

Pre-Engineered Buildings Market to Reach \$46.6 Billion Globally by 2032 at 10.4% CAGR, Says Allied Market Research

Rising infrastructure investments, demand for cost-effective construction solutions, and rapid industrialization fuel global market growth

WILMINGTON, DE, UNITED STATES, June 22, 2026 /EINPresswire.com/ --

Allied Market Research published a report titled, "Pre-Engineered Buildings

Market by Structure (Single-story and Multi-story) and Application (Commercial and Industrial): Global Opportunity Analysis and Industry Forecast, 2023–2032." According to the report, the global [pre-engineered buildings market](#) was valued at \$17.6 billion in 2022 and is projected to reach \$46.6 billion by 2032, registering a CAGR of 10.4% from 2023 to 2032. The market is



Report Insights
 Market was valued at **\$17.6 Billion** 2022
 Projected to reach **\$46.6 Billion** 2032
 Growing at a CAGR of **10.4% From** 2023-2032

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Pre-engineered buildings are transforming modern construction by delivering faster project completion, lower costs, and greater design flexibility across industries.”

Allied Market Research Analyst

experiencing strong growth as governments and private organizations increasingly invest in infrastructure development, industrial facilities, warehouses, logistics centers, and commercial construction projects.

Pre-engineered buildings (PEBs) are factory-fabricated steel structures designed and manufactured for rapid on-site assembly. These buildings offer significant advantages over traditional construction methods, including reduced construction time, lower labor costs, design flexibility, improved sustainability, and enhanced operational efficiency. As industries seek faster and more cost-effective

construction alternatives, demand for pre-engineered buildings continues to accelerate globally.

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The increasing need for affordable and scalable building solutions is a major factor driving market expansion. Governments worldwide are allocating substantial investments toward transportation infrastructure, industrial parks, logistics hubs, airports, warehouses, and manufacturing facilities, creating favorable opportunities for PEB adoption.

Additionally, rapid urbanization, population growth, and increasing demand for commercial and industrial facilities are contributing to market growth. Compared to conventional construction methods, pre-engineered buildings offer shorter project timelines, reduced material waste, and lower overall construction costs, making them highly attractive for large-scale development projects.

The growing emphasis on sustainable construction practices and energy-efficient building solutions is further encouraging adoption across both developed and emerging economies. Manufacturers are increasingly incorporating advanced steel technologies and environmentally friendly building materials to improve performance and reduce environmental impact.

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By Structure:

The single-story segment accounted for the largest share of the global pre-engineered buildings market in 2022. Single-story structures are widely utilized across warehouses, manufacturing plants, logistics centers, agricultural facilities, and commercial establishments due to their cost-effectiveness and ease of construction.

Meanwhile, the multi-story segment is expected to witness notable growth during the forecast period as urbanization and land constraints encourage vertical construction solutions across commercial and industrial sectors. Multi-story PEBs are increasingly being adopted for office complexes, educational institutions, and mixed-use developments.

By Application:

The commercial segment generated the highest market revenue in 2022. Growing investments in retail centers, office spaces, educational facilities, airports, hospitals, and recreational buildings continue to support segment growth. The flexibility and speed of PEB construction make it particularly attractive for commercial development projects.

The industrial segment is expected to register significant growth throughout the forecast period. Increasing demand for warehouses, manufacturing facilities, distribution centers, and logistics infrastructure is driving widespread adoption of pre-engineered buildings across industrial applications.

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North America:

North America represents a major market for pre-engineered buildings due to strong investments in industrial infrastructure, warehousing, logistics facilities, and commercial construction projects. The region benefits from high adoption of advanced construction technologies and increasing demand for sustainable building solutions. Growing e-commerce activity continues to drive warehouse and distribution center construction throughout the region.

Europe:

Europe remains a significant contributor to market growth, supported by modernization of industrial infrastructure, sustainable building initiatives, and increasing demand for energy-efficient construction. The region's focus on reducing construction timelines and improving environmental performance is encouraging wider adoption of pre-engineered building systems.

Asia-Pacific:

Asia-Pacific is expected to witness the fastest growth during the forecast period. Rapid industrialization, urbanization, manufacturing expansion, and large-scale infrastructure development projects across China, India, Southeast Asia, Japan, and Australia are creating substantial opportunities for market participants. Rising investments in logistics parks, smart cities, and industrial corridors continue to strengthen regional demand.

LAMEA:

The LAMEA region is experiencing steady market growth driven by infrastructure modernization, industrial expansion, commercial development projects, and increasing adoption of cost-effective construction solutions. Government-led economic diversification initiatives across the Middle East and growing industrial investments in Latin America and Africa are expected to support long-term market opportunities.

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Several emerging trends are reshaping the global pre-engineered buildings market:

- > Increasing adoption of Building Information Modeling (BIM)
- > Growth of modular and off-site construction methods
- > Use of advanced steel fabrication technologies

- > Integration of sustainable and energy-efficient building designs
- > Expansion of smart manufacturing and automated production facilities
- > Rising demand for warehouse and logistics infrastructure
- > Growing use of digital project management and construction software
- > Development of customized and scalable building solutions
- > Adoption of green building certifications and environmentally responsible construction practices

These innovations are helping developers improve project efficiency, reduce costs, enhance sustainability, and accelerate construction timelines while meeting evolving customer requirements.

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Global Pre-engineered Buildings Market

- > The [Global Pre-engineered Buildings Market](#) is projected to reach \$46.6 billion by 2032.
- > The market is expected to grow at a CAGR of 10.4% from 2023 to 2032.
- > The single-story segment held the largest market share in 2022.
- > Commercial applications generated the highest revenue contribution.
- > Industrial infrastructure is expected to drive significant future demand.
- > North America remains a major revenue-generating region.
- > Asia-Pacific is projected to witness the fastest growth during the forecast period.
- > Rising infrastructure investments and industrialization continue to fuel market expansion.
- > Sustainable construction and modular building technologies are creating new growth opportunities.

Key Market Players

Key companies operating in the global pre-engineered buildings market include:

- Kirby Building Systems
- BlueScope Steel Limited
- Zamil Steel Holding Company Ltd.
- Everest Industries Limited
- Interarch Building Products Pvt. Ltd.
- PEBS Pennar
- Jindal Buildsys Ltd.
- Lloyd Insulations (India) Limited
- Tiger Steel Engineering LLC
- Nucor Building Systems

These market participants are focusing on capacity expansion, technological innovation, strategic partnerships, geographic expansion, and product portfolio enhancement to strengthen their competitive positions in the global market.

Request a Sample Report

Construction companies, investors, developers, manufacturers, and infrastructure stakeholders seeking comprehensive market intelligence can access the full Pre-Engineered Buildings Market report from Allied Market Research to explore growth opportunities, competitive insights, and future industry trends.

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About the Report

The report provides an in-depth analysis of market size, share, growth drivers, restraints, opportunities, competitive landscape, and emerging technology trends. It evaluates market performance across structure type, application, and regional segments while offering strategic insights into the future outlook of the global pre-engineered buildings industry through 2032.

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