



ROBERT H. PETROCELLI JR NAMED TO FORBES | SHOOK BEST-IN-STATE FINANCIAL SECURITY PROFESSIONALS LIST 2026

SUNRISE, FL, UNITED STATES, August 5, 2026

/EINPresswire.com/ -- Robert H. Petrocelli Jr. from

the South Florida General Office of New York Life has been listed on the 2026 Forbes | Shook Best-in-State Financial Security list. The individuals named to this list of distinguished professionals were chosen based on many criteria considered by an independent research firm.

“

New York Life has known for quite some time what a valuable asset Robert has been to our family and to many families and businesses in our community.”

Roberto Recine

A New York Life agent for 47 years, Mr. Petrocelli received this recognition for helping his clients in a world in which wealth preservation and protection matter more than ever.

“We are honored that Robert appears on this prestigious list,” said Roberto Recine, managing partner of the South Florida General Office. “New York Life has known for quite some time what a valuable asset Robert has been to our

family and to many families and businesses in our community.”

Robert H. Petrocelli Jr. is a member of New York Life’s Advisory Board of directors and has a Bachelor of Business Administration degree from the University of South Carolina. Since 1979, he has specialized in holistic financial strategies for business owners, individuals, and families, with expertise in estate planning, business continuation planning, employee benefits, retirement planning, charitable planning, deferred compensation, and investment advisory services. He and his wife currently reside in Naples, Florida and Stamford, CT.

Read more about the Forbes SHOOK® Research Top Financial Security Professionals list and the ranking methodology [here](#).

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