Data Center Physical Security Market Report Highlights Key Segments, Regional Trends And Major Competitors

The Business Research Company's Data Center Physical Security Global Market Report 2026 – Market Size, Trends, And Forecast 2026-2035



The Business Research Company

LONDON, GREATER LONDON, UNITED KINGDOM, September 7, 2026 /EINPresswire.com/ -- The data center physical security sector has been expanding rapidly, driven by increasing concerns over safeguarding critical infrastructure. As the reliance on data centers grows globally, so does the need for advanced measures to protect these facilities from physical threats. The following overview discusses the market's current size, growth factors, key players, and regional dynamics shaping its future.

Steady Growth Outlook for the Data Center Physical Security Market
The data center physical security market has witnessed significant expansion recently. It is projected to increase from $5.75 billion in 2025 to $6.54 billion in 2026, achieving a compound annual growth rate (CAGR) of 13.6%. This historical growth is largely fueled by a rise in physical security breaches at enterprise sites, accelerated construction of data centers worldwide, and the growing adoption of basic surveillance technologies. Additionally, the need to ensure infrastructure uptime and protect crucial IT assets has contributed to this upward trajectory.

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Anticipated Market Surge Through 2030
Looking ahead, the market is expected to continue its rapid rise, reaching $10.74 billion by 2030 with a CAGR of 13.2%. This forecasted growth stems from several emerging factors, including increased threats from hybrid cyber-physical attacks and the expansion of large-scale hyperscale data centers. The rising use of automated monitoring systems, tighter regulatory requirements for data protection, and greater integration of AI-driven predictive threat detection tools also

play essential roles. Market trends during this period highlight a shift toward multilayered security approaches combining surveillance and access control, wider implementation of biometric authentication, advanced AI-powered video analytics, enhanced real-time environmental monitoring, and a push for merging physical and digital security under a zero-trust model.

Understanding Data Center Physical Security and Its Importance
Data center physical security encompasses the range of technologies, protocols, and strategies designed to shield data center facilities, hardware, and critical infrastructure from unauthorized entry, theft, sabotage, and environmental hazards. Its core objective is to secure uninterrupted IT operations by preventing physical breaches that might lead to data loss, operational interruptions, or damage to vital assets.

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Key Factors Accelerating Growth in the Data Center Physical Security Market
One of the primary drivers behind this market's expansion is the increasing frequency of data breach incidents. Such breaches involve unauthorized access to or theft of sensitive information caused by security lapses or deliberate cyberattacks. The rise in sophisticated cyber threats targeting interconnected digital systems has escalated the need for robust physical protection at data centers. Physical security measures—including access controls, surveillance, and continuous monitoring—serve as critical defenses to prevent unauthorized physical entry that could lead to data compromises. For example, in October 2025, the UK's National Cyber Security Centre reported a record 204 nationally significant cyberattacks in the preceding year, more than doubling from 89 the prior year. This surge in cyber incidents underscores the urgency for improved data center physical security.

Regional Overview of the Data Center Physical Security Market
In 2025, North America held the largest share of the data center physical security market. However, the Asia-Pacific region is expected to register the fastest growth during the forecast period, driven by rapid digital infrastructure development and increasing data center investments. The market report also covers other key regions such as South East Asia, Western Europe, Eastern Europe, South America, the Middle East, and Africa, providing a well-rounded view of global market dynamics.

What's new in our 2026 market reports:

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