

Structural Heart Market Demonstrates Long-Term Growth Potential At 9.2% CAGR

*The Business Research Company's
Structural Heart Global Market Report
2026 – Market Size, Trends, And Forecast
2026-2035*

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/EINPresswire.com/ -- The [structural
heart market](#) has been experiencing

significant expansion recently, fueled by advancements in medical technology and a growing patient base requiring specialized cardiac care. As minimally invasive procedures gain popularity, this sector is poised for continued robust growth. Let's dive into the current market size, key growth drivers, regional insights, and emerging trends that are shaping the future of the structural heart market.



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Current Size and Growth Forecast of the Structural Heart Market

The structural heart market has demonstrated impressive growth in recent years. It is projected to increase from \$15.89 billion in 2025 to \$17.31 billion in 2026, achieving a compound annual growth rate (CAGR) of 8.9%. This rise during the historical period is largely due to the growing incidence of valvular heart diseases, an aging global population, the expansion of catheterization labs, broader adoption of transcatheter heart technologies, and heightened awareness around minimally invasive cardiac care.

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Looking ahead, the market is expected to continue its strong upward trajectory, reaching \$24.6 billion by 2030, with a CAGR of 9.2%. Factors driving this forecasted growth include increasing demand for transcatheter therapies, substantial investments in structural heart programs, the establishment of more cardiac centers of excellence, innovations in device miniaturization, and an intensified focus on reducing the number of open-heart surgeries. Key trends anticipated in this period encompass wider adoption of transcatheter valve procedures, greater use of minimally invasive interventions, integration of advanced cardiac imaging, expansion of catheter-

based repair technologies, and a growing emphasis on patient-specific treatment strategies.

Understanding the Structural Heart Specialty

Structural heart is a specialized branch within cardiology that concentrates on diagnosing and treating abnormalities or diseases affecting the heart's structure—especially valves, chambers, and adjacent tissues. Treatment typically involves minimally invasive procedures carried out in catheterization laboratories rather than traditional open-heart surgery, offering patients less invasive options with quicker recovery times and fewer complications.

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Factors Fueling Growth in the Structural Heart Market

One of the primary growth drivers for the structural heart market is the increasing prevalence of cardiovascular disorders worldwide. These conditions, which affect the heart and blood vessels, include coronary artery disease, heart failure, and stroke. This rising prevalence is largely linked to demographic shifts such as an aging population, lifestyle and dietary changes, and the growing incidence of obesity and diabetes. Structural heart devices and interventions provide effective diagnosis and treatment of heart structural abnormalities using minimally invasive methods that reduce risk and improve outcomes.

For example, in September 2025, the British Heart Foundation reported that more than 7.6 million people in the UK—comprising over 4 million men and 3.6 million women—are living with cardiovascular disease. Projections suggest this number may increase by about 1 million by 2030 and approximately 2 million by 2040, driven by an aging population and better survival rates. This rising disease burden is a key factor supporting the expansion of the structural heart market.

Regional Market Insights for Structural Heart

In 2025, North America held the largest share of the structural heart market, reflecting its well-established healthcare infrastructure and high adoption of advanced cardiac technologies. Meanwhile, the Asia-Pacific region is expected to be the fastest-growing market in the upcoming years, benefiting from increasing healthcare investments, expanding medical facilities, and a growing patient population. The comprehensive market report covers key regions including Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa, providing a detailed view of global market dynamics.

What's new in our 2026 market reports:

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- Company scoring matrix graphics and tables
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- Key technologies and future trends
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