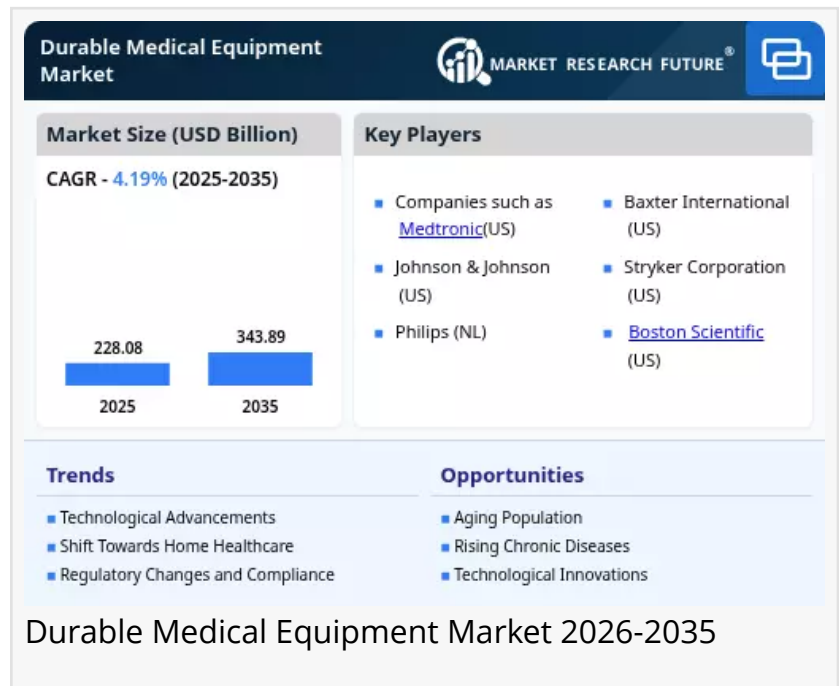


Durable Medical Equipment Market to reach USD 343.89 Billion by 2035 at 4.19% CAGR

Durable Medical Equipment Market to Surge from USD 228.08 Billion in 2025 to USD 343.89 Billion by 2035-By Rising Chronic Disease Prevalence, Aging Population

NY, CA, UNITED STATES, September 2, 2026 /EINPresswire.com/ -- As per Market Research Future, the [global Durable Medical Equipment Market size](#) is projected to reach USD 343.89 Billion by 2035 from USD 228.08 Billion in 2025, at a CAGR of 4.19% during the forecast period 2025--2035. The market base was estimated at USD 218.9 Billion in 2024.



The 4.19% CAGR---anchored by structural shifts in healthcare delivery and patient care---is propelled by three converging forces: the rising global prevalence of chronic diseases and an aging population, with the number of people aged 65 and older projected to reach approximately 1.4 billion by 2030, driving healthcare providers to increasingly adopt durable medical equipment for long-term patient management, home-based care, and improved quality of life; advancements in medical device technology, particularly smart monitoring devices, telehealth-enabled equipment, and advanced mobility aids, which significantly improve patient outcomes and streamline healthcare delivery; and the accelerating shift towards home healthcare solutions, supported by patient preferences for receiving care in familiar environments and expanding insurance coverage that makes home-based medical equipment more accessible.

Global medical device companies and health organizations are amplifying this momentum. Medtronic continues leading innovation in minimally invasive surgical technologies and connected care devices. Johnson & Johnson reported strong revenue driven by its diversified portfolio including orthopedic and surgical devices. Philips is increasingly investing in digital health solutions and AI-driven patient monitoring platforms. According to WHO data, non-

communicable diseases account for about 74% of global deaths, while the CDC reports that 6 in 10 adults in the United States live with at least one chronic disease. These forces are creating the clinical infrastructure and patient demand on which the Durable Medical Equipment Market depends.

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Key Market Trends & Growth Drivers

Rising Demand for Home Healthcare Solutions

The market is witnessing an increasing demand for equipment that supports independent living and home-based care. As the global aging population continues to grow and chronic disease rates rise, more individuals are seeking effective medical devices for home use. This trend indicates a shift in patient preferences towards receiving care in familiar environments, with durable medical equipment being recognized for its essential role in maintaining quality of life, enabling continuous patient monitoring, and reducing hospital readmissions. Medtronic continues advancing connected care and remote monitoring capabilities through strategic partnerships supporting home healthcare adoption.

Advancements in Medical Device Technology

Innovations in medical device technology are becoming a hallmark of the industry. Companies are exploring various technological integrations, including smart monitoring devices, telehealth-enabled equipment, and advanced mobility aids. These advancements aim to enhance patient outcomes, improve operational efficiencies, and increase market penetration. Smart home healthcare solutions are projected to grow significantly, driven by the increasing demand for remote patient monitoring and real-time data collection.

Integration of Digital Health and Telehealth Technologies

The incorporation of digital health technologies into durable medical equipment is gaining traction. Tools such as AI-driven monitoring platforms, connected devices, and telehealth services are being utilized to monitor patient progress and facilitate communication between healthcare providers and patients. Philips continues investing in digital health solutions and AI-driven platforms that integrate data from various medical devices, providing healthcare professionals with comprehensive insights into patient health.

Increasing Prevalence of Chronic Diseases and Aging Population

The rising incidence of chronic diseases and the global aging population are primary drivers.

According to the WHO, non-communicable diseases account for approximately 74% of all deaths worldwide, with chronic diseases contributing to about 70% of global mortality. The CDC reports that 6 in 10 adults in the United States live with at least one chronic disease. The market is projected to expand as healthcare providers increasingly prescribe durable medical equipment to manage chronic conditions, support rehabilitation, and improve long-term patient outcomes. The World Health Organization has identified the aging population as a critical demographic shift, underscoring the urgent need for innovative medical device solutions.

