

# FxScouts Publishes Forex Market Report for Q1

*Conflict, Market Meltdown and the Road Ahead*

STOCKHOLM, SWEDEN, April 1, 2026 /EINPresswire.com/ -- [FxScouts](#) has published its [Q1 2026 Global Forex Market Report](#), highlighting a sharp shift in Q1 market dynamics as

geopolitical conflict, energy shocks, and policy uncertainty reshaped global asset behaviour.



“The first quarter was not defined by a single trend, but by a sudden change in regime,” said Christopher Cammack, Partner Manager & Senior Financial Analyst at FxScouts. “What began as a structural shift away from US assets was interrupted by an inflation shock that forced markets to reprice risk, policy, and capital flows simultaneously.”

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*Chris Cammack, Senior Financial Analyst*

The sharp rise in oil prices introduced a renewed inflationary driver into the global economy, complicating central bank decision-making and tightening financial conditions. The report highlights the pronounced impact this had across asset classes, driving equity market weakness, renewed US dollar strength, and increased volatility in traditionally defensive assets such as gold.

Key Findings from the Q1 2026 Report Include:

**Energy Shock Reshapes Market Dynamics** — The escalation of tensions in Iran triggered a disorderly repricing of energy markets, with oil prices becoming the primary driver of inflation expectations and global risk sentiment.

**Central Banks Face Renewed Constraints** — The Federal Reserve and other major central banks were forced to reassess policy paths as inflation risks re-emerged, with internal divisions and leadership uncertainty further complicating the outlook.

Breakdown in Market Relationships — Traditional correlations between asset classes weakened, with safe-haven behaviour becoming increasingly conditional and dependent on the nature of underlying shocks.

Erosion of Policy Credibility — Inconsistent political signalling in the United States reduced confidence in forward guidance and increased market sensitivity to headlines.

Looking ahead to Q2 2026, the outlook remains highly dependent on developments in the Middle East and the trajectory of energy prices. While a de-escalation could ease inflationary pressures and stabilise markets, the report suggests that the longer-term trend of declining confidence in US policy and a gradual shift away from US assets is likely to reassert itself once immediate risks subside.

“As markets move into the second quarter, the key question is whether the current shock becomes the new baseline,” Cammack added. “The longer inflation remains elevated and policy uncertainty persists, the more likely it is that these conditions evolve from temporary disruption into a sustained macro regime.”

The report includes detailed macro analysis, technical insights, and event-driven timelines for major assets including EUR/USD, USD/JPY, the S&P 500, gold, and Brent crude oil.

#### About FxScouts

Founded in Stockholm in 2011, FxScouts Group AB provides independent broker reviews, in-depth market analysis, and practical trading education for traders worldwide. FxScouts is committed to independence, transparency, and continuous improvement, helping traders navigate evolving market conditions with confidence.

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