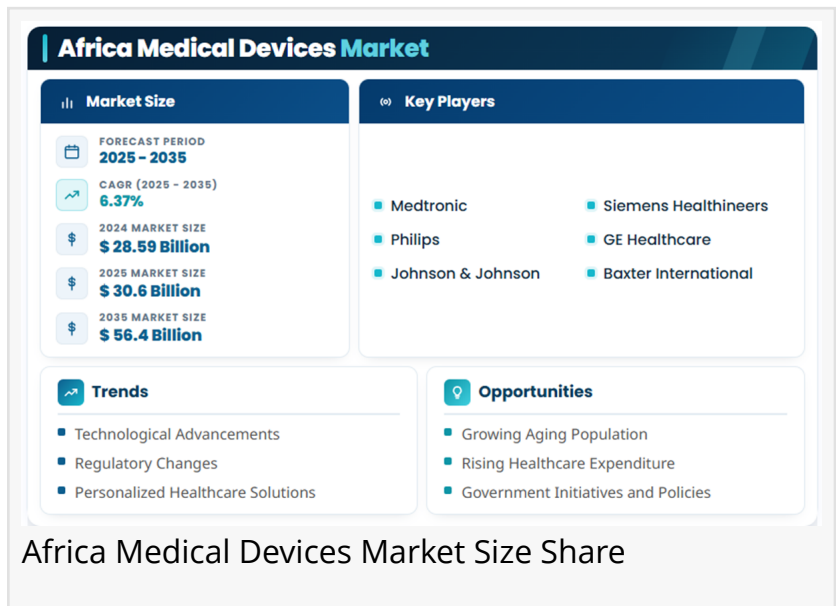


Africa Medical Devices Market to reach USD 11.2 Billion by 2035 at 6.8% CAGR

Africa Medical Devices Market to Surge from USD 5.8 Billion in 2024 to USD 11.2 Billion by 2035 — Powered by Healthcare Infrastructure Expansion

NY, CA, UNITED STATES, August 21, 2026 /EINPresswire.com/ -- As per Market Research Future, the [Africa Medical Devices Market size](#) was valued at USD 5.4 Billion in 2023 and is projected to grow from USD 5.8 Billion in 2024 to USD 11.2 Billion by 2035, exhibiting a compound annual growth rate (CAGR) of 6.8% during the forecast period 2024–2035.



The 6.8% CAGR is supported by several key growth drivers: expanding public and private healthcare infrastructure investments, a rising burden of non-communicable and infectious diseases, increasing adoption of digital health and diagnostic technologies, and supportive government initiatives promoting local medical device manufacturing and regulatory harmonization across the continent.

Healthcare providers across Africa are progressively modernizing equipment in public tertiary hospitals, private medical centers, diagnostic laboratories, and rural clinics. North Africa and South Africa currently lead regional adoption due to higher healthcare expenditures, while Sub-Saharan Africa represents a rapidly expanding frontier driven by multilateral development funding and mobile health integration.

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Key Market Trends & Growth Drivers

Expanding Healthcare Infrastructure & Universal Health Coverage (UHC)

Governments across Africa are accelerating investments in hospital construction, clinical modernization, and universal health coverage programs. Increasing allocation of national budgets toward public health infrastructure, combined with international donor funding and public-private partnerships, is expanding the baseline demand for essential and advanced medical devices across primary, secondary, and tertiary care facilities.

Rising Burden of Chronic NCDs and Infectious Diseases

Africa faces a dual disease burden: high rates of infectious diseases alongside a rapidly growing prevalence of non-communicable diseases (NCDs) such as cardiovascular disorders, diabetes, and cancer. This shift is escalating demand for diagnostic imaging platforms, in-vitro diagnostics (IVD), patient monitoring systems, and surgical equipment necessary for early diagnosis and long-term care management.

Local Manufacturing Initiatives & Regulatory Harmonization

To mitigate supply chain vulnerabilities and lower import dependence, regional bodies like the African Union and Africa CDC are promoting domestic manufacturing of medical consumables and equipment. Furthermore, the establishment of the African Medicines Agency (AMA) and regional harmonization initiatives are streamlining regulatory approval processes, encouraging market entry and cross-border distribution.

