

Physical Measuring Instrument Market 2026 Industrial Automation Expanding Measurement Technology Demand

*The Business Research Company's
Physical Measuring Instrument Global
Market Report 2026 - Market Size, Trends,
And Global Forecast 2026-2035*

LONDON, GREATER LONDON, UNITED
KINGDOM, March 17, 2026

/EINPresswire.com/ -- [Physical
Measuring Instrument market](#) to
surpass \$22 billion in 2030. In

comparison, the Measuring Instrument
market, which is considered as its
parent market, is expected to be

approximately \$85 billion by 2030, with Physical Measuring Instrument to represent around 26% of the parent market. Within the broader Machinery industry, which is expected to be \$5,503 billion by 2030, the Physical Measuring Instrument market is estimated to account for nearly 0.4% of the total market value.

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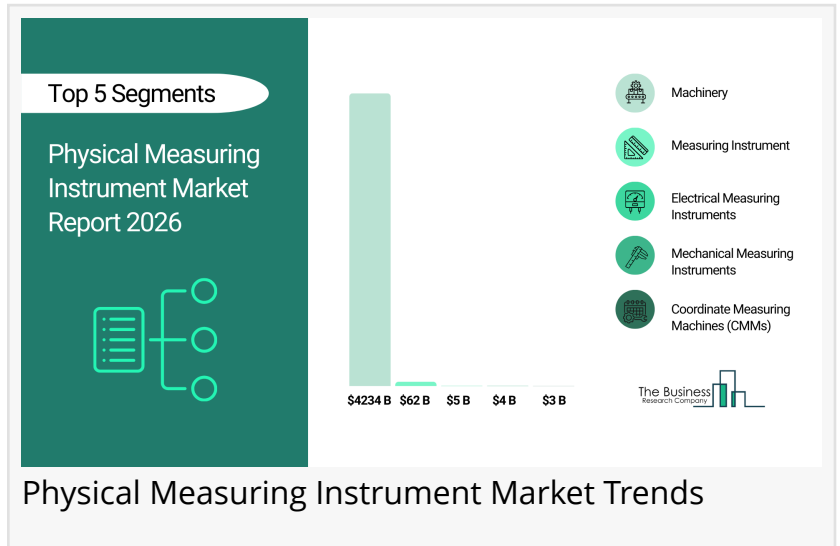
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Which Will Be The Biggest Region In The Physical
Measuring Instrument Market in 2030

Asia-Pacific will be the largest region in the physical
measuring instrument market in 2030, valued at \$8 billion.
The market is expected to grow from \$5 billion in 2025 at a
compound annual growth rate (CAGR) of 10%. The strong
growth can be attributed to rapid industrialization,
expansion of electronics and semiconductor
manufacturing, increasing investments in automotive and

aerospace production, rising adoption of Industry 4.0 and smart factory initiatives, and growing
demand for high-precision measurement and quality control systems across emerging
economies such as China, Japan, South Korea, and India.

