

# Industrial Refrigeration Systems Market Industry Analysis, Leading Companies, and Expansion Potential

*The Business Research Company's Industrial Refrigeration Systems Market Report 2026 – Market Size, Trends, And Global Forecast 2026-2035*

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/EINPresswire.com/ -- "The [industrial refrigeration systems market](#) is

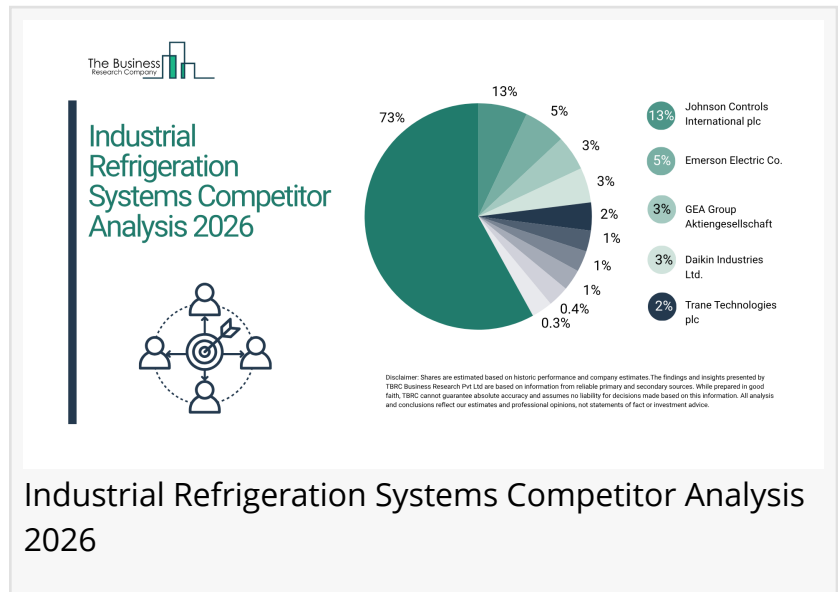
dominated by a mix of global refrigeration equipment manufacturers and specialized thermal engineering solution providers. Companies are focusing on energy-efficient cooling

technologies, low-global-warming-potential refrigerants, advanced compressor systems, intelligent monitoring platforms, and modular refrigeration architectures to strengthen market presence and address evolving industrial cooling requirements. Emphasis on operational reliability, temperature precision, sustainability compliance, reduced energy consumption, and compatibility with food processing, cold storage, chemical, and pharmaceutical applications remains central to competitive positioning. Understanding the competitive landscape is essential for stakeholders seeking growth opportunities, technological innovation, and strategic partnerships within the rapidly evolving industrial cooling and cold chain ecosystem.

Which Market Player Is Leading The Industrial Refrigeration Systems Market?

•According to our research, Johnson Controls International plc led global sales in 2024 with a 13% market share. The company's industrial refrigeration solutions division, which is directly involved in the industrial refrigeration systems market, provides a broad range of chillers, compressors, condensers, control systems, and integrated cooling solutions that support energy efficiency, temperature management, operational reliability, and sustainable refrigeration performance across food processing, cold storage, chemical, and industrial manufacturing facilities.

Who Are The Major Players In The Industrial Refrigeration Systems Market?



Major companies operating in the industrial refrigeration systems market are Johnson Controls International plc, Emerson Electric Co., GEA Group Aktiengesellschaft, Daikin Industries Ltd., Trane Technologies plc, Ingersoll Rand plc, Bitzer Kühlmaschinenbau GmbH, Dover Corporation, EVAPCO Inc., LU-VE Group, Star Refrigeration Limited, Mayekawa Manufacturing Co. Ltd., Vogt Ice Machine Company, Vilter Manufacturing Corporation, Güntner GmbH & Co. KG, MAN Energy Solutions SE, SCM Frigo Group S.r.l., Rivacold S.r.l., Sterling Cryogenics B.V., Weiss Umwelttechnik GmbH, Enviro Tech International Inc., Refrigeration Engineering Corporation.

How Concentrated Is The Industrial Refrigeration Systems Market?

- The market is moderately fragmented, with the top 10 players accounting for 27% of total market revenue in 2024. This level of concentration reflects moderate technological and operational entry barriers, driven by complex industrial cooling requirements, stringent environmental regulations, increasing demand for energy-efficient refrigeration systems, and the need for large-scale engineering and thermal management expertise. Leading players such as Johnson Controls International plc, Emerson Electric Co., GEA Group Aktiengesellschaft, Daikin Industries Ltd., Trane Technologies plc, Ingersoll Rand plc, Bitzer Kühlmaschinenbau GmbH, Dover Corporation, EVAPCO Inc., and LU-VE Group hold notable market shares through diversified refrigeration equipment portfolios, strong industrial customer networks, global service capabilities, and continuous innovation in sustainable cooling technologies, heat recovery systems, and low-emission refrigerants. As demand for cold chain expansion, food preservation efficiency, pharmaceutical temperature control, and environmentally compliant refrigeration infrastructure increases, product innovation, capacity expansion, and strategic partnerships are expected to strengthen the competitive positioning of these leading companies in the market.