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Market Segment Insights

BY PRODUCT CATEGORY

Diagnostic Imaging: Leading segment projected to reach USD 2.8 Billion by 2035. Driven by increasing installation of ultrasound, X-ray, CT, and MRI systems in newly constructed hospitals and diagnostic centers.

In-Vitro Diagnostics (IVD): High-growth segment expanding from USD 1.1 Billion in 2024 to USD 2.3 Billion by 2035, supported by point-of-care testing demand and infectious disease screening.

Patient Monitoring Devices: Rapidly growing segment fueled by adoption of multi-parameter vital signs monitors, telemetry, and remote patient monitoring platforms in intensive care and outpatient units.

Medical Consumables & Supplies: Consistently large volume segment encompassing wound care, catheters, syringes, and surgical wear, driven by rising surgical procedures and hospital admissions.

Surgical Equipment: Expanding adoption of electrosurgical units, surgical instruments, and minimally invasive tools across operating theaters.

BY END USE

Hospitals & Public Health Facilities: Dominant end-use segment, accounting for over 55% of market value in 2024, supported by large-scale government procurement programs.

Diagnostic & Imaging Centers: Fast-growing segment benefiting from private sector healthcare investment and independent diagnostic network expansion.

Specialty Clinics & Outpatient Surgical Centers: Increasing adoption of specialized outpatient diagnostic and surgical equipment.

Ambulatory & Emergency Services: Rising demand for portable diagnostic devices, emergency defibrillators, and mobile monitoring systems.

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Regional Outlook

South Africa — Dominant Regional Market (~28.5% Share, 2024)

South Africa holds the largest market share in the African continent, generating over USD 1.6 Billion in 2024. Advanced private healthcare infrastructure, well-established distribution networks, sophisticated regulatory frameworks (SAHPRA), and high adoption of sophisticated medical technologies maintain its leading position.

North Africa (Egypt, Morocco, Algeria) — High Growth Hub

North Africa represents a major growth hub. Egypt's medical devices market is experiencing robust expansion supported by universal health insurance reforms and national hospital renovation projects. Morocco and Algeria are similarly expanding medical equipment imports and domestic assembly capabilities.

East Africa (Kenya, Ethiopia, Tanzania) — Emerging Tech Frontier

East Africa is driven by rapid digital health adoption, expanding private clinical chains, and strong donor-backed public health programs. Kenya acts as a major commercial entryway, with increasing demand for digital X-ray, point-of-care testing, and mobile diagnostic systems.

West Africa (Nigeria, Ghana) — Massive Latent Demand

West Africa presents substantial growth opportunities due to population scale and private healthcare modernization. Nigeria leads the sub-region in medical device consumption, with investments pouring into private specialized medical centers to reduce medical tourism outbound to foreign countries.

Competitive Landscape and Key Companies

The Africa Medical Devices Market features a mix of global multinational original equipment manufacturers (OEMs), regional distributors, and emerging domestic manufacturers. Key competitive factors include local technical service support, affordable pricing models, equipment durability, flexible financing options, and compliance with international quality standards.

Major players identified by Market Research Future include: GE HealthCare, Siemens Healthineers, Koninklijke Philips N.V., Mindray Medical International, Abbott Laboratories, Medtronic plc, Becton, Dickinson and Company (BD), Roche Diagnostics, Johnson & Johnson, and Canon Medical Systems.

Recent Strategic Milestones (2024–2026)

GE HealthCare: Expanding localized training hubs and affordable diagnostic imaging solutions tailored for African healthcare environments.

Siemens Healthineers: Partnering with regional health authorities to deploy AI-enabled mobile imaging units and laboratory automation.

Mindray Medical: Increasing market share across patient monitoring and IVD segments through cost-effective, high-reliability equipment offerings.

Future Outlook: 2025–2035

By 2035, the African medical device ecosystem is anticipated to evolve significantly toward localized assembly, digital connectivity, and point-of-care diagnostic autonomy. Portable, ruggedized, and solar-assisted medical technologies will gain traction to address rural access challenges. Furthermore, public-private partnerships (PPPs) will remain a crucial mechanism for modernizing tertiary hospital systems across the continent.

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