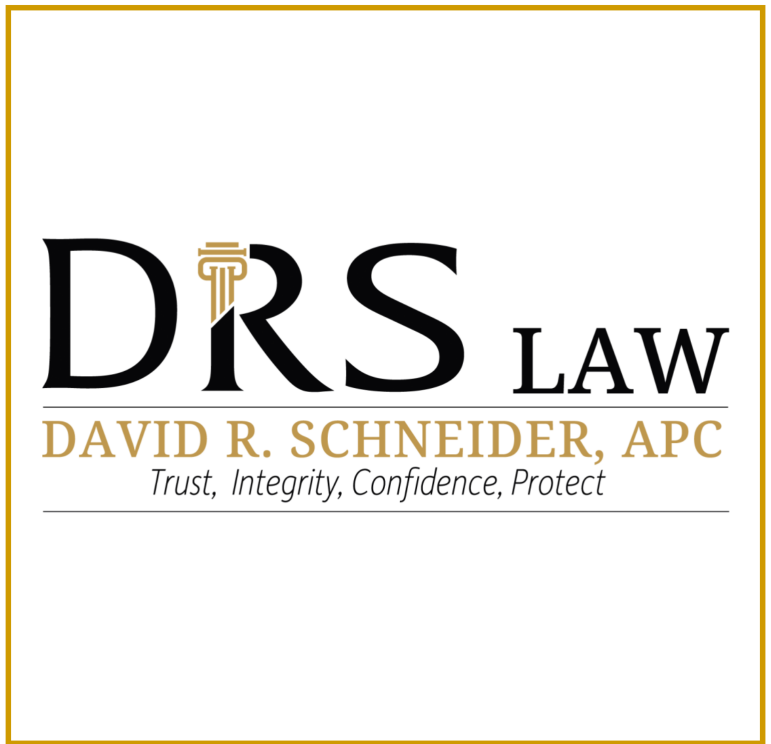


The Law Offices of David R. Schneider Marks 27 Years of California Estate Planning Service

Thousand Oaks attorney David R. Schneider marks 27 years helping Southern California families plan estates and avoid probate.

THOUSAND OAKS, CA, UNITED STATES, July 27, 2026 /EINPresswire.com/ -- [The Law Offices of David R. Schneider, APC](#), a Thousand Oaks trust and estate planning law firm, marks 27 years of service to Southern California families this year. Founder David R. Schneider has worked directly with each family to build tailored plans that protect assets, provide for loved ones, and avoid unnecessary court proceedings, serving clients from Ventura County, western Los Angeles County, and throughout Southern California.



WHY TRUST AND ESTATE PLANNING MATTERS FOR CALIFORNIA FAMILIES

Trust and Estate planning addresses a family's most consequential decisions: who manages property during incapacity, how assets pass to heirs, and whether an estate faces court oversight. Without a properly structured plan, California families can face a Probate Proceeding, a court process that often stretches across many months and adds considerable cost. As David R. Schneider often notes, people do not plan to fail; they fail to plan, and the consequences fall on the families left behind.

THE LIVING TRUST: THE FOUNDATION OF CALIFORNIA ESTATE PLANNING

A [Revocable Living Trust](#) is the cornerstone of most California estate plans. As a separate legal entity that can own property, it lets families manage assets during their lifetime and transfer them privately to beneficiaries without a Probate Proceeding, sparing loved ones the time and exposure of court administration. It also gives a chosen Successor Trustee an immediate, court-free path to manage affairs if the Settlor (the person who created the trust) becomes



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David R. Schneider

incapacitated, so a trusted individual, not a court-appointed stranger, steps in. Because it is revocable, it can be amended as circumstances change.

COMPREHENSIVE ESTATE PLANNING BEYOND THE TRUST

A [complete estate plan](#) is a coordinated set of documents, not a single one. Alongside a Revocable Living Trust, a full plan typically includes a Pour-Over Will to capture assets not titled in the trust, a Durable Power of Attorney to manage finances during incapacity, and an Advance

Healthcare Directive to guide medical decisions without court involvement. For high-net-worth families, additional structures such as a Credit Shelter Trust (also called an A-B Trust) can help preserve wealth across generations. For families with a developmentally disabled adult, California's Limited Conservatorship provides a separate, specialized process. David R. Schneider coordinates these strategies with clients' financial advisors and CPAs.

A PERSONAL APPROACH ROOTED IN THE CONEJO VALLEY

David R. Schneider has served families of the Conejo Valley for 27 years. A founding principle has guided the practice from the start: clients work directly with David throughout, not with associates or paralegals. From the first meeting through final review, every estate plan is prepared under his personal supervision. "Listening between the lines of what families truly need is at the heart of everything we do, and has guided this practice for over 27 years," Schneider said.

SERVING COMMUNITIES THROUGHOUT SOUTHERN CALIFORNIA

The firm serves clients across Southern California, including Thousand Oaks, Westlake Village, Agoura Hills, Moorpark, Simi Valley, Camarillo, Oxnard, Ventura, Oak Park, West Hills, Calabasas, Woodland Hills, Northridge, and Chatsworth. It also handles Probate Proceedings statewide through remote court appearances, saving clients travel time and expense.

"It is impossible to know what one does not know, and that is exactly why I take the time to walk every client through their options personally," said David R. Schneider, founder of The Law Offices of David R. Schneider, APC. "Each client works directly with me from first consultation through final review."

About The Law Offices of David R. Schneider, APC

The Law Offices of David R. Schneider, APC is a Thousand Oaks, California law firm concentrating in estate planning, trusts, probate, and conservatorship. The firm has served Southern California

families for more than 27 years and offers a complimentary initial consultation. More information is available at <https://www.drs-law.com>.

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