- Leading companies include:

- oJohnson Controls International plc (13%)
- oEmerson Electric Co. (5%)
- oGEA Group Aktiengesellschaft (3%)
- oDaikin Industries Ltd. (3%)
- oTrane Technologies plc (2%)
- oIngersoll Rand plc (1%)
- oBitzer Kühlmaschinenbau GmbH (1%)
- oDover Corporation (1%)
- oEVAPCO Inc. (0.4%)
- oLU-VE Group (0.3%)

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Who Are The Key Raw Material Suppliers In The Industrial Refrigeration Systems Market?

- Major raw material suppliers in the industrial refrigeration systems market include ArcelorMittal, Nippon Steel Corporation, Outokumpu Oyj, Alleima AB, Kobe Steel Ltd., Luvata,

Mueller Industries Inc., Honeywell International Inc., The Chemours Company, Arkema S.A., Dongyue Group, Danfoss A/S, Carel Industries S.p.A., Alfa Laval AB, Kelvion Holding GmbH, Parker Hannifin Corporation, Hitachi Metals Ltd., and Aurubis AG.

Who Are The Major Wholesalers And Distributors In The Industrial Refrigeration Systems Market?

- Major wholesalers and distributors in the industrial refrigeration systems market include Watsco Inc., Gustave A. Larson Company, United Refrigeration Inc., Johnstone Supply, Refrigerative Supply Limited, Beijer Ref AB, Carrier Enterprise, Thermal Supply Inc., RSL Group, CoolSys, Baker Distributing Company, Ferguson plc, Climate Pros LLC, Actrol, RW Refrigeration Wholesale, Airefrig Australia, URI Korea, Hawco Group, Morsco HVAC Supply, and Reece Group.

Who Are The Major End Users Of The Industrial Refrigeration Systems Market?

- Major end users in the industrial refrigeration systems market include Nestlé S.A., Tyson Foods Inc., JBS S.A., Cargill Incorporated, PepsiCo Inc., The Coca-Cola Company, Heineken N.V., Anheuser-Busch InBev, Lineage Logistics, Americold Realty Trust, Pfizer Inc., Moderna Inc., Bayer AG, BASF SE, Dow Inc., Indian Farmers Fertiliser Cooperative Limited, Saudi Basic Industries Corporation, Walmart Inc., Costco Wholesale Corporation, and Sysco Corporation.

What Are The Major Competitive Trends In The Market?

- Smart-ready chiller technology is transforming the industrial refrigeration systems market by enhancing operational efficiency, improving predictive maintenance capabilities, and enabling intelligent remote monitoring across large-scale cooling infrastructure.
- Example: In February 2026, Johnson Controls International plc launched Smart Ready YORK Chillers featuring factory-installed connectivity, AI-enabled diagnostics, and integrated digital monitoring capabilities.
- Its real-time performance analytics, predictive maintenance architecture, and intelligent connectivity platform improve equipment reliability, reduce unplanned downtime, and support energy-efficient refrigeration management across industrial facilities and mission-critical cooling applications.

Which Strategies Are Companies Adopting To Stay Ahead?

- Adoption Of Natural Refrigerants Supporting Sustainable Cooling Infrastructure
- AI-Enabled Predictive Monitoring Enhancing Refrigeration System Efficiency
- Expansion Of Cold Chain Facilities Driving Industrial Cooling Demand
- High-Efficiency Compressor Technologies Improving Energy Optimization
- Smart Refrigeration Control Platforms Strengthening Remote System Management

Access The Detailed Industrial Refrigeration Systems Market Report Here

[https://www.thebusinessresearchcompany.com/report/industrial-refrigeration-systems-global-market-report?utm\\_source=EINPresswire&utm\\_medium=Paid&utm\\_campaign=Jun\\_PR](https://www.thebusinessresearchcompany.com/report/industrial-refrigeration-systems-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Jun_PR)

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Contact Us:

The Business Research Company

Americas +1 310-496-7795

Europe +44 7882 955267

Asia & Others +44 7882 955267 & +91 8897263534

Email: [marketing@tbrc.info](mailto:marketing@tbrc.info)

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LinkedIn: <https://in.linkedin.com/company/the-business-research-company>"

Oliver Guirdham

The Business Research Company

+44 7882 955267

[info@tbrc.info](mailto:info@tbrc.info)

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