

State of Play Hospitality Reports Strong Fiscal 2026 Results and Secures \$10 Million in Growth Capital

Group revenue rose 19% as Flight Club USA outperformed the market and drove State of Play's growth across North America



CHICAGO, IL, UNITED STATES, August 11, 2026 /EINPresswire.com/ -- [State of](#)

[Play Hospitality](#), a leading operator of technology-enabled social entertainment concepts, today announced strong results for fiscal 2026, ending on March 29, 2026, and the completion of a \$10 million growth capital raise from existing investors to support its continued expansion in North

America. Group revenue increased 19% to \$72 million, while venue EBITDA increased 28% to \$18 million year over year. Group EBITDA rose by 45% to \$7.7 million.

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The completion of our latest growth capital raise is further endorsement of Flight Club as a concept and our team's ability to continue to scale our North American business efficiently.”

*Toby Harris, president and
CEO of State of Play
Hospitality*

The new capital will primarily be used to fund the continued expansion of State of Play's [Flight Club](#) portfolio, including upcoming new venues in New York, Dallas, Minneapolis and Nashville. Flight Club, the premium Social Darts® concept the company operates in North America under license, achieved 8.3% same-store sales (SSS) growth in fiscal 2026, with 4.2% SSS growth across the overall portfolio.

State of Play operates three category-leading concepts in the U.S. and U.K., including Flight Club in the U.S., AceBounce and Hijingo. During fiscal 2026, State of Play opened Flight Club venues in Philadelphia, Cincinnati and Seattle, expanding Flight Club's U.S. footprint to 11 venues. U.S. operations accounted for over 80% of the group's revenue, up from 72% in fiscal 2025, reflecting its focus on North America.

“We are all delighted with these results and we've got off to a strong start in fiscal 2027, with positive same-store sales and profit growth continuing through the first half,” commented Toby Harris, president and CEO of State of Play Hospitality. “Credit needs to go to the entire State of

Play team. Over the last three years we've managed to buck the wider industry trends and build a strong and scalable U.S. operating platform led by a first-class senior team. The completion of our latest growth capital raise is further endorsement of Flight Club as a concept and our team's ability to continue to scale our North American business efficiently."

Fiscal 2026 Highlights

- Group revenue increased 19% year over year to \$72 million.
- Venue EBITDA increased 28% to \$18 million.
- Group EBITDA increased 45% to \$7.7 million.
- Flight Club USA same-store sales increased 8.3%.
- Group same-store sales increased 4.2%.
- U.S. operations represented 80% of overall group revenue, up from 72% in fiscal 2025.
- Opened three new Flight Club venues in Philadelphia, Cincinnati and Seattle.

Flight Club USA remained the company's primary growth driver in fiscal 2026, supported by a mix of corporate events, celebrations and social occasions that generated demand throughout the year. Its chef-driven food and beverage program and tech-enabled Social Darts® experience continue to set the brand apart within social entertainment.

State of Play will continue its U.S. expansion of Flight Club with openings in New York, Dallas, Minneapolis and Nashville in fiscal 2027, growing the company's Flight Club portfolio to 15 venues.

ABOUT STATE OF PLAY HOSPITALITY

State of Play Hospitality is a rapidly growing international operator of tech-enabled social entertainment concepts. State of Play operates three category-leading concepts in the U.S. and U.K., namely Flight Club (under license in North America), AceBounce and Hijingo. All of the group's concepts offer design-led, immersive environments, upscale food and beverage



Flight Club Seattle (Bar) – Photo Credit: Erik Sven



Flight Club Crowd – Photo Credit: Knecht Creative

programs as well as highly engaging gameplay. Learn more at StateOfPlay.com.

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Photo Package [[Found Here](#)]

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