

Transcatheter Aortic Valve Replacement Market Study Explores Industry Growth Toward \$11.43 Billion

*The Business Research Company's
Transcatheter Aortic Valve Replacement
Market Report 2026 – Market Size,
Trends, And Global Forecast 2026-2035*

LONDON, GREATER LONDON, UNITED
KINGDOM, September 1, 2026
/EINPresswire.com/ -- "The

[transcatheter aortic valve replacement](#)

[\(TAVR\) industry](#) has been experiencing swift growth driven by advancements in medical technology and expanding patient populations. As minimally invasive heart procedures gain traction, this sector is set for substantial expansion in the coming years. Below, we explore the current market size, growth drivers, regional highlights, and key factors influencing this evolving field.

Forecasted Market Size and Growth Trajectory of the [Transcatheter Aortic Valve Replacement Market](#)

The transcatheter aortic valve replacement market has seen considerable growth in recent years. From a valuation of \$5.87 billion in 2025, it is projected to rise to \$6.7 billion by 2026, reflecting a strong compound annual growth rate (CAGR) of 14.1%. This upward trend is supported by factors such as the increased prevalence of aortic stenosis, an aging population worldwide, broader access to cardiac catheterization laboratories, improvements in valve material technology, and a growing preference for minimally invasive cardiac interventions.

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Looking further ahead, this market is expected to continue its rapid ascent, reaching \$11.44 billion by 2030 with a CAGR of 14.3%. The forecasted growth is fueled by expanding use of TAVR procedures among intermediate-risk patients, rising demand for longer-lasting valve options, the development of structural heart disease programs, enhanced imaging technologies, and greater emphasis on outpatient procedures. Emerging trends include wider adoption of minimally



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invasive methods, increased usage of self-expanding valve systems, entry into lower-risk patient categories, refined procedural precision through advanced imaging, and the increased application of transfemoral access techniques.

Understanding the Transcatheter Aortic Valve Replacement Procedure

Transcatheter aortic valve replacement, also known as transcatheter aortic valve implantation, is a less invasive method used to replace a damaged or defective aortic valve. This procedure is commonly offered to adults whose health status makes them unsuitable candidates for traditional open-heart valve surgery. By avoiding the need for open surgery, TAVR presents an option with reduced recovery time and fewer complications.

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Main Drivers Behind the Expansion of the Transcatheter Aortic Valve Replacement Market

One of the primary factors propelling the TAVR market is the rising incidence of aortic stenosis, a condition characterized by the narrowing of the heart's aortic valve. TAVR serves as an effective alternative to surgical aortic valve replacement (SAVR), helping to restore proper blood flow and alleviate symptoms caused by this narrowing. For example, in May 2024, the American Heart Association reported that over 12% of elderly Americans suffer from aortic stenosis, a condition predominantly affecting those aged 65 and above. Without treatment, this condition can lead to heart failure and may be fatal.

Additional Data Supporting Market Growth Due to Aortic Stenosis Prevalence

Further evidence of market growth drivers comes from the UK's National Institute for Health and Care Excellence (NICE), which in March 2023 revealed that approximately 1.5% of individuals aged over 55—roughly 300,000 people—live with severe aortic stenosis. Of these, nearly 200,000 have symptoms requiring medical intervention. This contributes to an extensive backlog in cardiac care, with over 380,000 patients on waiting lists as of March 2023. The rising number of patients needing treatment underlines the growing demand for TAVR procedures.

Regional Leadership and Growth Prospects in the Transcatheter Aortic Valve Replacement Market

In 2025, North America held the largest share of the [global transcatheter aortic valve replacement market](#). However, Asia-Pacific is anticipated to emerge as the fastest-growing region during the forecast period. The market analysis covers key areas including Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa, offering a comprehensive view of regional developments and future potential.

New additions to our 2026 reports:

- Market attractiveness scoring and analysis

- Total addressable market (TAM) analysis
- Company scoring matrix graphics and tables
- Excel-based forecasting dashboards
- Market hotspots infographics
- Key technologies and future trend analysis
- Updated graphics and tables

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