

# Crop Protection Chemicals Market Competitive Landscape, Mergers & Acquisitions Activity, and Growth Opportunities

*The Business Research Company's Crop Protection Chemicals Market Competitive Landscape, Mergers & Acquisitions Activity, and Growth Opportunities*

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/EINPresswire.com/ -- "The crop protection chemicals market is dominated by a mix of global agrochemical manufacturers and specialized agricultural input providers focused on enhancing crop

productivity and protection efficiency. Companies are emphasizing advanced formulation technologies, biological crop protection solutions, precision application methods, resistance management strategies, and sustainable chemistry innovations to strengthen market position and address evolving agricultural requirements. Focus on improving crop yield potential,

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Expected to grow to \$106.43 billion in 2030 at a compound annual growth rate (CAGR) of 7.3%”

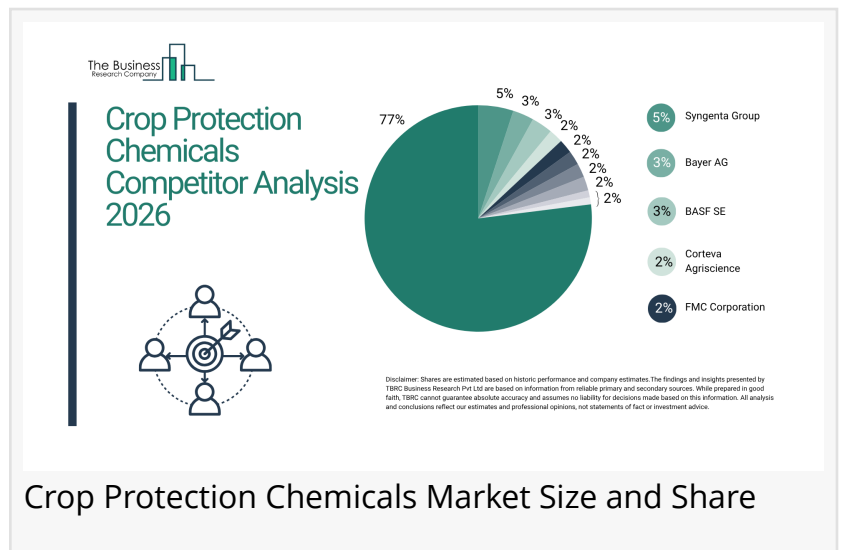
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minimizing pest resistance, ensuring environmental compatibility, and meeting regulatory standards remains central to competitive positioning. Understanding the competitive landscape is essential for stakeholders seeking expansion opportunities, portfolio development, and strategic collaborations within the rapidly advancing agricultural inputs and crop management ecosystem.

Which Market Player Is Leading The Crop Protection

Chemicals Market?

•According to our research, Syngenta Group led global sales in 2024 with a 5% market share. The company's crop protection business, which is directly involved in the crop protection chemicals market, provides a comprehensive portfolio of herbicides, fungicides, insecticides, seed



treatment products, and biological solutions that support agricultural productivity, crop quality improvement, pest control efficiency, and sustainable farming practices across diverse crop cultivation systems.

#### Who Are The Major Players In The Crop Protection Chemicals Market?

Major companies operating in the crop protection chemicals market are Syngenta Group, Bayer AG, BASF SE, Corteva Agriscience, FMC Corporation, Sumitomo Chemical Co., Ltd., Nufarm Limited, China National Chemical Corporation (ChemChina), UPL Limited, PI Industries Ltd., Gowan Company, Rotam CropSciences Ltd., Coromandel International, Albaugh, Nippon Soda Co. Ltd., American Vanguard Corporation, Dhanuka Agritech Ltd., Crystal Crop Protection, Valent BioSciences, Sipcam Oxon.

#### How Concentrated Is The Crop Protection Chemicals Market?

- The market is moderately fragmented, with the top 10 players accounting for 23% of total market revenue in 2024. This level of concentration reflects moderate research and regulatory entry barriers, driven by stringent pesticide approval frameworks, evolving agricultural productivity requirements, formulation development complexity, and the requirement for large-scale manufacturing and distribution capabilities. Leading players such as Syngenta Group, Bayer AG, BASF SE, Corteva Agriscience, FMC Corporation, Sumitomo Chemical Co., Ltd., Nufarm Limited, China National Chemical Corporation (ChemChina), UPL Limited, and PI Industries Ltd. hold notable market shares through diversified crop protection portfolios, extensive agricultural distribution networks, global operational presence, and continuous innovation in biological solutions, formulation technologies, and precision crop management systems. As demand for sustainable agricultural practices, higher crop productivity, integrated pest management solutions, and climate-resilient farming inputs increases, product development, strategic partnerships, and regional expansion initiatives are expected to strengthen the competitive positioning of these leading companies in the market.

