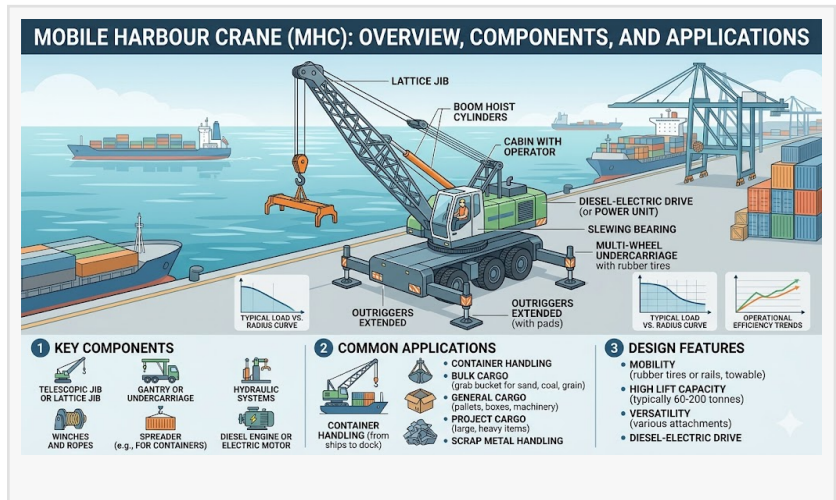


# Mobile Harbour Cranes Market Driving Port Efficiency Growth

*Mobile harbour cranes enhance port operations with flexibility, fast cargo handling, and cost efficiency, supporting growing global trade and port modernization*

AUSTIN, TX, UNITED STATES, April 15, 2026 /EINPresswire.com/ -- DataM Intelligence has released a new research report titled "[Mobile Harbour Cranes Market](https://www.datamintelligence.com/mobile-harbour-cranes-market) Size 2026". The report

delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the global Mobile Harbour Cranes Market.



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Mobile harbour cranes are vital for modern ports. Their flexibility and efficiency support trade growth, but innovation and sustainability will be key to long-term market success.”

*DataM Intelligence*

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Mobile Harbour Cranes Market size reached US\$ 1257.37 million in 2025 and is expected to reach US\$ 2185.35

million by 2033, growing at a CAGR of 6.76 % during the forecast period 2026-2033.

The Mobile Harbour Cranes Market refers to the global industry focused on the manufacturing, sales, and deployment of versatile, rubber-tired cranes used in ports and terminals for handling bulk cargo, containers, and heavy loads. These cranes are valued for their mobility, flexibility, and cost-effectiveness compared to fixed port cranes, making them ideal for small to mid-sized ports and multi-purpose operations.

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## Key Industry Developments

### United States:

- December 2025: Liebherr Group expanded its LHM series mobile harbour cranes deployment across major U.S. ports, introducing upgraded hybrid drive systems that reduce fuel consumption and emissions, aligning with port decarbonization initiatives.
- October 2025: Konecranes strengthened its presence in North America by delivering next-generation mobile harbor cranes with TRUCONNECT remote monitoring, enabling predictive maintenance and improved operational uptime at container terminals.
- August 2025: Terex Corporation (via its port solutions segment) focused on modernizing mobile material handling equipment, integrating automation-ready features and fuel-efficient engines tailored for U.S. bulk handling ports.

### Japan:

- January 2026: Mitsui E&S Co., Ltd. advanced port equipment modernization projects in Japan, incorporating digitally optimized crane control systems to improve cargo handling efficiency and reduce turnaround time in major ports.
- November 2025: Liebherr Group secured multiple orders for mobile harbour cranes in Southeast Asia, focusing on high-capacity cranes designed for bulk and container handling, supporting rapid port infrastructure expansion.
- September 2025: Konecranes expanded its footprint in Asia-Pacific by supplying eco-efficient mobile harbour cranes equipped with electric and hybrid power options, addressing stricter emission norms in countries like Japan and South Korea.

### Strategic Mergers and Acquisitions:

- Tadano Ltd. - Strategic Acquisition of Manitex International, Inc.  
(March, 2026)

Following the completion of the acquisition in early 2025, Tadano officially integrated Manitex's North American portfolio under the Tadano brand at CONEXPO 2026. This move consolidates Tadano's global lifting solutions, adding truck loader cranes and aerial work platforms to its established mobile crane lineup to drive market synergies.

- Raimondi Cranes SpA - Completion of Acquisition (Terex Tower & Rough Terrain Businesses) (November, 2025)

Terex Corporation completed the sale of its Tower and Rough Terrain Cranes businesses to the Milan-based Raimondi Cranes for an undisclosed sum. The deal included manufacturing facilities in Italy and service operations in the US, allowing Raimondi to debut the integrated portfolio at global exhibitions by early 2026.

#### Strategic Leadership Analysis: Top Key Players in Mobile Harbour Cranes Market 2026

- Italgro S.R.L: Known for more than 60 years of bulk-handling expertise, Italgro focuses on mobile harbour cranes that are efficient, versatile, and available in hydraulic or electric drive configurations for handling bulk materials, steel, scrap, general cargo, heavy loads, and containers.
- Konecranes: Strongly positioned in high-capacity terminal operations with its Gottwald mobile harbour cranes, especially for Panamax and post-Panamax vessel handling, offering fast lifting speeds, strong capacity curves, and 24/7 operational reliability.
- Liebherr: Offers a broad mobile harbour crane portfolio with multiple undercarriage options and high flexibility across bulk and general cargo handling, supported by its Litronic control system and high material-handling rates.
- Mantsinen Group: Differentiates through high-efficiency material handlers such as the Mantsinen 300, emphasizing fast cycle times, precise control, and strong performance in container, bulk, and break-bulk cargo operations.
- GENMA: Recognized as a key market player in the mobile harbour cranes market, with a competitive position driven by its presence in heavy lifting and port equipment segments.
- SANY: Competes as a major equipment manufacturer in the mobile harbour cranes space, leveraging scale and industrial engineering strength in port and lifting machinery.
- KOCKS ARDELTA KRANBAU: Notable for large-level luffing crane solutions such as the TUKAN 3000, highlighting expertise in high-capacity port handling and long outreach applications.

