

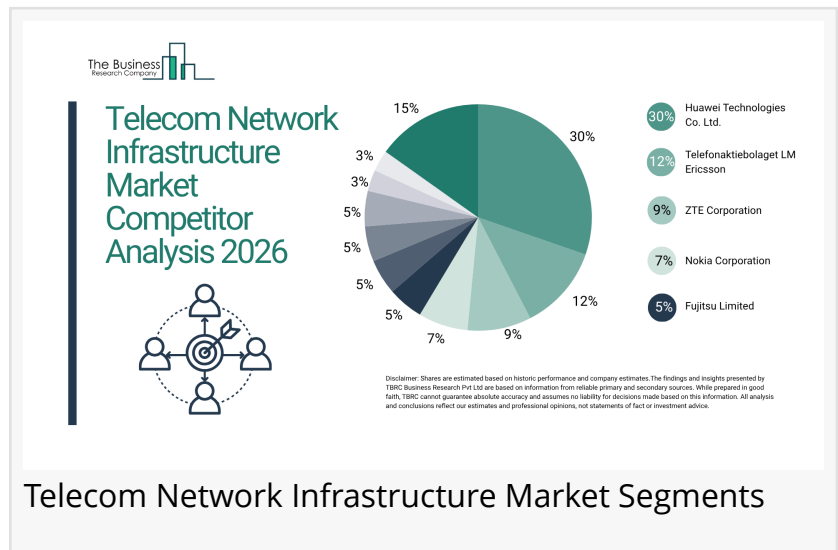
# Who Are the Key Competitors Operating in the Telecom Network Infrastructure Market

*The Business Research Company's  
Telecom Network Infrastructure Global  
Market Report 2026 – Market Size,  
Trends, And Forecast 2026-2035*

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KINGDOM, May 20, 2026

/EINPresswire.com/ -- The [telecom  
network infrastructure market](#) is

dominated by a mix of global telecommunications equipment providers and network technology solution companies. Companies are focusing on advanced 5G deployment, network virtualization, open RAN architectures, cloud-native infrastructure, and integration of AI-driven network management to strengthen market presence and support next-generation connectivity requirements. Emphasis on high-speed data transmission, low latency performance, network scalability, energy efficiency, and compliance with evolving telecom standards remains central to competitive positioning. Understanding the competitive landscape is essential for stakeholders seeking growth opportunities, technological innovation, and strategic partnerships within the rapidly evolving global telecommunications sector.



Which Market Player Is Leading The Telecom Network Infrastructure Market?

•According to our research, Huawei Technologies Co. Ltd. led global sales in 2024 with a 30% market share. The telecom network infrastructure division of the company, which is directly involved in the telecom network infrastructure market, provides a wide range of wireless base station equipment, optical transmission systems, core network solutions, and 5G/advanced connectivity infrastructure that support telecom operators, enterprise networks, and large-scale communication environments.

Who Are The Major Players In The Telecom Network Infrastructure Market?

Major companies operating in the telecom network infrastructure market are Huawei Technologies Co. Ltd., Telefonaktiebolaget LM Ericsson, ZTE Corporation, Nokia Corporation, Fujitsu Limited, Rakuten Symphony, Cisco Systems Inc., Samsung Electronics Co Ltd, CommScope

Holding Company Inc., Ciena Corporation, NEC Corporation, Keysight Technologies Inc., Infinera Corporation, Ribbon Communications, Viavi Solutions, ADTRAN Holdings, Mavenir, Parallel Wireless, Cambium Networks, Casa Systems.

How Concentrated Is The Telecom Network Infrastructure Market?

•The market is highly concentrated, with the top 10 players accounting for 85% of total market revenue in 2024. This level of concentration reflects high technological and capital-intensive entry barriers, driven by stringent telecom regulatory standards, spectrum allocation requirements, complex network interoperability needs, large-scale infrastructure deployment costs, and the need for high reliability, security, and performance in global telecom network infrastructure environments. Leading players such as Huawei Technologies Co. Ltd., Telefonaktiebolaget LM Ericsson, ZTE Corporation, Nokia Corporation, Fujitsu Limited, Rakuten Symphony, Cisco Systems Inc., Samsung Electronics Co Ltd, CommScope Holding Company Inc., and Ciena Corporation hold notable market shares through comprehensive telecom portfolios, strong relationships with global service providers, extensive R&D capabilities, and wide-scale deployment expertise across wireless and fixed network domains. As demand for ultra-fast connectivity, network densification, edge computing integration, and cloud-native architectures increases, technology advancement, ecosystem partnerships, and geographic expansion are expected to strengthen the competitive positioning of these leading companies in the market.

