

Automated 3D Printing Market Growth Accelerates with 35.0% CAGR During the Forecast Period to 2035

Automated 3D Printing Market Size, Share and Research Report By Technology (Stereolithography (SLA), Fused Deposition Modeling (FDM), Selective Laser Sintering

TAIPEI, TAIPEI, TAIWAN, July 23, 2026 /EINPresswire.com/ -- The Global [automated 3D printing market](#) reached an estimated USD 2.91 billion in 2025 and is projected to grow from USD 3.93 billion in 2026 to USD 58.50 billion by 2035, registering a CAGR of 35.0% during the forecast period. Two major catalysts are accelerating this

trajectory: the widespread integration of industrial robotics and conveyor-fed build platforms into [additive manufacturing](#) workflows across aerospace and automotive sectors, and the surging demand for lights-out factory operations enabled by AI-driven print orchestration and automated post-processing. With manufacturers under relentless pressure to compress lead times and reduce per-unit costs, automated 3D printing has shifted from a rapid-prototyping curiosity to a mission-critical production technology.

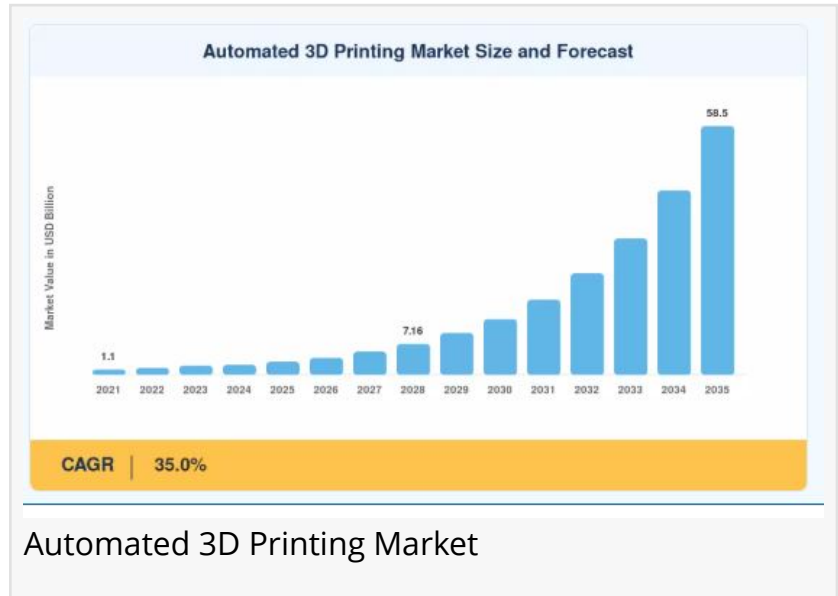
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Automated 3D Printing Market: Accelerating industrial automation and high-volume production, this market replaces manual post-processing with end-to-end robotic workflows.”

Market Research Future (MRFR)

Legacy manual 3D printing workflows characterized by operator-dependent build setup, inconsistent quality control, and costly post-curing bottlenecks are rapidly giving way to fully automated production cells that integrate multi-material deposition, in-situ metrology, robotic part removal, and automated surface finishing. A recent Deloitte Advanced Manufacturing survey estimated that top-quartile manufacturers deploying end-to-end

automated additive production lines achieved 31–37% higher throughput and 22% lower scrap



rates than peers relying on semi-manual 3D printing operations. This technology shift is not incremental it represents a structural re-platforming of how industry conceives, validates, and manufactures physical components.

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□ How Significant Is the Automated 3D Printing Market's Growth?

The automated 3D printing market has demonstrated exceptional and sustained expansion, rising from approximately USD 3.87 billion in 2021 to an estimated USD 2.91 billion in 2025 representing a compound annual growth rate that significantly outpaces the broader additive manufacturing sector. The market is expected to nearly triple over the next decade, driven by accelerating industrial adoption of polymer and metal powder-bed fusion systems, the proliferation of continuous fiber composite printing for structural applications, and the emergence of multi-process automated cells combining additive and subtractive operations within a single robotic workcell.

Persistent skilled labor shortages across precision manufacturing, growing pressure to reshore production from low-cost geographies, and the rising complexity of end-use part geometries that only additive processes can economically produce have created acute demand for fully automated 3D printing infrastructure. Aerospace OEMs, tier-1 automotive suppliers, medical device manufacturers, and defense contractors are all committing significant capital to automated additive production programs treating 3D printing not as a supplementary tool but as a primary manufacturing modality.

□ What Does the Future Hold for the Automated 3D Printing Market?

Artificial intelligence and machine learning stand at the forefront of the automated 3D printing market's next growth phase. AI-driven print parameter optimization, real-time layer inspection using computer vision, and closed-loop thermal management systems are transforming additive manufacturing from a craft-dependent process into a deterministic, data-driven production discipline. Generative design algorithms now co-optimize part topology and print orientation simultaneously producing components that are lighter, stronger, and inherently optimized for automated additive production.

The growing emphasis on end-to-end digital thread integration is another defining force shaping the market's future. From CAD-to-print automation platforms that eliminate manual file preparation, to MES-connected 3D printing fleets that queue, monitor, and report production jobs without human intervention, manufacturers are demanding seamless data continuity across the entire product lifecycle. [Digital twin](#) technologies that simulate print outcomes before a single layer is deposited are enabling first-time-right production rates previously unachievable in additive manufacturing.

