

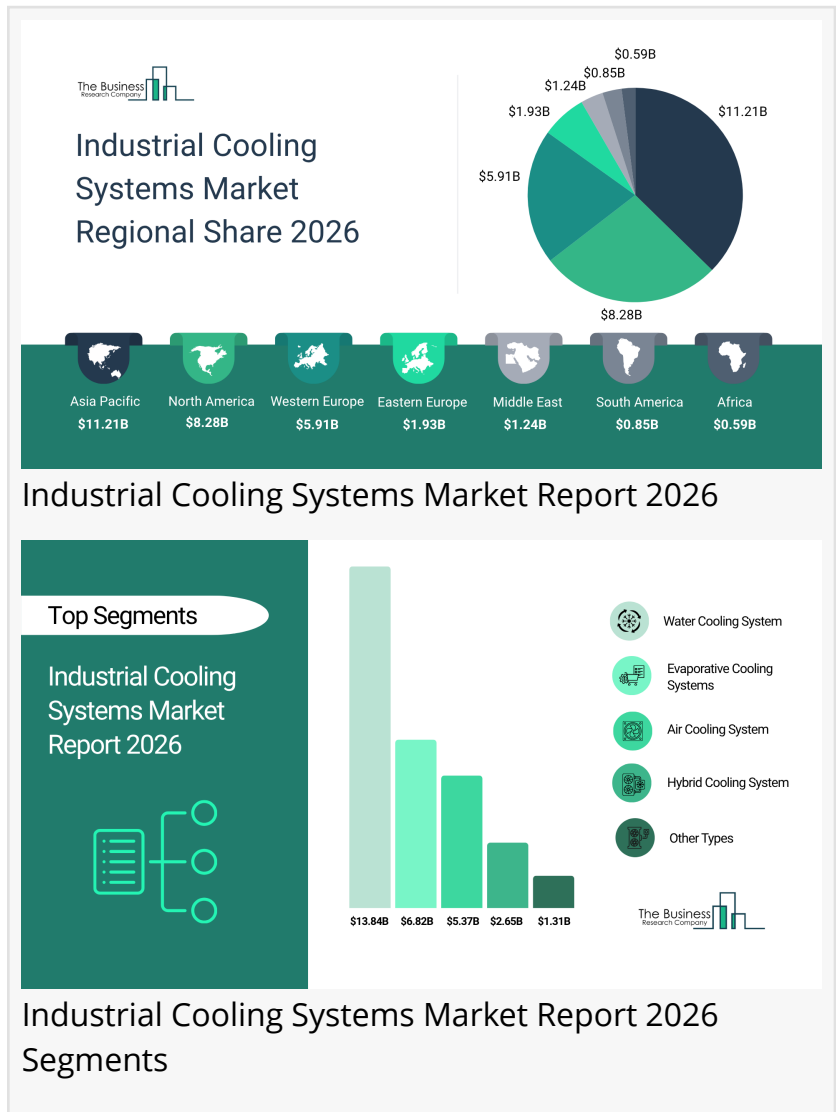
# Industrial Cooling Systems Market Enters High-Growth Phase According To Latest Research By The Business Research Company

*The Business Research Company's Industrial Cooling Systems Market Report 2026 – Market Size, Trends, And Global Forecast 2026-2035*

LONDON, GREATER LONDON, UNITED KINGDOM, July 14, 2026 /EINPresswire.com/ -- [Industrial Cooling Systems market](#) to surpass \$30 billion in 2030. In comparison, the Other Industrial Machinery market, which is considered as its parent market, is expected to be approximately \$360 billion by 2030, with Industrial Cooling Systems to represent around 8% of the parent market. Within the broader Machinery industry, which is expected to be \$5,280 billion by 2030, the Industrial Cooling Systems market is estimated to account for nearly 1% of the total market value.

Which Will Be The Biggest Region In The Industrial Cooling Systems Market In 2030?

