

Alarm Monitoring Market Valuation Expected at USD 119.8 Billion, Expanding at 7.8% CAGR by 2035

Alarm Monitoring Market grows with rising smart security adoption, AI-powered surveillance, and real-time remote monitoring solutions.

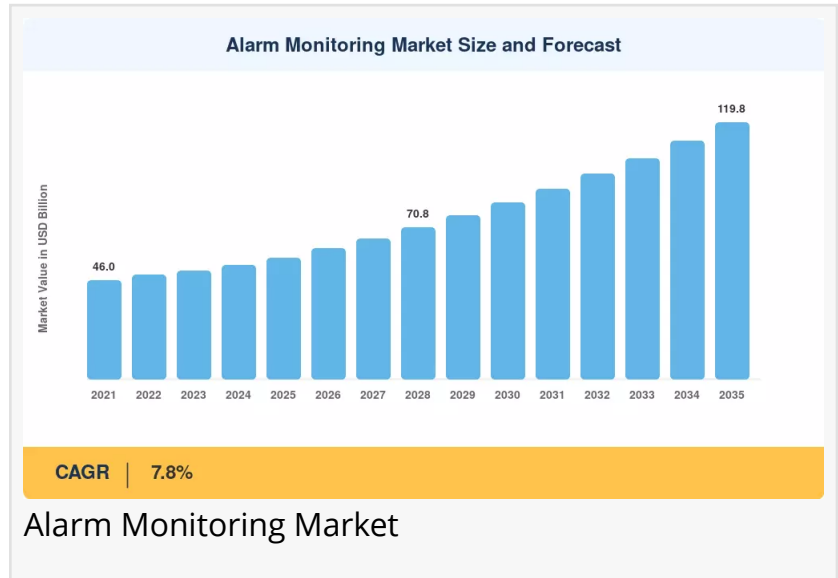
NEW YORK(NY), NY, UNITED STATES, August 6, 2026 /EINPresswire.com/ -- The alarm monitoring industry is in the middle of its biggest infrastructure shift in decades, as copper telephone lines that have carried burglar, fire, and environmental alarm signals for generations are being retired in favour of cellular and IP-based transmission.

That single technology transition, combined with a wave of AI-driven verification tools inside central stations, is reshaping how intrusion, fire, and medical alert signals get received, confirmed, and dispatched to first responders.

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The Alarm Monitoring Market is advancing with AI-powered surveillance, cloud connectivity, and real-time monitoring, delivering faster response and smarter security.”

Market Research Future



The global [alarm monitoring market](#) reached USD 56.5 billion in 2025 and is on track to climb to USD 60.9 billion in 2026, before expanding to USD 119.8 billion by 2035 at a CAGR of 7.8% across the 2026-2035 forecast period. Two forces are anchoring that trajectory: continued telephone-network modernisation rules that are accelerating the retirement of copper PSTN lines used by legacy alarm panels, and the rapid spread of insurance-linked monitoring discounts, which now save North American policyholders more than a billion dollars annually in premium reductions.

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Market Dynamics: Drivers, Restraints and Opportunities

The single largest near-term catalyst is the PSTN sunset and cellular conversion cycle. Regulatory action in the US, alongside the UK's planned 2027 full network switch-off and similar moves in Denmark, has pushed an estimated 28 million monitored accounts worldwide toward IP-based transmission or LTE-M cellular pathways, with each migrated account generating meaningful hardware and labor revenue for monitoring providers. AI-driven verification is reshaping cost structures inside central stations as well, with several major operators reporting that [machine-learning](#) event classification has cut false alarms by roughly half to three-quarters on enrolled accounts, freeing operator time and improving dispatch quality. Insurance carriers are reinforcing this shift by increasingly requiring certified monitoring for policies above set coverage thresholds, effectively turning monitoring into a near-mandatory product layer for many property owners.

Video verification is another meaningful growth engine, since verified events now receive priority police dispatch in a majority of US municipalities, compressing response times and helping properties avoid costly false-alarm fines. On the restraint side, the market faces headwinds from false-alarm penalties and dispatch fees, rising cybersecurity liability tied to IP-based transmission, and growing substitution from DIY and self-monitored security devices, which have shipped in the tens of millions of units and compress average revenue per residential user. Central station labor shortages and tightening privacy rules around video and audio data add further friction.

These pressures are opening new opportunities, particularly in emerging markets, where monitored-account penetration remains far below levels seen in mature economies, leaving room for wireless-first deployments that bypass the need for copper infrastructure altogether. Monetizing verified event data for insurers and municipal authorities, bundling cyber and physical monitoring for small businesses, and folding personal emergency response into the same monitoring infrastructure as aging populations grow are all emerging as meaningful new revenue lanes for the industry.

