

# Africa Construction Chemicals Market to Reach US\$ 2.4 Billion by 2033, Says Persistence Market Research

*The Africa construction chemicals market is expanding due to rapid urbanization and rising infrastructure development activities.*

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/EINPresswire.com/ -- The [Africa construction chemicals market](#) is expected to grow from US\$ 1.2 billion in 2026 to US\$ 2.4 billion by 2033, registering a strong CAGR of 10.2% during the forecast period. The market

is experiencing rapid growth due to rising urbanization, increasing infrastructure development projects, and expanding investments in residential and commercial construction across African economies. Construction chemicals are widely used to improve the durability, strength, water resistance, and performance of buildings and infrastructure. Products such as concrete admixtures, waterproofing chemicals, adhesives, sealants, protective coatings, and repair materials are becoming essential in modern construction projects throughout the region.

Government-led infrastructure programs and foreign direct investments are significantly driving market expansion across Africa. Rapid population growth and urban migration are increasing the demand for affordable housing, transportation infrastructure, commercial complexes, and industrial facilities. Concrete admixtures remain the leading product segment due to their extensive use in enhancing concrete performance and reducing construction time. South Africa dominates the Africa construction chemicals market because of its relatively advanced construction sector, strong industrial base, and ongoing infrastructure modernization projects. Countries such as Nigeria, Kenya, and Egypt are also witnessing increasing adoption of construction chemicals due to growing urban development activities.



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## Key Highlights from the Report

- The Africa construction chemicals market is projected to reach US\$ 2.4 billion by 2033.
- Rising urbanization is driving strong demand for advanced construction materials.
- Concrete admixtures remain the leading product segment in the market.
- South Africa holds the largest market share due to infrastructure investments.
- Residential and commercial construction activities are accelerating market growth.
- Increasing government infrastructure spending is boosting construction chemical adoption.

## Market Segmentation

The Africa construction chemicals market is segmented based on product type, application, and end-user industries. By product type, the market includes concrete admixtures, waterproofing chemicals, adhesives and sealants, protective coatings, flooring compounds, and repair materials. Concrete admixtures dominate the market due to their ability to improve concrete strength, workability, and durability in large-scale infrastructure projects. Waterproofing chemicals are also witnessing strong demand as developers focus on extending building lifespan and preventing structural damage.

Based on application, the market is categorized into residential, commercial, industrial, and infrastructure construction. Infrastructure projects account for a significant market share because governments across Africa are investing heavily in roads, bridges, airports, railways, and energy facilities. Residential construction is another major segment due to rising housing demand driven by urban population growth and increasing middle-class income levels.

By end-user, the market includes contractors, infrastructure developers, commercial builders, and industrial construction companies. Large infrastructure developers remain the primary users of construction chemicals because of the need for high-performance and long-lasting building materials in public infrastructure projects.

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## Regional Insights

South Africa remains the leading regional market for construction chemicals due to its developed construction industry and strong investments in infrastructure modernization. The country continues to witness growing demand for waterproofing solutions, concrete additives,

and protective coatings in residential and industrial construction projects. Government initiatives focused on transportation and energy infrastructure are further supporting market growth.

Nigeria is emerging as a major market due to rapid urbanization and increasing investments in housing and commercial real estate projects. The country's expanding population and rising infrastructure requirements are creating strong demand for advanced construction materials and specialty chemicals.

East African countries such as Kenya and Tanzania are also witnessing rapid market growth driven by infrastructure expansion and foreign investments in transportation and industrial projects. Egypt continues to attract construction chemical manufacturers due to ongoing smart city developments and large-scale urban infrastructure initiatives.

### Market Drivers

One of the major drivers of the Africa construction chemicals market is the rapid pace of urbanization across the continent. Growing urban populations are increasing the need for residential housing, transportation systems, commercial buildings, and public infrastructure. Construction chemicals help improve structural performance, reduce maintenance costs, and enhance building durability, making them increasingly important in modern construction practices.

Another key growth driver is rising government investment in infrastructure development. African governments are allocating significant funds toward roads, airports, railways, bridges, and energy projects to support economic development and improve connectivity.

### Market Restraints

Despite strong growth prospects, the market faces several challenges. Fluctuating raw material prices and limited local manufacturing capabilities can increase the overall cost of construction chemicals. Many African countries still rely heavily on imported specialty chemicals, making the market vulnerable to currency fluctuations and supply chain disruptions.

Lack of awareness regarding the long-term benefits of advanced construction chemicals also limits adoption in smaller construction projects. In some developing regions, traditional construction practices continue to dominate, reducing the penetration of modern chemical solutions in the construction industry.

### Market Opportunities

The growing focus on sustainable and energy-efficient construction presents significant opportunities for the Africa construction chemicals market. Green building initiatives and smart city projects are increasing demand for eco-friendly construction materials, energy-saving

coatings, and advanced waterproofing technologies. Manufacturers are also developing low-VOC and environmentally sustainable chemical products to align with global sustainability goals.

Rapid industrialization and increasing foreign direct investment in infrastructure projects are expected to create additional growth opportunities. Expanding transportation networks, renewable energy projects, and commercial real estate developments across Africa will continue to drive demand for high-performance construction chemicals over the coming years.

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### Company Insights

- BASF SE
- Sika AG
- Fosroc International Ltd.
- Mapei S.p.A.
- Saint-Gobain Weber
- Dow Inc.

Recent developments in the market include increased investments in local manufacturing facilities by global construction chemical companies and the introduction of sustainable concrete additives and waterproofing solutions designed for harsh African climate conditions.

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[Epoxy Tooling Boards Market](#) : The epoxy tooling boards market is projected to reach US\$ 17.2 billion by 2033, growing at a CAGR of 5.9%.

[Fine Bubble Diffuser Market](#) : The fine bubble diffuser market is expected to reach US\$ 4.7 billion by 2033, growing at a CAGR of 5.4%.

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