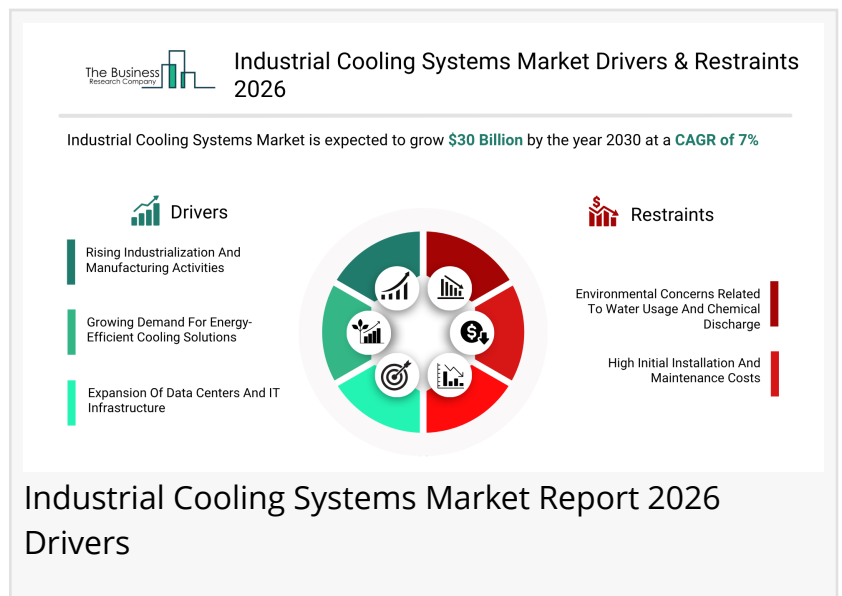
Asia-Pacific will be the largest region in the industrial cooling systems market in 2030, valued at \$11 billion. The market is expected to grow from \$8 billion in 2025 at a compound annual growth rate (CAGR) of 7%. The strong growth can be attributed to rapid industrial expansion across China, India, and Southeast Asia, increasing investments in data center infrastructure and digitalization initiatives, growing demand for thermal management systems in manufacturing and power generation facilities, rising adoption of energy-efficient cooling technologies to optimize operational performance, and expanding petrochemical, pharmaceutical, and food



processing industries requiring reliable process cooling solutions across the region.

Which Will Be The Largest Country In The [Global Industrial Cooling Systems Market](#) In 2030?

The USA will be the largest country in the industrial cooling systems market in 2030, valued at \$7 billion. The market is expected to grow from \$5 billion in 2025 at a compound annual growth rate (CAGR) of 7%. The strong growth can be attributed to the rapid expansion of hyperscale data centers, increasing adoption of high-capacity cooling systems in industrial manufacturing facilities, rising demand for process cooling in pharmaceutical and food processing industries, growing emphasis on reducing equipment downtime through advanced thermal management technologies, and continuous investments in critical infrastructure supporting industrial and digital transformation initiatives.



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What Will Be The Largest Segment In The Industrial Cooling Systems Market In 2030?

The industrial cooling systems market is segmented by type into water cooling systems, evaporative cooling systems, air cooling systems, hybrid cooling systems, and other types. The water cooling systems market will be the largest segment of the industrial cooling systems market segmented by type, accounting for 46% or \$14 billion of the total in 2030. The water cooling systems market will be supported by their superior heat dissipation efficiency in large-scale industrial operations, increasing adoption across power plants and data centers, growing demand for continuous cooling in high-temperature manufacturing processes, ability to handle large thermal loads with lower operating costs, and ongoing advancements in water treatment and recirculation technologies that enhance system efficiency and sustainability.

The industrial cooling systems market is segmented by function into transport cooling and stationary cooling.

The industrial cooling systems market is segmented by end-user into power generation, industrial manufacturing, petrochemical processing, food processing and storage, petroleum and natural gas refining, pharmaceuticals, data centers, and other end-users.

What Is The Expected CAGR For The Industrial Cooling Systems Market Leading Up To 2030?

The expected CAGR for the industrial cooling systems market leading up to 2030 is 7%.

What Will Be The Growth Driving Factors In The Global Industrial Cooling Systems Market In The Forecast Period?

