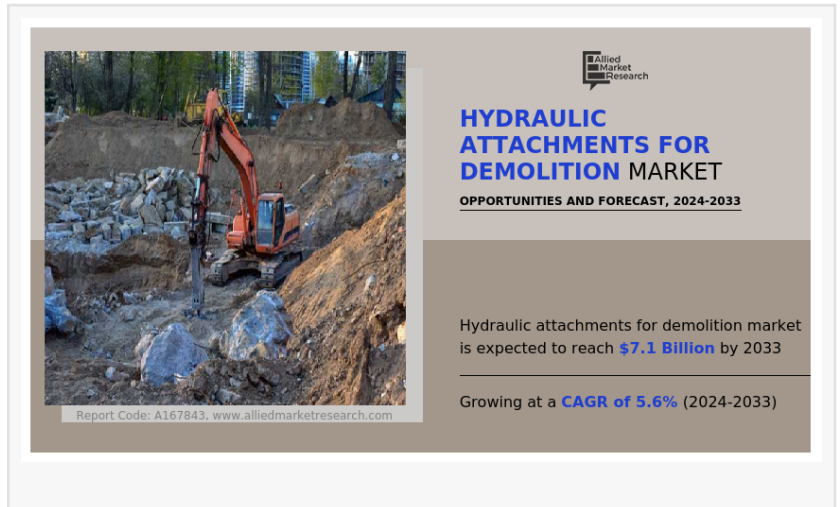


Hydraulic Attachments for Demolition Market to Reach \$1.6 Bn Globally by 2032 at 5.8% CAGR, Says Allied Market Research

Growing infrastructure redevelopment projects, urbanization, and demand for efficient demolition equipment are driving global market expansion

WILMINGTON, DE, UNITED STATES, June 22, 2026 /EINPresswire.com/ -- Allied Market Research has published a report titled, "Hydraulic Attachments for Demolition Market by Product Type (Hydraulic Breakers, Pulverizers, Shears, Grapples, Crushers, and

Others), End User (Construction, Mining, and Others), and Sales Channel (OEM and Aftermarket): Global Opportunity Analysis and Industry Forecast, 2023–2032." According to the report, the [global hydraulic attachments for demolition market](#) was valued at \$911.8 million in 2022 and is projected to reach \$1.6 billion by 2032, registering a CAGR of 5.8% from 2023 to 2032.



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Rising infrastructure renewal projects and demand for efficient demolition solutions are accelerating adoption of advanced hydraulic attachments worldwide.”

*Allied Market Research
Analyst*

The market is witnessing steady growth due to increasing investments in infrastructure modernization, urban redevelopment projects, mining activities, and construction sector expansion. Hydraulic demolition attachments have become essential tools for improving operational efficiency, reducing project timelines, and enhancing safety in demolition and material handling applications.

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Hydraulic attachments such as breakers, crushers, shears, pulverizers, and grapples enable operators to perform demolition tasks with greater precision and productivity while minimizing labor-intensive processes. Their growing adoption across construction and mining industries

continues to strengthen market demand worldwide.

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The increasing need to replace aging infrastructure and redevelop urban areas is a key factor driving demand for hydraulic demolition attachments. Governments and private developers are investing heavily in roadways, bridges, commercial buildings, industrial facilities, and public infrastructure projects, creating significant opportunities for equipment manufacturers.

Furthermore, rising construction and mining activities across developing economies are accelerating equipment utilization. Hydraulic attachments provide enhanced versatility, allowing contractors to perform demolition, material recycling, excavation, and site preparation tasks using a single carrier machine.

Growing emphasis on sustainable construction practices and recycling of demolition waste is also supporting market growth. Advanced hydraulic attachments enable efficient material separation and processing, helping contractors improve resource recovery and reduce landfill waste.

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By Product Type

The hydraulic breakers segment accounted for the largest share of the global hydraulic attachments for demolition market in 2022 and is expected to maintain its leadership throughout the forecast period. Hydraulic breakers are extensively used for concrete demolition, rock breaking, road construction, and infrastructure projects due to their high impact force and operational efficiency.

The growing use of breakers across residential, commercial, and industrial demolition projects continues to drive segment growth.

Meanwhile, hydraulic crushers and pulverizers are expected to witness significant demand due to increasing emphasis on material recycling and sustainable demolition practices. These attachments enable efficient crushing and separation of concrete and reinforced materials, improving resource recovery rates and operational productivity.

By End User

The construction segment generated the highest revenue share in 2022. Increasing investments in commercial construction, residential development, transportation infrastructure, and urban redevelopment projects continue to support strong demand for demolition attachments.