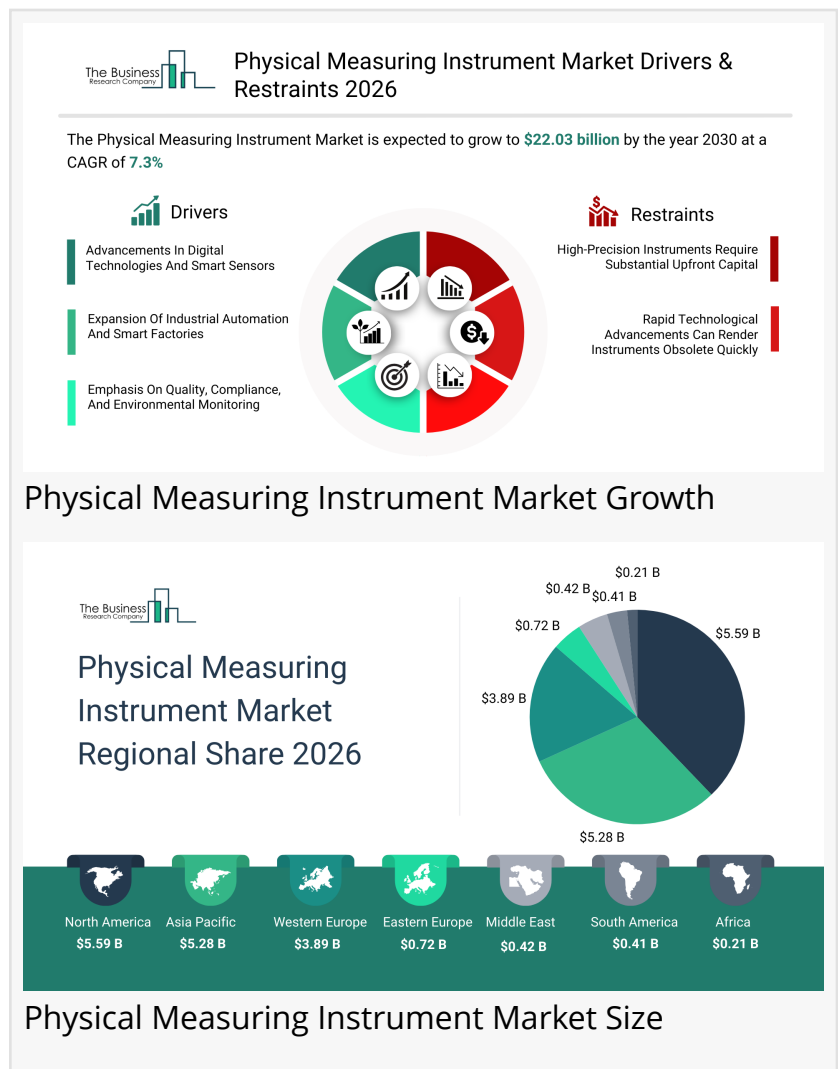
Which Will Be The Largest Country In The Global Physical Measuring Instrument Market In



2030?

The USA will be the largest country in the physical measuring instrument market in 2030, valued at \$6 billion. The market is expected to grow from \$4 billion in 2025 at a compound annual growth rate (CAGR) of 5%. The strong growth can be attributed to expanding advanced manufacturing activities, increasing investments in semiconductor fabrication and electronics testing, rising demand for precision metrology in aerospace and defense sectors, growing adoption of automation and Industry 4.0 technologies, and continuous upgrades in calibration laboratories and quality assurance infrastructure across the country.

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What Will Be The Largest Segment In The Physical Measuring Instrument Market In 2030?

The physical measuring instrument market is segmented by product type into electrical measuring instruments, mechanical measuring instruments, optical measuring instruments, surface measuring instruments, coordinate measuring machines (CMMS), and gear measuring machines. The electrical measuring instruments market will be the largest segment of the physical measuring instrument market segmented by product type, accounting for 31% or \$7 billion of the total in 2030. The electrical measuring instruments market will be supported by the increasing demand for precision testing in electronics and semiconductor manufacturing, rapid expansion of renewable energy and power infrastructure projects, growing adoption of electric vehicles and battery testing systems, advancements in smart grid and telecommunications networks, rising integration of IoT-enabled test and measurement solutions, and stringent quality and safety standards across industrial and commercial applications. The physical measuring instrument market is segmented by distribution channel into online, and offline. The physical measuring instrument market is segmented by application into quality control and assurance, process monitoring, calibration, research and development, and testing. The physical measuring instrument market is segmented by end-use industry into automotive, aerospace,

electronics, healthcare, industrial manufacturing, energy and utilities, and other end-use industries.

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What Is The Expected CAGR For The Physical Measuring Instrument Market Leading Up To 2030?

The expected CAGR for the physical measuring instrument market leading up to 2030 is 7%.

What Will Be The Growth Driving Factors In The Global Physical Measuring Instrument Market In The Forecast Period?

[The rapid growth of the global physical measuring instrument market](#) leading up to 2030 will be driven by the following key factors that are expected to enhance digital integration and smart sensing capabilities, accelerate the expansion of industrial automation and smart factory ecosystems, strengthen real-time monitoring and predictive maintenance frameworks, and reinforce quality assurance, regulatory compliance, and environmental monitoring standards across industries worldwide.

