Next-Generation Light Anti-Tank Weapon Market Set to Reach $1.55 Billion by 2030

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LONDON, GREATER LONDON, UNITED KINGDOM, September 9, 2026 /EINPresswire.com/ -- "The next-generation light anti-tank weapon (NLAW) market is gaining significant momentum as global defense strategies evolve. With increasing military investments and shifting geopolitical landscapes, the demand for advanced and portable infantry weaponry is rising. Let's explore the market size, growth drivers, leading regions, and future trends shaping this sector.

> Expected to grow to $1.55 billion in 2030 at a compound annual growth rate (CAGR) of 8.4%"
>
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Steady Growth in Next Generation Light Anti-Tank Weapon Market Size

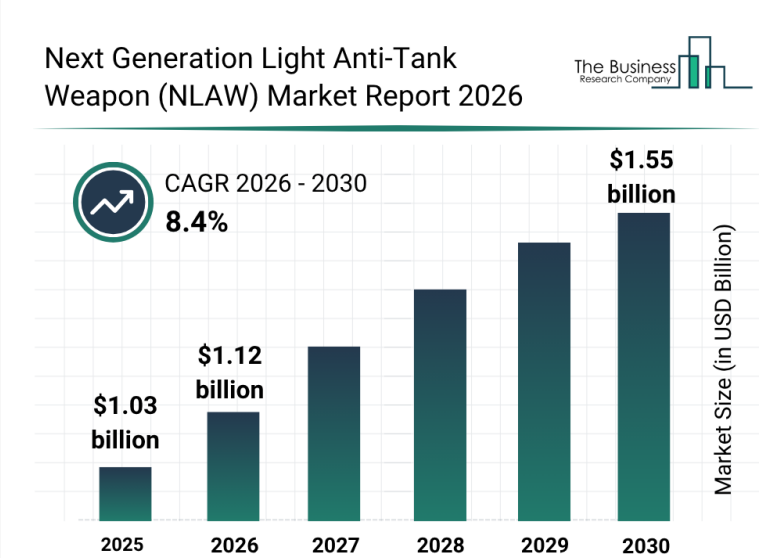
The market for next-generation light anti-tank weapons has experienced healthy expansion in recent years. It is projected to increase from $1.03 billion in 2025 to $1.12 billion in 2026, representing a compound annual growth rate (CAGR) of 8.8%. This rapid growth during the past period is mainly due to military modernization efforts, enhanced deployment of infantry anti-armor solutions, growing orders for portable battlefield weapons, increased defense spending among NATO and allied countries, and a stronger focus on countering sophisticated armored threats.

Download a free sample of the next generation light anti-tank weapon (nlaw) market report: https://thebusinessresearchcompany.com/sample_request?id=70340634&type=smp&name=Next%20Generation%20Light%20Anti-Tank%20Weapon%20%28NLAW%29%20Market%20Report%202026&utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Sep_PR

Forecasted Expansion for Next Generation Light Anti-Tank Weapon Market by 2030

Looking ahead, the next-generation light anti-tank weapon market is expected to continue its

upward trajectory, reaching $1.55 billion by 2030 at a CAGR of 8.4%. This growth will be fueled by rising investments in cutting-edge infantry weapon systems, heightened demand for battlefield survivability, increased emphasis on mobile and expeditionary combat operations, expanded defense procurement for anti-armor technologies, and a growing focus on territorial defense and deterrence strategies. Key trends during this period include a preference for lightweight, highly portable systems, widespread adoption of top-attack capabilities against modern armored vehicles, a push for rapid-response infantry anti-tank solutions, increased procurement of disposable anti-armor weapons, and a focus on urban warfare and effectiveness in close-quarters combat.



Next Generation Light Anti-Tank Weapon (NLAW) Market Overview

Overview of the Next Generation Light Anti-Tank Weapon (NLAW) Capabilities
The next-generation light anti-tank weapon is a shoulder-fired, lightweight missile system engineered to disable heavily armored vehicles and main battle tanks at close ranges. It equips infantry units with highly mobile, rapid-response anti-armor options designed for urban combat and defensive operations. Featuring both top-attack and direct-attack modes, the NLAW enhances battlefield adaptability, survivability, and tactical flexibility.

View the full next generation light anti-tank weapon (nlaw) market report:
https://www.thebusinessresearchcompany.com/report/next-generation-light-anti-tank-weapon-nlaw-market-report?utm_source=EINPresswire&utm_medium=Paid&utm_campaign=Sep_PR

How Rising Geopolitical Tensions are Propelling Next Generation Light Anti-Tank Weapon Market Growth
Increasing geopolitical tensions worldwide are a major factor driving the expansion of the next-generation light anti-tank weapon market. These tensions, which stem from political, military, and territorial disputes, create heightened national security concerns and boost demand for advanced defense systems. Territorial conflicts over strategic areas, escalating military maneuvers, economic sanctions, and instability in global trade contribute to the urgency for improved defense readiness. The NLAW's lightweight design and precise anti-armor capabilities reinforce infantry effectiveness in these challenging environments, accelerating the global acquisition of advanced tactical weapons. For example, in July 2024, The Armed Conflict Location & Event Data Project (ACLED) reported over 165,273 political violence incidents worldwide, a 15%

increase from the previous year, underscoring how geopolitical instability fuels market demand.

Defense Modernization Programs Driving Demand for Next Generation Light Anti-Tank Weapon

The expansion of defense modernization initiatives is another key factor stimulating growth in the NLAW market. These government-led programs aim to upgrade military hardware, weapon systems, and technological capabilities to enhance operational performance and national security. Rising geopolitical tensions and evolving battlefield threats necessitate replacing outdated equipment with advanced, portable weapons. The NLAW supports these modernization efforts by improving infantry mobility, precision targeting, and rapid-response capabilities against modern armored threats with its fire-and-forget technology. For instance, in March 2023, the US Department of Defense announced a $13.5 billion budget for fiscal year 2024 focused on advancing cybersecurity and acquisition under its digital modernization strategy, reflecting the ongoing push toward upgrading military technologies. This momentum in defense modernization continues to boost the adoption of next-generation light anti-tank weapons globally.

Geographic Leaders in the Next Generation Light Anti-Tank Weapon Market
In 2025, North America held the largest share of the next-generation light anti-tank weapon market, driven by substantial defense budgets and advanced military infrastructure. Meanwhile, the Asia-Pacific region is expected to experience the fastest growth during the forecast period, fueled by increasing defense expenditures and modernization efforts in countries across the region. The overall market coverage includes regions such as Asia-Pacific, South East Asia, Western Europe, Eastern Europe, North America, South America, the Middle East, and Africa, providing a broad perspective on global market trends.

Our latest 2026 market reports provide expanded strategic and visual intelligence with market attractiveness scoring and analysis, total addressable market (TAM) analysis, company scoring matrix graphics and tables, Excel-based forecasting dashboards, market hotspots infographics, key technologies and future trend analysis, together with updated graphics and tables.

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