Contractors are increasingly utilizing hydraulic attachments to reduce project completion times, lower labor costs, and improve operational safety during demolition activities.

The mining segment is anticipated to experience substantial growth during the forecast period. Hydraulic attachments are increasingly deployed for rock breaking, excavation support, and material handling applications in mining operations worldwide.

By Sales Channel

The OEM segment accounted for the largest market share in 2022 as construction and mining companies continue to invest in new equipment fleets equipped with advanced demolition attachments.

The aftermarket segment is expected to register steady growth due to increasing replacement demand, equipment upgrades, maintenance requirements, and the growing installed base of hydraulic demolition equipment globally.

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North America

North America accounted for a significant share of the global hydraulic attachments for demolition market in 2022. The region benefits from extensive infrastructure rehabilitation projects, strong construction activity, and growing investments in transportation modernization.

The United States remains a key contributor due to ongoing redevelopment of aging infrastructure, increasing adoption of advanced construction equipment, and growing emphasis on demolition efficiency and workplace safety.

Europe

Europe continues to be a prominent market driven by urban renewal initiatives, sustainability regulations, and increasing focus on recycling construction and demolition waste. Countries across the region are investing in infrastructure modernization and environmentally responsible demolition practices, supporting demand for advanced hydraulic attachments.

The adoption of technologically advanced demolition equipment and stringent environmental standards continues to create growth opportunities throughout the region.

Asia-Pacific

Asia-Pacific is expected to witness the highest growth rate during the forecast period. Rapid urbanization, industrialization, and infrastructure development projects across China, India, Southeast Asia, Japan, and Australia are driving significant demand for demolition equipment.

Government investments in transportation networks, smart city developments, commercial construction, and industrial expansion are creating favorable conditions for market growth. The region's growing construction equipment fleet further supports long-term demand for hydraulic attachments.

LAMEA

The LAMEA region is experiencing steady growth as governments invest in infrastructure development, commercial construction, mining activities, and urban expansion projects. Increasing industrialization and rising investments in transportation and energy infrastructure are expected to contribute to future market opportunities.

Growing awareness of efficient demolition technologies and equipment modernization initiatives are also supporting regional market expansion.

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Several emerging trends are transforming the hydraulic attachments for demolition industry:

Integration of telematics and equipment monitoring systems

Development of energy-efficient hydraulic technologies

Increased adoption of smart attachment control systems

Growth in demolition waste recycling and material recovery applications

Advanced wear-resistant materials improving equipment durability

Automation and remote operation capabilities

Expansion of multifunctional attachment solutions

Rising demand for environmentally sustainable demolition practices

Increased use of predictive maintenance technologies

These innovations are helping contractors improve productivity, reduce operating costs, enhance safety, and maximize equipment utilization across demolition and construction projects.

The global hydraulic attachments for demolition market is projected to reach \$1.6 billion by

2030

The global hydraulic attachments for demolition market is projected to reach \$1.6 billion by

2032.

The market is expected to grow at a CAGR of 5.8% from 2023 to 2032.

Hydraulic breakers generated the highest market revenue in 2022.

The construction segment accounted for the largest end-user share.

OEM sales channels dominated the market during the base year.

North America remained a leading regional market in 2022.

Asia-Pacific is expected to witness the fastest growth throughout the forecast period.

Infrastructure modernization and urban redevelopment projects continue to drive market demand.

Sustainable demolition and material recycling initiatives are creating new growth opportunities.

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Key companies operating in the global hydraulic attachments for demolition market include:

Caterpillar Inc.

Komatsu Ltd.

Epiroc AB

Sandvik AB

Doosan Bobcat Inc.

Stanley Infrastructure

Indeco North America

Rammer

NPK Construction Equipment, Inc.

MB S.p.A.

These market participants are focusing on product innovation, technological advancements, strategic partnerships, geographic expansion, and enhanced aftermarket support services to strengthen their competitive positions and address evolving customer requirements.

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Request a Sample Report

Construction companies, mining operators, equipment manufacturers, investors, and industry stakeholders seeking detailed market intelligence can access the complete Hydraulic Attachments for Demolition Market report from Allied Market Research to explore growth opportunities, competitive insights, and future industry trends.

About the Report

The report provides a comprehensive analysis of market size, share, growth drivers, restraints,

opportunities, competitive landscape, and emerging technology trends. It evaluates market performance across product type, end user, sales channel, and regional segments while offering strategic insights into the future outlook of the global hydraulic attachments for demolition industry through 2032.

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