Advancements In Digital Technologies And Smart Sensors - The advancements in digital technologies and smart sensors are expected to become a key growth driver for the physical measuring instrument market by 2030. Advancements in digital technologies and smart sensor systems are significantly driving the growth of the physical measuring instruments market by improving precision, consistency, and automation capabilities. The integration of IoT, artificial intelligence, and advanced data analytics enables real-time monitoring, intelligent diagnostics, and predictive maintenance, thereby enhancing overall operational performance across industries. Smart sensors facilitate remote data acquisition and seamless connectivity with digital platforms, aligning with Industry 4.0 frameworks. These technological developments minimize manual errors, optimize productivity, and provide enhanced process visibility and actionable insights. As a result, the advancements in digital technologies and smart sensors is anticipated to contribute to 2.7% annual growth in the market.

Expansion Of Industrial Automation And Smart Factories - The expansion of industrial automation and smart factories is expected to emerge as a major factor driving the expansion of the physical measuring instrument market by 2030. The rapid expansion of industrial automation and smart factory ecosystems is a key growth driver for the physical measuring

instruments market, as it heightens the demand for accurate, real-time monitoring and control of manufacturing operations. Automated production systems depend on precise measurement of critical parameters such as pressure, temperature, flow, and vibration to ensure operational efficiency and consistent product quality. With the increasing adoption of IoT-enabled machinery and predictive maintenance approaches, the need for advanced sensors and digitally integrated measuring instruments continues to grow. These solutions support continuous data capture and seamless integration across interconnected production environments, enhancing overall manufacturing performance and reliability. Consequently, the expansion of industrial automation and smart factories is projected to contribute to around 2.5% annual growth in the market.

Emphasis On Quality, Compliance, And Environmental Monitoring - The emphasis on quality, compliance, and environmental monitoring is expected to act as a key growth catalyst for the physical measuring instrument market by 2030. The increasing focus on quality assurance, regulatory adherence, and environmental monitoring is a significant growth driver for the physical measuring instruments market. Industries are under mounting pressure to maintain precise and reliable measurements to comply with international quality standards and environmental regulations. This trend has accelerated the demand for high-accuracy instruments that offer traceability, calibration integrity, and real-time data tracking. In response, manufacturers are investing in advanced measurement technologies to ensure product consistency, operational safety, and sustainable production practices. Therefore, the emphasis on quality, compliance, and environmental monitoring is projected to contribute to approximately 2.0% annual growth in the market.

Access The Detailed Physical Measuring Instrument Market Report Here

https://www.thebusinessresearchcompany.com/report/physical-measuring-instrument-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Mar_PR

What Are The Key Growth Opportunities In The Physical Measuring Instrument Market In 2030? The most significant growth opportunities are anticipated in the electrical measuring market, the mechanical measuring instruments market, the optical measuring instruments market, the surface measuring instruments market, coordinate measuring machines (CMMS), and the gear measuring machines market. Collectively, these segments are projected to contribute over \$6.6 billion in market value by 2030, driven by increasing investments in advanced manufacturing and Industry 4.0 initiatives, rising demand for high-precision quality control across automotive, aerospace, electronics, and semiconductor industries, advancements in sensor and automation technologies, growing integration of digital metrology and real-time data analytics systems, and stricter international standards for measurement accuracy and product reliability. This surge reflects the accelerating focus on improving production efficiency, enhancing compliance with global quality frameworks, and supporting innovation in high-performance industrial and engineering applications, fuelling transformative growth within the broader physical measuring instrument industry.

The electrical measuring market is projected to grow by \$2 billion, mechanical measuring instruments market by \$2 billion, the optical measuring instruments market by \$0.6 billion, the surface measuring instruments market by \$0.7 billion, the coordinate measuring machines (CMMS) market by \$1 billion and the gear measuring machines market by \$0.5 billion over the next five years from 2025 to 2030.

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