

Industrial & Institutional Cleaning Chemicals Market to Reach \$115.67 Billion by 2030 with 8.3% CAGR

*The Business Research Company's
Industrial & Institutional Cleaning
Chemicals Market Report 2026 – Market
Size, Trends, And Global Forecast 2026-
2035*

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/EINPresswire.com/ -- "The [industrial](#)

[and institutional cleaning chemicals market](#) has been experiencing significant growth, driven by rising hygiene standards and expanding commercial sectors worldwide. As demand escalates across various industries, this market is set to witness continued expansion, supported by evolving regulations and shifting consumer preferences. Let's explore the current market size, growth factors, regional insights, and other key aspects shaping this sector.

Steady Growth and Market Size Expectations in Industrial and Institutional Cleaning Chemicals
The industrial and institutional cleaning chemicals market has seen robust development in recent years. It is projected to increase from \$78.08 billion in 2025 to \$84.16 billion in 2026, marking a compound annual growth rate (CAGR) of 7.8%. This historical growth has been driven by factors such as the growing commercialization of cleaning services, heightened awareness of hygiene in public spaces, expansion in hospitality and foodservice industries, increased utilization of chemical-based sanitation solutions, and the availability of diverse surfactant formulations.

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Looking ahead, the market is expected to continue its strong upward trajectory, reaching \$115.68 billion by 2030 with an anticipated CAGR of 8.3%. This forecasted growth is influenced by rising regulatory emphasis on sustainable chemical products, greater demand for bio-based and enzyme cleaners, expansion of healthcare and institutional infrastructures, increased adoption of automated dosing technologies, and a preference for formulations with lower toxicity. Key



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trends in the coming years include a surge in eco-friendly and green cleaning agents, widespread use of high-performance disinfectants and sanitizers, growing popularity of concentrated and water-efficient cleaners, stricter hygiene protocols in commercial settings, and an amplified focus on safety for workers and occupants.

Understanding Industrial and Institutional Cleaning Chemicals and Their Applications

Industrial and institutional (I&I) cleaning chemicals refer to substances specifically formulated for the routine cleaning of commercial, industrial, and public facilities, distinct from typical household cleaning products. These cleaners often contain a mix of acids, alcohols, bleaches, disinfectants, solvents, and surfactants. They serve a variety of clients, including hotels, restaurants, hospital cafeterias, and other service-oriented establishments, ensuring cleanliness and sanitation across diverse environments.

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The Hospitality Sector as a Primary Growth Driver in the Industrial and Institutional Cleaning Chemicals Market

One of the main factors propelling the industrial and institutional cleaning chemicals market is the rapid expansion of the hospitality sector. This sector encompasses businesses such as hotels, restaurants, cruise ships, theme parks, casinos, and other entertainment venues, all of which demand strict cleanliness and hygiene standards. Cleaning chemicals play a vital role in maintaining these standards to enhance guest satisfaction and comply with health regulations. For example, in December 2023, the UN World Tourism Organization (UNWTO), a U.S.-based agency, reported that global international tourist arrivals reached 975 million between January and September 2023, marking a 38% increase compared to the same period in 2022. This strong rebound in global travel highlights the expanding hospitality industry's pivotal role in driving the demand for industrial and institutional cleaning chemicals.

North America's Leading Position in the Industrial and Institutional Cleaning Chemicals Market

In 2025, North America held the largest share of the industrial and institutional cleaning chemicals market. The regional analysis within this market includes key areas such as Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa. This comprehensive geographic coverage helps provide a full picture of market trends and opportunities across the globe.

Our 2026 market reports now feature expanded strategic intelligence through market attractiveness scoring and analysis, total addressable market (TAM) analysis, company scoring matrix graphics and tables, Excel-based dashboards, market hotspots infographics, key technology and future trend analysis, along with updated graphics and tables.

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