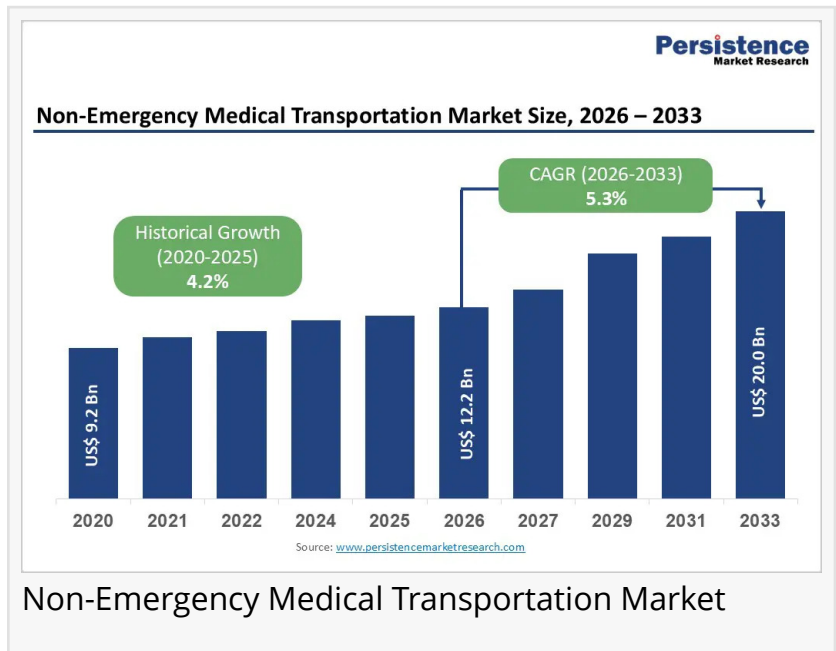


# Non-Emergency Medical Transportation Market Set to Reach US\$ 20.0 Bn by 2033 at 5.3% CAGR | Persistence Market Research

BRENFORD, LONDON, UNITED KINGDOM, June 9, 2026

/EINPresswire.com/ -- The global [Non-Emergency Medical Transportation Market](#) is experiencing steady growth as healthcare providers increasingly focus on improving patient access to medical services. Non-emergency medical transportation (NEMT) services help patients travel to hospitals, clinics, rehabilitation centers, and other healthcare facilities when emergency care is not required. Rising healthcare needs among elderly populations, individuals with chronic diseases, and patients with mobility limitations are driving demand for these services. The growing emphasis on reducing missed medical appointments and enhancing healthcare accessibility is further supporting market expansion.



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According to Persistence Market Research, the global Non-Emergency Medical Transportation market size is estimated to grow from US\$ 12.2 Bn in 2026 to US\$ 20.0 Bn by 2033. The market is projected to record a CAGR of 5.3% during the forecast period. Ground transportation remains the leading service segment due to its affordability and broad availability, while North America continues to dominate the market owing to its advanced healthcare infrastructure and strong demand for patient transportation services.

Key Highlights from the Report

- The global Non-Emergency Medical Transportation market is projected to grow from US\$ 12.2 Bn in 2026 to US\$ 20.0 Bn by 2033 at a CAGR of 5.3%.
- Rising elderly populations are increasing demand for transportation assistance.

- Growing prevalence of chronic diseases is driving recurring transportation needs.
- Healthcare providers are focusing on improving patient attendance rates.
- Digital technologies are enhancing scheduling and operational efficiency.
- Partnerships between healthcare organizations and transportation providers are expanding.

### Market Segmentation

The Non-Emergency Medical Transportation Market is segmented by transportation mode and end-user. Ground transportation accounts for the largest market share due to its cost-effectiveness and ability to serve a broad patient base. Services include ambulatory transportation, wheelchair-accessible vehicles, and specialized patient transport solutions.

Hospitals, healthcare facilities, insurance providers, and individual patients represent major end users. Growing collaboration between healthcare providers and transportation companies is helping improve patient care outcomes while ensuring timely access to medical services.

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### Regional Insights

North America remains the leading regional market due to its established healthcare system, supportive reimbursement environment, and growing elderly population. The region continues to invest in transportation solutions that improve healthcare accessibility.

Europe maintains strong market demand driven by increasing healthcare utilization and patient mobility requirements. Asia Pacific is emerging as a promising region as healthcare infrastructure development and awareness regarding patient transportation continue to improve.

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### Market Dynamics

The primary growth driver for the Non-Emergency Medical Transportation Market is the increasing need for accessible healthcare services among aging and chronically ill populations. Regular medical visits, rehabilitation sessions, and long-term treatment programs are generating consistent demand for transportation support.

However, the market faces challenges including rising operational costs, regulatory compliance requirements, and workforce shortages. Despite these restraints, opportunities remain significant through digital transformation, route optimization technologies, and strategic partnerships between healthcare providers and transportation operators.

### Company Insights

Key players operating in the market include ModivCare Inc., MTM Inc., Access2Care, Veyo, First Transit, American Medical Response, Acadian Ambulance Service, Medical Transportation Management, Southeastrans, and LogistiCare Solutions.

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