospace Co., Ltd., and LIG Nex1 Co., Ltd. are leading companies in this region.

- Western Europe: Thales Group, HEMERIA, Hologarde, Rohde & Schwarz GmbH & Co. KG, Rheinmetall AG, Diehl Defence GmbH & Co. KG, HENSOLDT AG, Leonardo S.p.A., MBDA Italia S.p.A., Elettronica S.p.A., Fincantieri S.p.A., IDS Ingegneria Dei Sistemi S.p.A., Indra Sistemas, S.A., Navantia, S.A., General Dynamics Santa Bárbara Sistemas, S.A., EXPAL Systems, S.A., BAE Systems plc, QinetiQ Group plc, Blighter Surveillance Systems Ltd., and Chess Dynamics Ltd. are leading companies in this region.

- Eastern Europe: ZALA Aero Group, Kronshtadt Group Joint Stock Company, Vega Radio Engineering Corporation Joint Stock Company, S. Carfil S.A., BlueSpace Technology S.R.L., and Compania Nationala ROMARM S.A. are leading companies in this region.

- South America: Embraer S.A., IACIT Soluções Tecnológicas S.A., Nostromo Defesa S.A., America's Solutions, LLC, Ventus Technology S.A.S., and Avibras Indústria Aeroespacial S.A. are leading companies in this region.

What Are the Major Competitive Trends in the Market?

- Integration of layered sensor-and-interceptor networks is transforming to accelerate the development of next-generation detection, tracking and neutralization systems.
- Example: UK Ministry of Defence UK Defence Innovation (UKDI) (December 2025) assigns counter UAS capabilities to defend the UK and allies against emerging threats, especially the expanding Russian drone presence and lessons from the Ukraine conflict.
- This innovation span advanced ISR and strike drones, collaborative uncrewed air systems, high energy laser weapons to complement the DragonFire system, and autonomous maritime and land platforms such as the Excalibur uncrewed submarine and a full scale autonomous helicopter concept.

Which Strategies Are Companies Adopting to Stay Ahead?

- Developing multi-layered detection and mitigation systems to strengthen competitive positioning
- Investing in advanced electronic warfare, directed-energy weapons, and countermeasure R&D to enhance technological superiority and operational effectiveness
- Securing long-term government and defense contracts through strategic partnerships, joint ventures, and defense modernization programs
- Enhancing system interoperability and modular, scalable architectures to integrate seamlessly with existing air defense networks and critical infrastructure security platforms

Access the detailed Counter-Unmanned Aerial Vehicle (C-UAV) Technologies Market report here: https://www.thebusinessresearchcompany.com/report/counter-unmanned-aerial-vehicle-uav-technologies-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Mar_PR

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The Business Research Company
Americas +1 310-496-7795
Europe +44 7882 955267
Asia & Others +44 7882 955267 & +91 8897263534
Email: info@tbrc.info

Oliver Guirdham
The Business Research Company
+44 7882 955267
info@tbrc.info

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