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Market Segment Insights

BY DEVICE TYPE

Personal Mobility Devices: Largest segment, driven by their essential role in aiding individuals with limited mobility. These devices, which include wheelchairs and scooters, are critical for maintaining independence among users. Medtronic and Invacare Corporation continue expanding personal mobility offerings through sustained product innovation.

Monitoring and Therapeutic Devices: Significant segment valued between 70.0 and 110.0 USD Billion in 2024, driven by technological advancements in smart monitoring and respiratory equipment.

Medical Furniture: Notable segment valued between 50.0 and 80.0 USD Billion in 2024, including hospital beds and examination tables that are becoming increasingly sophisticated and integrated with technology.

Bathroom Safety Devices: Emerging segment valued between 58.9 and 93.89 USD Billion in 2024, suggesting potential growth opportunities as manufacturers develop tailored solutions for diverse patient needs.

BY END USER

Hospital/Clinic: Largest segment, benefiting from extensive use of durable medical equipment for patient care, advanced operational capacity, and comprehensive service offerings. Johnson & Johnson continues strengthening hospital distribution through portfolio expansion.

Home Healthcare: Fastest-growing segment, valued between 66.9 and 108.89 USD Billion in 2024, driven by an increasing preference for at-home patient care solutions that provide crucial support while alleviating strain on hospital facilities.

Ambulatory Surgical Center: Growing segment projected between 40.0 and 60.0 USD Billion, reflecting the shift towards outpatient surgical procedures and cost-effective healthcare delivery.

Research Centers: Smaller but significant segment, supporting clinical trials, device innovation, and healthcare technology advancement.

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Regional Outlook

North America --- Market Leader in Innovation

North America leads with over 40.02% of global revenue in 2024, generating around USD 87.6 Billion. The region's growth is driven by an aging population, increasing prevalence of chronic diseases, and advancements in technology. According to the CDC, 6 in 10 adults in the United States live with at least one chronic disease. Regulatory support from agencies like the FDA facilitates innovation and market entry, further boosting demand for high-quality medical devices. The competitive landscape is characterized by continuous innovation and strategic partnerships among leading medical device companies. The United States is the leading country in this region, with major players like Medtronic, Johnson & Johnson, and Baxter International dominating the landscape. Canada also contributes significantly to the DME market, focusing on enhancing healthcare delivery systems and improving patient outcomes.

Europe --- Second Largest Market

Europe was valued at USD 65.67 billion in 2024, representing the second-largest regional market with a 30% share. The region benefits from an increasing elderly population, rising healthcare expenditure, and a strong emphasis on regulatory compliance. The European Union's Medical Device Regulation (MDR) has established stringent guidelines that enhance product safety and efficacy, thereby fostering consumer trust and market expansion. Leading countries include Germany, France, and the UK, where major medical device companies such as Philips and Arjo are heavily invested.

Asia-Pacific --- Rapidly Growing Market Segment

The Asia-Pacific region accounts for about 25% of the global share. The growth is driven by a large population base, increasing healthcare investments, and rising awareness of advanced medical technologies. Countries like China and India are experiencing significant demand due to their expanding healthcare infrastructure and government initiatives aimed at improving healthcare access and quality. The competitive landscape is evolving with companies like Stryker

Corporation and Boston Scientific actively expanding their presence in this region. The growing middle class and increasing disposable income are also contributing to the demand for high-quality medical equipment.

Middle East and Africa --- Untapped Potential

The MEA region holds around 5% of the global share, driven by increasing healthcare investments, a rising prevalence of chronic diseases, and government initiatives aimed at improving healthcare infrastructure. Countries like South Africa, the UAE, and Saudi Arabia are leading the way, with a growing demand for advanced medical technologies. The competitive landscape is characterized by a mix of local and international players, with companies focusing on tailored solutions to meet specific regional needs. The presence of key players like Invacare Corporation is helping to drive durable medical equipment industry growth and improve healthcare outcomes across the region.

Competitive Landscape and Recent Developments

The Durable Medical Equipment Market is characterized by intense competition and steady growth, driven by increasing prevalence of chronic diseases and an aging population worldwide. The global industry appears moderately fragmented, with several key players exerting significant influence.

KEY COMPANIES AND RECENT MILESTONES

Medtronic (US) (September 2025): Announced a partnership with a leading telehealth provider to integrate remote monitoring capabilities into its surgical devices. This strategic move enhances patient outcomes by enabling real-time data collection and analysis, thereby facilitating timely interventions.

Johnson & Johnson (US) (August 2025): Launched a new line of orthopedic implants that utilize advanced materials designed to improve patient recovery times. This initiative reflects the company's commitment to research and development, aiming to address the growing demand for effective and durable medical solutions.

Philips (NL) (July 2025): Unveiled a new AI-driven platform aimed at enhancing patient monitoring in hospital settings. This platform integrates data from various medical devices, providing healthcare professionals with comprehensive insights into patient health, positioning Philips at the forefront of the digital healthcare revolution.

Other Key Players: Baxter International (US), Stryker Corporation (US), Boston Scientific (US), 3M (US), Hill-Rom Holdings (US), Invacare Corporation (US), Arjo (SE).

Future Outlook: 2025--2035

The Durable Medical Equipment Market is projected to reach USD 343.89 billion by 2035, growing at a CAGR of 4.19%, driven by technological advancements, an aging population, and increasing healthcare expenditure.

New opportunities lie in:

Expansion of telehealth-enabled home care devices

Development of customizable mobility aids for diverse patient needs

Integration of AI for predictive maintenance in medical equipment

By 2035, the Durable Medical Equipment Market is expected to achieve substantial growth and innovation.

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