

ClairAlpha Advisors, Receives SEC Registration as Registered Investment Adviser

ClairFi Technologies formalizes its fiduciary mandate for high-income accredited investors through its newly registered advisory subsidiary

DALLAS, TX, UNITED STATES, May 18, 2026 /EINPresswire.com/ -- [ClairFi Technologies](#) today announced that its investment advisory subsidiary,

[ClairAlpha Advisors, LLC](#), has received approval and is now officially registered as a Registered Investment Adviser (RIA) with the U.S. Securities and Exchange Commission (#SEC). The registration formalizes ClairAlpha's fiduciary standing and expands ClairFi Technologies' capacity to deliver coordinated, advisor-led wealth strategy directly to accredited investors across the United States.

“

We have built the Private Wealth Office™ experience for high-income professionals and for the 24 million accredited investor households that institutional wealth management has left behind.”

Sreenivasa Seelam, Founder & Chief Executive Officer, ClairFi Technologies



The registration represents a significant structural milestone for ClairFi Technologies, whose platform is purpose-built to close what the company calls the “Coordination Gap” — the systemic fragmentation that occurs when CPAs, financial advisors, and attorneys operate independently without a unified strategy layer. With ClairAlpha's formal RIA status, ClairFi's [Clair360](#) platform can now deliver integrated fiduciary advisory services alongside its existing suite of capabilities, which span tax intelligence, private investment access, and compliance automation.

ClairFi Technologies serves high-income professionals and business owners earning between \$300k and \$2 million annually with net worth in the \$1 million to \$15 million range — a segment the company refers to as Your Private Wealth Office™ market. This includes technology professionals with equity compensation, business owners, self-employed individuals, and medical professionals who have historically lacked access to the institutional-grade coordination that defines true family-office-level wealth management. ClairAlpha's RIA registration directly addresses this access gap, enabling the firm to provide

fiduciary advisory services previously reserved for ultra-high-net-worth individuals.

“For years, high-income professionals have been underserved by a wealth management system that was never designed for them. The advisor maze — CPAs, financial advisors, and attorneys working in silos with no unified strategy — costs this segment billions in preventable taxes and missed compounding opportunities every year.” Said Sreenivasa Seelam, Founder & Chief Executive Officer, ClairFi Technologies. “ClairAlpha’s RIA registration is not just a regulatory milestone. It is the structural foundation that allows us to hold the fiduciary standard that our clients deserve. We have built the Private Wealth Office™ experience for the investors who have earned it — and making it accessible to the 24 million accredited investor households that institutional wealth management has left behind.”

As a registered investment adviser, ClairAlpha Advisors, LLC is subject to the fiduciary standard under the Investment Advisers Act of 1940, requiring the firm to act in the best interest of its clients at all times. The registration encompasses investment advisory services under the firm's Clair360 engagement model and supports its ClairAlpha private placement platform, which facilitates accredited investor access to curated, tax-advantaged alternative investments structured under Regulation D, including Rule 506(b) and Rule 506(c) offerings.

About ClairFi Technologies

ClairFi Technologies is a financial technology platform built to eliminate the Coordination Gap that costs high-income professionals millions in preventable tax liability and fragmented wealth decisions. The company's flagship offering, Clair360, delivers institutional-grade wealth strategy — spanning tax intelligence, private investments access, and advisor coordination — to accredited investors with annual household income of \$300k to \$2 million and net worth of \$1 million to \$15 million. ClairFi's platform integrates five purpose-built pillars: ClairAI (proprietary intelligence layer with 135 tax strategies), ClairAlpha (investment and advisory layer), ClairConnect (advisor coordination), ClairFlow (compliance and operational automation), and Clair360 (strategy orchestration). ClairFi Technologies is headquartered in Dallas, Texas. Investment advisory services are provided through ClairAlpha Advisors, LLC, a Registered Investment Adviser. Visit <https://ClairFi.com>

About ClairAlpha Advisors, LLC

ClairAlpha Advisors, LLC is a Registered Investment Adviser registered with the U.S. Securities and Exchange Commission. ClairAlpha provides investment advisory services to clients through the Clair360 platform and operates as the investment layer within ClairFi Technologies' coordinated wealth management ecosystem. ClairAlpha also facilitates accredited investor access to curated private placement opportunities structured under Regulation D. Registration with the SEC does not imply a certain level of skill or training.

Important Disclosures

ClairAlpha Advisors, LLC is a Registered Investment Adviser registered with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training. This press release is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities or investment products. All investments involve risk, including the potential loss of principal. Alternative investments are speculative, illiquid, and not suitable for all investors. Access to certain investment opportunities may be limited to accredited investors as defined under applicable securities laws and is subject to suitability requirements and regulatory restrictions. Past performance is not indicative of future results. ClairFi Technologies and its affiliates do not provide legal or tax advice. ClairFi, Clair360, ClairAI, ClairAlpha, ClairFlow, ClairConnect, and Private Wealth Office™ are trademarks or registered trademarks of ClairFi Technologies.

Public Relations

Clairfi Technologies

+1 713-364-3839

[email us here](#)

Visit us on social media:

[LinkedIn](#)

[Instagram](#)

[Facebook](#)

[X](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/913397566>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2026 Newsmatics Inc. All Right Reserved.