The rapid growth of the global industrial cooling systems market leading up to 2030 will be driven by the following key factors that are expected to accelerate industrialization and manufacturing expansion, increase adoption of energy-efficient thermal management technologies, and strengthen investments in data center and digital infrastructure development worldwide.

**Rising Industrialization And Manufacturing Activities** - The rising industrialization and manufacturing activities are expected to become a key growth driver for the industrial cooling systems market by 2030. Expanding manufacturing facilities across sectors such as metals, chemicals, electronics, and automotive are increasing the need for reliable temperature control systems to maintain production efficiency and equipment performance. Industrial cooling systems play a critical role in dissipating process heat, preventing machinery overheating, and ensuring uninterrupted operations. As industrial output continues to expand across developing and developed economies, demand for advanced cooling infrastructure is expected to strengthen significantly. As a result, rising industrialization and manufacturing activities are anticipated to contribute approximately 2.8% annual growth to the market.

**Growing Demand For Energy-Efficient Cooling Solutions** - The growing demand for energy-efficient cooling solutions is expected to emerge as a major factor driving the expansion of the industrial cooling systems market by 2030. Industries are increasingly adopting cooling technologies that reduce power consumption, lower operational expenses, and support sustainability objectives. The integration of intelligent controls, variable-speed drives, and optimized heat exchange systems is improving cooling performance while minimizing energy use. Regulatory pressure to improve industrial energy efficiency is further encouraging the adoption of advanced cooling equipment. Consequently, the growing demand for energy-efficient cooling solutions is projected to contribute around 2.5% annual growth to the market.

**Expansion Of Data Centers And IT Infrastructure** - The expansion of data centers and IT infrastructure is expected to act as a key growth catalyst for the industrial cooling systems market by 2030. The rapid growth of cloud computing, artificial intelligence applications, and digital services is increasing the construction of high-capacity data centers worldwide. These facilities require sophisticated cooling systems to maintain optimal operating temperatures and ensure server reliability. The increasing density of computing equipment and demand for continuous uptime are accelerating investments in advanced thermal management technologies. Therefore, the expansion of data centers and IT infrastructure is projected to contribute approximately 2.2% annual growth to the market.

Access The Detailed Industrial Cooling Systems Market Report Here:

<https://www.thebusinessresearchcompany.com/report/industrial-cooling-systems-global->

## What Are The Key Growth Opportunities In The Industrial Cooling Systems Market In 2030?

The most significant growth opportunities are anticipated in the water cooling systems market, the evaporative cooling systems market, the air cooling systems market, the hybrid cooling systems market, and the other types market. Collectively, these segments are projected to contribute over \$9.3 billion in market value by 2030, driven by rising adoption of high-capacity cooling infrastructure across industrial facilities, increasing deployment of advanced thermal management technologies in mission-critical applications, growing focus on operational efficiency and equipment lifespan enhancement, accelerating investments in digital and industrial infrastructure projects, and continuous innovation in cooling system performance and reliability. This momentum reflects the growing importance of thermal management in supporting industrial productivity, infrastructure resilience, and long-term operational sustainability, accelerating growth across the global industrial cooling systems ecosystem.

The water cooling systems market is projected to grow by \$4 billion, the evaporative cooling systems market by \$2 billion, the air cooling systems market by \$2 billion, the hybrid cooling systems market by \$1 billion, and the other types market by \$0.3 billion over the next five years from 2025 to 2030.

Our latest 2026 market reports provide expanded strategic and visual intelligence with market attractiveness scoring and analysis, total addressable market (TAM) analysis, company scoring matrix graphics and tables, Excel-based forecasting dashboards, market hotspots infographics, key technologies and future trend analysis, together with updated graphics and tables.

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Contact Us:

The Business Research Company

Americas +1 310-496-7795

Europe +44 7882 955267

Asia & Others +44 7882 955267 & +91 8897263534

Email: [info@tbrc.info](mailto:info@tbrc.info)

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Oliver Guirdham

The Business Research Company

+44 7882 955267

[info@tbrc.info](mailto:info@tbrc.info)

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