

# Monosodium Glutamate Market to Reach US\$8.1 Bn by 2033 Driven by Food Demand

*MSG market will grow from US\$5.5 Bn in 2026 to US\$8.1 Bn by 2033 at 5.6% CAGR, driven by strong demand from processed foods, ready meals, and foodservice.*

LONDON, ENGLAND, INDIA, June 30, 2026 /EINPresswire.com/ -- The global [monosodium glutamate \(MSG\) market](#) is poised for steady expansion as the food processing industry continues to evolve in response to changing consumer preferences, increasing urbanization, and growing demand for convenient food products.

The global monosodium glutamate market size is likely to be valued at US\$5.5 billion in 2026 and is expected to reach US\$8.1 billion by 2033, expanding at a compound annual growth rate (CAGR) of 5.6% between 2026 and 2033. The market continues to gain momentum as manufacturers focus on delivering enhanced flavor profiles while maintaining cost efficiency in food production. The widespread application of monosodium glutamate across processed foods, soups, sauces, seasonings, snacks, frozen meals, ready-to-eat products, and foodservice establishments is supporting long-term market expansion. Growing investments in food manufacturing infrastructure, coupled with increasing demand for premium taste experiences across both developed and emerging economies, are further strengthening market prospects throughout the forecast period.

Market growth is also being driven by rapid expansion of the global packaged food industry, increasing consumption of convenience foods, rising disposable incomes, and continuous innovation in food formulations. Manufacturers are increasingly adopting monosodium glutamate as an effective flavor enhancer due to its ability to improve umami taste while reducing the overall sodium content in food formulations, thereby supporting healthier product development initiatives. In addition, technological advancements in fermentation processes, growing acceptance of fermented ingredients, expanding quick-service restaurant chains, and increasing demand for processed meat, seafood, and instant noodles are contributing significantly to market growth. Continuous product innovation, improvements in production efficiency, favorable industrial investments, and expanding distribution networks are expected to



create substantial opportunities for stakeholders operating across the global monosodium glutamate market.

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## Segmentation Analysis

### By Product Form

- Granular
- Liquid
- Powder/Crystalline
- Micro-encapsulated

### By Application

- Processed Food
- Ready Meals
- Seasonings & Sauces
- Snacks & Savory Products
- Others

### By Grade

- Food Grade
- Industrial Grade
- Pharmaceutical Grade

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## Regional Insights

Asia-Pacific continues to dominate the global monosodium glutamate market and is expected to maintain its leadership throughout the forecast period. Countries including China, Japan, Indonesia, Vietnam, Thailand, South Korea, and India represent major production as well as consumption hubs due to strong food manufacturing industries, extensive consumption of processed foods, and well-established culinary traditions that incorporate umami-rich ingredients. China remains the largest producer globally, supported by significant manufacturing capacity, favorable raw material availability, advanced fermentation technologies, and extensive export activities. Rapid urbanization, increasing disposable incomes, and growing demand for packaged foods further strengthen regional market growth.

## Unique Features and Innovations in the Market

Modern monosodium glutamate manufacturing has evolved considerably through technological innovation, enabling higher production efficiency, improved product quality, and enhanced sustainability. Advanced microbial fermentation technologies have significantly optimized production cycles while reducing waste generation and energy consumption. Continuous investments in biotechnology are enabling manufacturers to improve yield, product consistency, and operational scalability, supporting increasing global demand across diverse food applications. Sustainable manufacturing practices, including renewable feedstock utilization and improved waste management systems, are also becoming important competitive differentiators within the industry.

## Market Highlights

The growing adoption of monosodium glutamate across global food industries reflects increasing demand for affordable flavor enhancement solutions that improve product quality while supporting cost-efficient manufacturing. Food manufacturers benefit from the ability of monosodium glutamate to enhance savory taste using relatively small quantities, making it an economically attractive ingredient across large-scale production. As consumer demand continues shifting toward convenience foods, frozen meals, snacks, processed meat products, and restaurant dining, manufacturers are expanding monosodium glutamate utilization to maintain flavor consistency while controlling formulation costs.

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## Key Players and Competitive Landscape

- Ajinomoto Co., Inc.
- Fufeng Group Limited
- Meihua Holdings Group Co., Ltd.
- Ningxia Eppen Biotech Co., Ltd.
- COFCO Biochemical (Anhui) Co., Ltd.
- Vedan International (Holdings) Limited
- Daesang Corporation
- CJ CheilJedang Corporation
- Shandong Qilu Biotechnology Group Co., Ltd.
- Henan Lotus Flower Gourmet Powder Co., Ltd.
- Sichuan Mianyang Yuxing Bio-Engineering Co., Ltd.
- Fujian Wuyi MSG Co., Ltd.
- Anhui BBKA Biochemical Co., Ltd.
- Shandong Xinle Bioengineering Co., Ltd.
- Angel Yeast Co., Ltd.
- Global Bio-chem Technology Group Company Limited

## Future Opportunities and Growth Prospects

The future outlook for the global monosodium glutamate market remains highly promising as evolving consumer preferences, technological advancements, and expanding food manufacturing industries continue to generate significant growth opportunities. Increasing global demand for convenient, affordable, and flavorful food products will continue driving monosodium glutamate consumption across multiple application segments. Expanding urban populations, rising disposable incomes, increasing international food trade, and continuous product innovation are expected to support sustained market expansion throughout the forecast period.

Emerging technologies including artificial intelligence, machine learning, industrial automation, predictive analytics, digital quality control systems, and IoT-enabled manufacturing will further improve operational efficiency while enhancing product consistency and production scalability. Biotechnology innovations are expected to deliver improved fermentation yields, lower environmental impact, and greater manufacturing sustainability. At the same time, evolving food safety regulations, stricter quality standards, and increasing emphasis on transparent ingredient sourcing will encourage continued investments in advanced manufacturing capabilities and regulatory compliance. As global food industries increasingly prioritize flavor innovation, sustainable production, healthier formulations, and supply chain resilience, the monosodium glutamate market is expected to remain an essential component of modern food manufacturing, offering long-term value creation opportunities for manufacturers, investors, and industry stakeholders.

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