Key Players and Competitive Insights

The alarm monitoring market is moderately concentrated, with the top five providers holding roughly a third of global revenue and a long tail of regional certified independents filling out local markets. ADT Inc. leads in US residential and commercial monitoring through its round-the-clock signal verification and [smart-home](#) integration, while Johnson Controls brings deep strength in commercial fire monitoring through its Tyco and SimplexGrinnell lines. Securitas and Verisure anchor the European residential segment, and Honeywell remains a dominant force in receiver infrastructure and control panels through its AlarmNet platform. Bosch Security Systems holds a strong commercial OEM position with its Conettix intrusion panels, while Brinks Home operates as a residential pure-play increasingly competing against DIY-hybrid entrants. Vivint Smart

Home, Stanley Convergent, Chubb Fire & Security, and Allied Universal round out a competitive field increasingly defined by verification capability, integration depth, and cyber-physical convergence rather than price alone.

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Market Segmentations

By Alarm / Service Type

- Intrusion Monitoring
- Fire Alarm Monitoring
- Video Verification Services
- Medical Alert Monitoring
- Environmental & Industrial Monitoring

By Communication Technology

- Cellular (LTE-M / NB-IoT)
- IP / Broadband
- Hybrid (Cellular + IP)
- Legacy PSTN (declining)
- Radio Mesh

By Deployment Type

- On-Premises
- Cloud-Based
- Hybrid Deployment

By End User / Sector

- Commercial
- Residential
- Industrial & Critical Infrastructure
- Government & Public
- Healthcare & Senior Living

Regional Insights

North America commands the largest share of the global market, at roughly 38%, powered by deep insurance-industry integration, mature certified central stations, and an accelerated

regulatory push to migrate accounts off legacy copper lines. The United States accounts for the overwhelming majority of regional volume, with Canada and Mexico contributing smaller but faster-growing pockets tied to verified-response adoption and commercial security upgrade cycles respectively.

Europe holds the second-largest position, generating close to USD 14.7 billion in 2025 revenue, shaped by national certification regimes such as NSI in the UK, VdS in Germany, and APSAD in France, alongside the EN 50131 and EN 50136 compliance standards that govern grade-rated alarm systems and transmission. Asia-Pacific is the fastest-growing region, expanding at an estimated 10.5% CAGR as urbanization and smart-city programs in China and India pull previously unmonitored households and commercial properties into the market, while Japan's aging population is driving convergence between personal emergency response and traditional intrusion monitoring. South America and the Middle East & Africa remain smaller markets by revenue but are seeing meaningful momentum, the former driven by high urban crime rates in Brazil and the latter by smart-city monitoring concessions tied to Gulf infrastructure investment.

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Recent Developments

ADT Inc. expanded its AI-based event verification to commercial accounts, reporting a substantial reduction in operator-handled events. Verisure acquired an Italian peer's residential alarm monitoring business, consolidating its position across southern Europe.

US regulators reaffirmed obligations around copper telephone-line retirement, accelerating the cellular conversion timeline for monitored alarm accounts. Honeywell launched a next-generation IP alarm receiver supporting dual-path supervised transmission for higher-grade commercial installations.

Johnson Controls partnered with a video technology provider to integrate native video verification into its commercial building-management platform. UK regulators reaffirmed a 2027 full PSTN switch-off, requiring monitored accounts to complete migration well ahead of the hard cutover.

Frequently Asked Questions (FAQs)

Q1. How big is the alarm monitoring market expected to become by 2035?

The market is projected to grow from USD 56.5 billion in 2025 to USD 119.8 billion by 2035, at a CAGR of 7.8% between 2026 and 2035.

Q2. What is driving growth in the alarm monitoring market?

The retirement of copper PSTN lines, growing AI-driven event verification, insurance premium-linked monitoring mandates, and expanding video verification services are the primary growth drivers.

Q3. Which region leads the alarm monitoring market?

North America holds the largest share, at approximately 38% of global revenue, supported by deep insurance integration and mature certified monitoring infrastructure.

Q4. Which region is growing the fastest?

Asia-Pacific is the fastest-growing region, with an estimated CAGR of 10.5%, driven by urbanization and smart-city programs in China and India.

Q5. What are the biggest challenges facing the market?

False-alarm fines, rising cybersecurity liability tied to IP-based transmission, DIY self-monitoring substitution, and central station labor shortages remain key restraints.

Q6. Who are the leading companies in the alarm monitoring market?

Key players include ADT Inc., Johnson Controls, Securitas / Verisure, Honeywell, Bosch Security Systems, and Brinks Home.

Q7. Which segment is growing fastest?

Video verification alarm monitoring services represent the fastest-growing revenue lane, alongside rapid growth in IP-based transmission and residential smart-home monitoring.

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