•Leading companies include:

- oHuawei Technologies Co. Ltd. (30%)
- oTelefonaktiebolaget LM Ericsson (12%)
- oZTE Corporation (9%)
- oNokia Corporation (7%)
- oFujitsu Limited (5%)
- oRakuten Symphony (5%)
- oCisco Systems Inc. (5%)
- oSamsung Electronics Co Ltd (5%)
- oCommScope Holding Company Inc. (3%)
- oCiena Corporation (3%)

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Who Are The Key Raw Material Suppliers In The Telecom Network Infrastructure Market?

•Major raw material suppliers in the telecom network infrastructure market include Corning Incorporated, Prysmian Group, Nexans, Sumitomo Electric Industries, Furukawa Electric Co. Ltd, LS Cable and System, TE Connectivity, Amphenol Corporation, Belden Inc., CommScope Holding Company Inc., Mitsubishi Electric Corporation, Hitachi Metals Ltd., Henkel AG and Co. KGaA, DuPont de Nemours Inc., 3M Company, Shin Etsu Chemical Co. Ltd, Sumitomo Chemical Co. Ltd, BASF SE, Dow Inc.

## Who Are The Major Wholesalers And Distributors In The Telecom Network Infrastructure Market?

- Major wholesalers and distributors in the telecom network infrastructure market include Ingram Micro, TD SYNEX, Arrow Electronics, Avnet Inc., WESCO International, Anixter International, Rexel Group, Sonepar, Graybar Electric Company, ScanSource Inc., Exclusive Networks, Tech Data Corporation, Redington Limited, Comstor, Westcon Comstor, SYNEX Corporation, Dicker Data, ALSO Holding AG.

## Who Are The Major End Users Of The Telecom Network Infrastructure Market?

- Major end users in the telecom network infrastructure market include AT&T Inc., Verizon Communications Inc., China Mobile Limited, China Telecom Corporation Limited, China Unicom, Deutsche Telekom AG, Vodafone Group Plc, Orange S.A., Telefonica S.A., NTT Group, SoftBank Corp., Bharti Airtel Limited, Reliance Jio Infocomm Limited, SK Telecom Co. Ltd, KT Corporation, Telstra Group Limited, Singtel, T Mobile US Inc.

## What Are The Major Competitive Trends In The Market?

- Managed fibre network (MFN) solutions are transforming the telecom network infrastructure market by enabling scalable, high-speed connectivity, reducing operational complexity, and allowing enterprises to deploy and manage fibre networks without extensive in-house resources.
- Example: In October 2024, EXA Infrastructure launched its managed fibre network (MFN) service, designed to deliver flexible, high-capacity connectivity with simplified deployment and management.
- Its integrated fibre architecture, scalable bandwidth capabilities, and end-to-end managed service model enhance network efficiency, accelerate deployment timelines, and support seamless connectivity across data centres, cable landing stations, and enterprise networks.

## Which Strategies Are Companies Adopting To Stay Ahead?

- Advancing Telecom Infrastructure Supporting High Capacity And Low Latency
- Leveraging Fiber And 5G Systems Enhancing Coverage And Scalability
- Expanding Core Networks Strengthening Throughput And Resilience
- Integrating AI Orchestration Enhancing Optimization And Fault Detection

Access The Detailed Telecom Network Infrastructure Market Report Here

[https://www.thebusinessresearchcompany.com/report/telecom-network-infrastructure-global-market-report?utm\\_source=EINPresswire&utm\\_medium=Paid&utm\\_campaign=May PR](https://www.thebusinessresearchcompany.com/report/telecom-network-infrastructure-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=May PR)

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