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#### Main Drivers and Trends Shaping the Future of Mobile Harbour Cranes Market

Regulatory Mandates & Policy Support: Frameworks like the EU's PSD2 and the UK's Open Banking Implementation Entity mandate secure data sharing via APIs, accelerating adoption. Verified updates from HSBC and Barclays highlight compliance-driven API ecosystem

expansion.

**API-Driven Innovation:** Financial institutions and fintechs are investing heavily in API platforms to enable seamless integration. Visa and Mastercard have expanded open banking solutions (e.g., Visa Open Data, Mastercard Open Banking) to support account aggregation and payment initiation services.

**Rising Fintech Collaboration:** Partnerships between banks and fintech firms are enhancing service offerings. Plaid collaborates with banks to provide secure connectivity, while Tink (owned by Visa) enables data-driven financial services across Europe, as confirmed on their official platforms.

**Growing Demand for Personalized Financial Services:** Consumers increasingly expect tailored banking experiences. Banks like BBVA and ING Group leverage open APIs to deliver personalized insights, budgeting tools, and lending products.

**Expansion of Account-to-Account (A2A) Payments:** Open banking is driving real-time, low-cost A2A payments, reducing reliance on card networks. PayPal and Stripe are integrating bank-based payment options, improving transaction efficiency and lowering fees.

**Data Security & Consumer Trust Enhancements:** Strong authentication and consent-based data sharing are key enablers. Banks and platforms such as NatWest Group emphasize secure API frameworks and compliance with data protection standards to build customer trust.

**Regional Insights:**

**Asia Pacific: 38%** (Largest share, driven by massive port infrastructure expansion, high container throughput, and strong maritime trade in China, India, and Japan; Japan contributes through advanced port automation and bulk cargo handling demand).

**North America: 32.1%** (Second-largest, supported by advanced port infrastructure and high cargo volumes; the U.S. dominates with major ports like Los Angeles and New York–New Jersey and strong federal investments in port modernization).

**Europe: 29%** (Steady growth, driven by established maritime trade networks, sustainability initiatives, and adoption of electric and hybrid mobile harbor cranes across key economies).

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**Market Segmentation Analysis:**

**By Type**

### Gantry Crane:

Gantry cranes are widely used mobile harbour cranes that operate on a fixed or rail-mounted structure, providing high stability and lifting capacity. These cranes are ideal for port environments where heavy-duty and repetitive lifting operations are required, such as container loading and unloading. Their robust design and ability to handle large loads efficiently make them a preferred choice for major ports and terminals.

### Half Gantry Crane:

Half gantry cranes feature a hybrid structure where one side is supported by a gantry leg while the other runs on an elevated rail or building structure. This design allows for efficient use of space and flexibility in operations, especially in ports with limited ground area. They are commonly used for medium-duty applications and offer a cost-effective solution compared to full gantry systems while maintaining operational efficiency.

### Double Cantilever Gantry Crane:

Double cantilever gantry cranes are equipped with cantilevered arms extending on both sides of the crane, enabling them to handle cargo across a wider working area. These cranes are particularly useful in large port terminals where simultaneous loading and unloading operations are required. Their extended reach and versatility improve operational productivity, making them suitable for handling oversized and heavy cargo.

### By Application

#### Container Handling:

Container handling is one of the primary applications of mobile harbour cranes, driven by the growth of global containerized trade. These cranes are used to load and unload shipping containers from vessels to trucks or storage yards. Their mobility and flexibility allow ports to optimize operations without relying solely on fixed infrastructure, making them essential for efficient container logistics.

#### Bulk Handling:

In bulk handling applications, mobile harbour cranes are used to manage loose materials such as coal, grain, ores, and fertilizers. Equipped with specialized attachments like grabs or buckets, these cranes ensure efficient and safe transfer of bulk commodities between ships and storage facilities. The increasing demand for raw materials and energy resources is driving the adoption of cranes in this segment.

#### General Cargo:

General cargo handling involves the transportation of non-containerized goods such as machinery, steel products, timber, and packaged items. Mobile harbour cranes provide the flexibility needed to handle diverse cargo types with varying sizes and weights. Their adaptability makes them a valuable asset in ports dealing with mixed cargo operations.

#### Heavy Lift:

Heavy lift applications require cranes capable of handling extremely large and heavy loads, such as industrial equipment, wind turbine components, and project cargo. Mobile harbour cranes designed for heavy lifting offer high load capacities, precision, and safety features. This segment is gaining traction due to the growth of infrastructure projects and the transportation of oversized industrial goods.

#### Conclusion-

The mobile harbour cranes market is gaining momentum as ports seek efficient and flexible cargo handling solutions. With rising global trade and infrastructure investments, demand is expected to grow steadily. Technological advancements and sustainability initiatives will further strengthen market expansion and operational performance across modern ports worldwide.

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Sai Kiran

DataM Intelligence 4market Research LLP

+1 877-441-4866

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