#### •Leading companies include:

- oSyngenta Group (5%)
- oBayer AG (3%)
- oBASF SE (3%)
- oCorteva Agriscience (2%)
- oFMC Corporation (2%)
- oSumitomo Chemical Co., Ltd. (2%)
- oNufarm Limited (2%)
- oChina National Chemical Corporation (ChemChina) (2%)
- oUPL Limited (1%)
- oPI Industries Ltd. (1%)

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Who Are The Key Raw Material Suppliers In The Crop Protection Chemicals Market?

- Major raw material suppliers in the crop protection chemicals market include Evonik Industries AG, Solvay SA, Clariant AG, Lanxess AG, Arkema SA, Nouryon, Wacker Chemie AG, Mitsubishi Chemical Group Corporation, Eastman Chemical Company, Huntsman Corporation, Croda International Plc, Ashland Inc., Synthomer Plc, Tosoh Corporation, Balaji Amines Ltd., Gujarat Alkalies and Chemicals Limited, Atul Ltd., Merck KGaA, Kanto Chemical Co., Inc., Adeka Corporation.

Who Are The Major Wholesalers And Distributors In The Crop Protection Chemicals Market?

- Major wholesalers and distributors in the crop protection chemicals market include Wilbur-Ellis Holdings Inc., Nutrien Ltd., Helena Agri-Enterprises LLC, WinField United, CHS Inc., GROWMARK Inc., Land O'Lakes Inc., J.R. Simplot Company, Brenntag SE, Univar Solutions Inc., Azelis Group NV, Barentz International BV, IMCD Group NV, Redox Limited, AlzChem Group AG, Ravago Group, LSH Asia Co., Ltd., Caldic BV, National Fertilizers Limited, Southern States Cooperative Inc.

Who Are The Major End Users Of The Crop Protection Chemicals Market?

- Major end users in the crop protection chemicals market include Olam Group, Dole plc, Fresh Del Monte Produce Inc., Chiquita Brands International Inc., Adecoagro S.A., Driscoll's Inc., Limagrain Group, BayWa AG, Cargill Incorporated, Archer Daniels Midland Company, Bunge Global SA, The Wonderful Company LLC, Tiryaki Agro Foods Industry Co., CJ CheilJedang Corporation, SunRice Group, Louis Dreyfus Company BV, Sakata Seed Corporation, ForFarmers N.V., Greenyard NV, Südzucker AG.

What Are The Major Competitive Trends In The Market?

- Novel insecticidal technology platforms are transforming the crop protection chemicals market by enhancing targeted pest management, improving crop protection efficiency, and supporting sustainable agricultural productivity across diverse farming systems.
- Example: In June 2024, Syngenta Professional Solutions introduced PLINAZOLIN technology, featuring a novel insecticidal active ingredient designed to provide broad-spectrum control against agricultural pests including stinkbugs, thrips, mites, caterpillars, flies, and beetles.
- Its rapid feeding cessation capability, long-lasting protection performance, and compatibility with foliar, soil, and seed treatment applications improve resistance management strategies, strengthen integrated pest control programs, and enhance crop yield stability across multiple crop cultivation environments.

Which Strategies Are Companies Adopting To Stay Ahead?

- Biological Crop Protection Solutions Supporting Sustainable Agriculture Practices
- Precision Application Technologies Improving Chemical Utilization Efficiency
- Advanced Seed Treatment Formulations Enhancing Crop Protection Performance
- Strategic Collaborations Strengthening Agricultural Innovation And Distribution Networks
- Product Development Advancing Resistance Management And Pest Control Efficiency

Access The Detailed Crop Protection Chemicals Market Report Here

[https://www.thebusinessresearchcompany.com/report/crop-protection-chemicals-global-market-report?utm\\_source=EINPresswire&utm\\_medium=Paid&utm\\_campaign=Jul\\_PR](https://www.thebusinessresearchcompany.com/report/crop-protection-chemicals-global-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Jul_PR)

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