

Safes and Vaults Market Size to Reach \$18.7 Billion by 2032, Registering a 9.0% CAGR

Growing demand for cash management solutions, rising security concerns, and smart safe innovations are driving the global safes and vaults market.

WILMINGTON, DE, UNITED STATES, July 6, 2026 /EINPresswire.com/ -- According to a new report



Smart security technologies and intelligent cash management systems are transforming safes and vaults from traditional storage products into connected security solutions."

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published by Allied Market Research, titled, "[Global Safes and Vaults Market Size by Type \(Cash Management Safes, Depository Safes, Gun Safes and Vaults, Vault and Vault Doors, Media Safes, and Others\) and End Use \(Banking Sector and Non-Banking Sector\): Global Opportunity Analysis and Industry Forecast, 2024–2032](#)," the global safes and vaults market was valued at \$8.6 billion in 2023 and is projected to reach \$18.7 billion by 2032, registering a CAGR of 9.0% from 2024 to 2032.

The market continues to gain momentum as governments, financial institutions, retailers, and commercial enterprises increasingly invest in secure storage solutions to safeguard

cash, confidential documents, firearms, digital media, and other valuable assets. Growing concerns regarding theft, burglary, cyber-physical security risks, and operational cash management are further strengthening market demand across both banking and non-banking sectors.

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Global Safes and Vaults Market Size by Type (Cash Management Safes, Depository Safes, Gun Safes and Vaults, Vault and Vault Doors, Media Safes, and Others) and End Use (Banking Sector and Non-Banking Sector): Global Opportunity Analysis and Industry Forecast, 2024–2032

The global safes and vaults market is witnessing significant expansion due to several key factors, including:

- > Rising concerns regarding the protection of valuable physical assets
- > Growing perception of security threats across commercial and residential sectors
- > Increasing awareness about physical security infrastructure
- > Expansion of organized retail and financial institutions

- > Growing adoption of intelligent cash management systems
- > Technological advancements in biometric, electronic, and IoT-enabled safes

However, the increasing adoption of digital payment systems and declining cash transactions in certain developed economies may moderately restrain market growth during the forecast period.

Conversely, rapid urbanization, smart city initiatives, and continuous innovation in intelligent security solutions are expected to create lucrative opportunities for manufacturers and technology providers over the coming years.

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By Type

Based on type, the market is segmented into:

- Cash Management Safes
- Depository Safes
- Gun Safes and Vaults
- Vault and Vault Doors
- Media Safes
- Others

Among these, cash management safes continue to generate substantial revenue owing to their increasing deployment across banks, retail stores, hospitality establishments, and commercial businesses for secure cash handling and operational efficiency.

Demand for intelligent safes capable of real-time cash monitoring, automated reconciliation, and remote management continues to increase as businesses seek to reduce operational costs and improve security.

By End Use

Based on end use, the market is classified into:

- Banking Sector
- Non-Banking Sector

The banking sector currently accounts for a significant share of the global market due to continuous investments in vault modernization, ATM security, and branch infrastructure.

Meanwhile, the non-banking sector is anticipated to register the fastest growth during the

forecast period. Retail chains, hospitality businesses, healthcare facilities, educational institutions, convenience stores, and commercial enterprises are increasingly adopting smart safes and automated cash management solutions to improve operational efficiency while minimizing cash handling risks.

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North America

North America accounted for the largest share of the global safes and vaults market in 2023. Strong demand from retail businesses, financial institutions, and commercial establishments continues to support regional growth. Increasing deployment of smart safes for automated cash management and advanced physical security solutions further strengthens the market outlook.

Europe

Europe remains a mature market driven by stringent security standards, modernization of banking infrastructure, increasing investments in commercial security systems, and growing demand for fire-resistant and data protection safes across businesses and government organizations.

Asia-Pacific

Asia-Pacific is expected to witness the fastest growth throughout the forecast period. Rapid urbanization, expansion of banking networks, increasing retail penetration, infrastructure development, and rising security awareness across countries including China, India, Japan, and Southeast Asia continue to generate strong demand for advanced safes and vault solutions.

LAMEA

The LAMEA region is expected to experience steady market growth owing to increasing investments in banking infrastructure, commercial construction, retail expansion, and public security initiatives across Latin America, the Middle East, and Africa.

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The safes and vaults industry is undergoing rapid technological transformation as manufacturers integrate advanced security capabilities into traditional products.

Key trends shaping the market include:

- > Growing adoption of biometric authentication systems
- > Integration of IoT-enabled monitoring and remote access technologies
- > Increasing demand for intelligent cash recyclers and smart safes
- > Development of fireproof, waterproof, and impact-resistant security solutions
- > Expansion of cloud-connected cash management platforms
- > AI-enabled monitoring and predictive maintenance capabilities
- > Increased investments in smart city security infrastructure
- > Rising focus on automation within retail cash operations

Manufacturers are also investing in enhanced locking mechanisms, real-time monitoring software, multi-factor authentication, and integrated surveillance technologies to meet evolving customer requirements.

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Global Cash Management Safes and Vaults Market

- > The [Global Cash Management Safes and Vaults Market](#) is projected to reach \$18.7 billion by 2032.
- > The market is expected to register a 9.0% CAGR from 2024 to 2032.
- > Rising security concerns continue to remain the primary market driver.
- > Cash management safes maintain strong market demand across banking and retail sectors.
- > The non-banking segment is anticipated to witness robust future growth.
- > North America currently dominates the global market.
- > Asia-Pacific is expected to emerge as the fastest-growing regional market.
- > Smart, connected, and biometric-enabled safes are becoming major innovation areas.

Market Segments and Regional Analysis

Major companies operating in the global safes and vaults market include:

- ASSA ABLOY AB
- Diebold Nixdorf, Incorporated
- Dormakaba Holding AG
- Godrej & Boyce Manufacturing Co. Ltd.
- Gunnebo AB
- Honeywell International Inc.
- Kumahira Co., Ltd.
- Liberty Safe and Security Products, Inc.
- Phoenix Safe Company Ltd.
- Access Security Products Ltd.

These industry participants continue to strengthen their competitive positions through product innovation, strategic partnerships, technology integration, geographic expansion, and investments in intelligent security solutions.

About the Report

The report provides an in-depth analysis of market dynamics, growth drivers, restraints, emerging opportunities, competitive landscape, regional outlook, and strategic developments across the global safes and vaults industry. It evaluates key market segments based on type, end use, and geography while offering valuable insights for manufacturers, investors, distributors, financial institutions, retailers, and industry stakeholders.

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To obtain comprehensive market forecasts, competitive intelligence, company profiles, investment opportunities, and detailed segment analysis, request the complete Safes and Vaults Market report from Allied Market Research.

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