

ChappelWood Financial Announces Fall 2026 Financial Education Series

Lineup helps Oklahomans master retirement, taxes, estate planning, and life after selling a business

EDMOND, OK, UNITED STATES, July 22, 2026
/EINPresswire.com/ -- Edmond-based wealth management firm [ChappelWood](#) Financial Services announced its Fall 2026 lineup of financial education courses through its educational arm, ChappelWood University. Courses will be held throughout the Oklahoma City metro, giving area residents practical, straight-talk instruction on the financial decisions that matter most in the second half of life.

Courses from August through November 2026 will include:

Surviving Retirement – How to turn a lifetime of savings into reliable retirement income so that you don't run out of money.

Thursday, August 6 | 11 a.m. – Mustang Senior Center

Thursday, August 6 | 6:30 p.m. – Francis Tuttle

Technology Center, Portland Campus

Thursday, August 13 | 10:15 a.m. – Moore Senior Center

Tuesday, August 25 | 3 p.m. – Canadian Valley Technology Center, El Reno Campus

Thursday, October 8 | 3 p.m. – Canadian Valley Technology Center, El Reno Campus

Disinheriting Uncle Sam – Proven, legal strategies to reduce the taxes you pay in retirement — and the taxes your heirs will pay after you're gone.

Thursday, September 3 | 6:30 p.m. – Francis Tuttle Technology Center, Portland Campus.

Wills, Trusts, & Your Money – What every family needs to know about protecting assets, avoiding probate, and making sure your wishes are actually carried out.



Damon King, CFP® Investment Advisor & Wealth Manager

Thursday, October 8 | 6:30 p.m. – Francis Tuttle Technology Center, Portland Campus

You Sold Your Business! Now What? – A roadmap for business owners navigating life — and wealth — after the sale.

Thursday, November 12 | 6:30 p.m. – Francis Tuttle Technology Center, Portland Campus

More information can be found at <https://www.chappelwood.com/events>

“Most people were never taught how money really works in retirement, and they end up paying for that gap in taxes, missed opportunities, and sleepless nights,” said Damon King, CFP® of ChappelWood Financial Services and Lead Instructor for ChappelWood University. “We founded ChappelWood University in 2016 with the intent of leading true educational classes, not sales pitches for products or services. Attendees leave with strategies they can act on immediately.”

Classes are open to the public and designed for pre-retirees, retirees, and business owners at every stage of planning.

To enroll in the courses at Francis Tuttle Technology Center, visit FrancisTuttle.edu or call 405-717-7799. Tuition is \$20 per person.

To enroll in the courses at Canadian Valley Technology Center, visit CVTech.edu or call 405-262-2629. Tuition is \$37 per person.

To enroll in the courses at the Mustang and Moore Senior Centers, call 405-348-0909. There is no cost to attend.

About ChappelWood University

Founded in 2016, ChappelWood University is the financial education initiative of ChappelWood Financial Services. Created to give Oklahomans clear, unbiased knowledge they need to make better retirement decisions, ChappelWood University provides instruction on retirement income planning, tax reduction strategies, Social Security and Medicare basics, estate planning, and business exit strategies.

To book a course for you or for business or workplace, contact ChappelWood Financial Services at 405-348-0909 or

Damon@ChappelWood.com.

About ChappelWood Financial Services

ChappelWood Financial Services is a boutique wealth management firm based in Edmond, Oklahoma, serving high-net-worth families, retirees, and business owners. The firm specializes in tax reduction strategies, reliable retirement income planning, and legacy protection. Learn more at ChappelWood.com.

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