

Hilton Family Office Deploys Legacy Intelligence to Expand AI-Powered Investment Research and Treasury Decision Support

Deployment advances HFO's technology strategy and brings traditional-market, digital-asset and due-diligence intelligence

ALPHARETTA, GA, UNITED STATES, September 2, 2026 /EINPresswire.com/ -- [Hilton](#) Family Office today announced the deployment of [Legacy Intelligence](#), a financial-intelligence platform designed to strengthen the Family Office's investment research, liquidity analysis, due diligence and portfolio decision-support capabilities.

The deployment represents the next phase of Hilton Family Office's broader financial-technology strategy following the acquisition by Hilton Finance, LLC of a controlling interest in Technology Labs, LLC, the artificial-intelligence software company behind StockResearch.ai and CoinResearch.ai.

Together, the technologies are intended to help Hilton Family Office evaluate opportunities across public markets, private investments, digital assets and operating businesses while creating a more consistent framework for research, risk analysis and capital-allocation decisions.

"The amount of information involved in making a serious investment decision has expanded dramatically," said J. Bradley Hilton, Chairman of Hilton Family Office. "Our objective is not to replace experienced judgment with technology. It is to give experienced people better intelligence, faster access to relevant information and a more disciplined way to evaluate



Hilton Family Office

opportunities. Legacy Intelligence is another step toward building that capability across our investment ecosystem.”

Building a More Integrated Investment Intelligence Environment

Family offices increasingly operate across a diverse mix of public securities, private companies, real estate, credit, venture investments, operating businesses, digital assets and other alternative investments.

That breadth can create a significant information challenge. Investment teams may depend on multiple market-data platforms, financial databases, spreadsheets, professional advisers, internal records and external research systems when evaluating a single opportunity.

Legacy Intelligence is being developed as a centralized intelligence and decision-support layer designed to organize and analyze information across those workflows.

Hilton Family Office expects to deploy the platform initially across five principal areas:

- Treasury and liquidity intelligence — Support for analysis of liquidity positions, available capital, cash requirements, capital preservation considerations and potential deployment alternatives.
- Public-market research — Analysis of companies, fundamentals, market conditions, valuation factors, financial performance, price behavior and risk considerations.
- Digital-asset intelligence — Research across cryptocurrency markets, blockchain networks, digital assets and related market indicators.
- Investment due diligence — Organization and review of financial, operational, market and risk information associated with prospective investments and strategic opportunities.
- Portfolio intelligence — Ongoing monitoring of investments, capital-allocation considerations and comparative analysis across the Family Office’s broader investment activities.

From Technology Investment to Operating Infrastructure



Hilton Finance initially made a strategic investment in Technology Labs in 2025 and subsequently acquired a controlling interest in the company in July 2026.

Technology Labs has developed two AI-powered financial-research platforms. StockResearch.ai provides tools for public-company research, fundamental analysis, market intelligence, risk assessment and investment due diligence. CoinResearch.ai provides research and intelligence focused on cryptocurrency markets, blockchain activity, digital assets and related market indicators.

Legacy Intelligence, through Legacy Software, LLC, is intended to extend that technology strategy by creating a broader environment through which selected research, analytical and decision-support capabilities can be incorporated into family-office workflows.

A Broader Shift Across the Family-Office Industry

The deployment comes as family offices globally increase investment in technology, data analytics and artificial intelligence.

Industry research has shown a growing emphasis on technology strategy, data infrastructure and artificial intelligence across family offices, with AI increasingly being used to accelerate diligence, support cash-flow forecasting and surface insights across complex portfolios.

The trend reflects a broader change in how investment organizations manage information: technology is increasingly becoming part of the infrastructure surrounding professional judgment rather than simply an administrative tool.

“Technology becomes valuable when it improves the quality of the questions we ask,” Hilton said. “The goal is not to automate responsibility. The goal is to give our people a stronger intelligence layer so they can spend more time on judgment, relationships, structure and the issues that actually determine whether an investment succeeds.”

Human Judgment Remains Central

Hilton Family Office emphasized that Legacy Intelligence is intended to complement—not replace—the work of investment professionals, attorneys, accountants, tax professionals, industry experts and other specialists involved in its evaluation process.

Research generated through software may identify trends, inconsistencies, correlations or areas warranting additional review, but investment decisions remain subject to independent diligence, professional analysis and human oversight.

This human-plus-technology model is expected to become increasingly important as HFO evaluates opportunities across a growing range of businesses, technologies and asset classes.

Building Technology Inside the Investment Ecosystem

Beyond its internal use, the deployment provides Legacy Software with an operating environment in which its products can continue to be tested, refined and developed for broader

professional and institutional applications.

Hilton Family Office and Legacy Software expect to explore opportunities to expand the technology for family offices, investment organizations, asset managers, research teams, business owner and other sophisticated users requiring stronger tools for organizing and evaluating complex financial information. The strategy reflects a broader principle within the Hilton Family Office investment model: when appropriate, the Family Office seeks not only to invest in innovative technologies, but also to become an active user, strategic partner and development environment for technologies capable of creating long-term enterprise value.

About Hilton Family Office

Hilton Family Office is a private strategic and investment platform focused on legacy, stewardship, long-term relationships and selective investment and co-investment opportunities. Inspired by the entrepreneurial and hospitality legacy of Conrad Hilton, the Family Office works across a network of operating companies, investment interests, entrepreneurs, professional advisers and strategic partners. Its areas of interest include artificial intelligence, financial technology, enterprise software, digital assets, real estate, hospitality, travel, health and wellness, sports, media, film and entertainment, and private markets. For more information, visit www.HiltonFamilyOffice.com.

About Legacy Software

Legacy Intelligence is a financial-intelligence and decision-support platform designed to bring together investment research, treasury and liquidity analysis, digital-asset intelligence, due diligence and portfolio monitoring within a more integrated research environment. The platform is designed to support professional analysis and informed decision-making rather than replace independent diligence or professional judgment. For more information, visit www.LegacySoftware.ai.

Important Disclaimer

Legacy Intelligence, StockResearch.ai and CoinResearch.ai provide technology, research, analytical tools and educational information. They do not provide personalized investment, legal, tax or accounting advice. Nothing in this announcement constitutes an offer to sell or a solicitation of an offer to purchase any security, digital asset or investment product. Investing involves risk, including the possible loss of principal. Digital assets may involve significant volatility and additional risks. Historical information, analytical outputs, forecasts, models, scores, signals and hypothetical results do not guarantee future performance. Investment decisions should be based on independent due diligence and, where appropriate, consultation with qualified professional advisers.

Shane Hackett

MarketLeverage

+ +1 866-653-1382

shane@marketleverage.com

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