Automated post-processing represents the next major frontier for market expansion. While print automation has advanced rapidly, downstream operations support removal, surface finishing, heat treatment, and quality inspection remain largely manual. Vendors embedding robotic depowdering, automated media blasting, and inline CT scanning into turnkey automated production cells are positioned to capture the highest-growth segment of the market through 2035.

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□ Who Are the Key Players in the Automated 3D Printing Market?

The automated 3D printing landscape is characterized by a mix of established industrial equipment manufacturers, specialized additive technology developers, and emerging AI-native automation platforms. Key participants shaping the competitive dynamics include:

- Stratasys Ltd.
- 3D Systems Corporation
- EOS GmbH
- Desktop Metal
- HP Inc.
- Markforged
- Velo3D
- Formlabs
- Trumpf Group
- Materialise NV

Competition in the market is intensifying as vendors race to deliver fully integrated automated production cells, embed AI-powered quality assurance into their platforms, and expand material portfolios to include high-performance polymers, refractory metals, and bio-compatible materials. Strategic partnerships with industrial robotics integrators, ERP software vendors, and Tier 1 manufacturing end-users are redefining the competitive landscape.

□ What Are the Emerging Trends in the Automated 3D Printing Market?

Several transformational trends are redefining how the automated 3D printing market evolves through 2035:

AI-Driven Process Optimization: Machine learning models trained on millions of layer images and thermal profiles are enabling real-time print parameter adjustment, dramatically reducing defect rates and qualification cycles for flight-critical and medical-grade components.

Lights-Out Manufacturing Cells: Fully automated 3D printing workcells integrating robotic material loading, in-process inspection, part removal, and post-processing are enabling 24/7 unattended production a transformative capability for high-mix, low-volume manufacturing environments.

Metal Binder Jetting Scale-Up: High-throughput metal binder jetting platforms capable of producing hundreds of end-use parts per build are entering serial production applications in automotive and consumer electronics, challenging traditional MIM and die casting for complex small parts.

Continuous Fiber Composite Automation: Automated continuous fiber reinforcement printing is displacing hand layup in structural composite applications, enabling cost-effective production of aerospace brackets, automotive structural inserts, and industrial tooling at scale.

Digital Thread & MES Integration: Native integration between 3D printing fleet management software and enterprise MES/ERP platforms is eliminating manual data entry and enabling automated traceability from design revision to shipped part a regulatory requirement in aerospace and medical device manufacturing.

Sustainable Materials & Circular Workflows: Closed-loop powder recycling systems, bio-based polymer feedstocks, and automated material qualification workflows are enabling manufacturers to meet ESG commitments while reducing material waste and total cost of ownership.

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□ How Is the Automated 3D Printing Market Segmented?

The automated 3D printing market report provides a comprehensive segmentation framework:

- 1 By Technology: Fused Deposition Modeling (FDM), Selective Laser Sintering (SLS), Stereolithography (SLA), Binder Jetting, Direct Energy Deposition (DED), Multi Jet Fusion
- 2 By Material: Polymers, Metals & Alloys, Ceramics, Composites, Bio-Materials

- 3 By Automation Level: Semi-Automated, Fully Automated, Lights-Out Production
- 4 By End-Use Industry: Aerospace & Defense, Automotive, Healthcare & Medical Devices, Consumer Electronics, Industrial Manufacturing, Construction
- 5 By Organization Size: SMEs, Large Enterprises

□ What Are the Regional Insights from the Automated 3D Printing Market?

North America commands approximately 38% of global automated 3D printing market share, underpinned by the region's concentration of aerospace OEMs, defense prime contractors, and leading medical device manufacturers all of whom are investing heavily in automated additive production to meet stringent quality, lead-time, and cost requirements. The United States' robust venture capital ecosystem has also fueled the emergence of AI-native additive manufacturing software and hardware startups that are accelerating the automation frontier.

Europe holds the second-largest share at approximately 29%, with Germany, the United Kingdom, and France representing the primary markets. Germany's strong industrial manufacturing base anchored by automotive OEMs such as BMW and Volkswagen and industrial equipment leaders such as Siemens has driven particularly deep adoption of metal powder-bed fusion and automated composite printing systems. The EU's strategic investment in advanced manufacturing competitiveness under Horizon Europe further reinforces the region's position.

Asia-Pacific represents the fastest-growing major region, driven by China's aggressive national additive manufacturing development programs, Japan's precision manufacturing heritage, and South Korea's electronics and semiconductor industries increasingly deploying 3D printing for tooling and fixture automation. Government industrial policy across the region is explicitly targeting domestic automated 3D printing capacity as a strategic manufacturing sovereignty priority.

Middle East & Africa is projected to register a CAGR of approximately 12.4% through 2035 the highest of any region. Saudi Arabia's Vision 2030 industrial diversification mandate and the UAE's Dubai 3D Printing Strategy which targets 25% of buildings constructed via 3D printing by 2030 are creating a uniquely policy-driven demand environment for large-format and construction-scale automated additive manufacturing systems.

South America rounds out the global picture, with Brazil and Mexico emerging as the region's most active markets, particularly within automotive tooling, oil & gas component manufacturing, and dental and medical device production segments.

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