

Pension Awareness Week: three simple pension checks to make

Independent, Chartered advisers at Beaumont Wealth share three simple checks to help people across the UK see whether their pension is on track.

SHROPSHIRE, UNITED KINGDOM,
September 11, 2026 /
EINPresswire.com/ -- [Pension](#)
Awareness Week: three simple pension
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Beaumont Wealth - Pension awareness week

[Beaumont Wealth](#) is encouraging people across Shropshire, Cheshire, and North Wales to review their pensions during Pension Awareness Week, which runs from 14th–18th September 2026.

Whether retirement is a few years away or already on the horizon, taking a few minutes to review a pension can help savers understand whether they are on track for the retirement they want.

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Your pension could be one of the most valuable assets you build during your working life, so it makes sense to understand it's performing and whether it is working towards your retirement goals.”

*Mark Evans, Managing
Director at Beaumont Wealth*

Beaumont Wealth has highlighted three simple checks to help people understand where their pension stands today.

Where is the pension invested?

The first check is to look at where the pension is invested and whether it still suits the individual's needs.

Those who haven't looked at their pension for a while

might not know exactly where their money is invested or whether their investment choices are still right for them.

The right level of investment risk generally depends on factors such as age, financial situation,

goals, and time until retirement, all of which change over time.

How much is being paid in charges?

Pension charges can vary a lot between plans, especially for those who have built up several pensions over their career.

But the cheapest pension plan isn't necessarily the best option. It's important to understand what is being paid, and what services, investment options, and benefits are being received in return.

Is the pension on autopilot?

A pension is one of the biggest assets a person builds, but it's easy to forget about it once regular payments are set up.

Changes to income, job, retirement plans, or wider financial circumstances can all affect whether a pension plan and its contributions are still suitable. That's why it's important to review pensions regularly.

Simple checks can make a big difference

Reviewing a pension doesn't always mean making big changes. The first step is simply knowing what is held, where it's invested, what it costs, and whether it's likely to provide the income needed in retirement. Savers can then decide whether they need to act.

Mark Evans, Managing Director at Beaumont Wealth, says:

"Your pension could be one of the most valuable assets you build during your working life, so it makes sense to understand how it is performing and whether it is still working towards your retirement goals.

Pension Awareness Week is a good opportunity to take a few minutes to review the basics. Knowing what you have, what you're paying, and whether you're on track can give you much greater confidence about your financial future."

Planning ahead for retirement

Understanding a pension is the first step, but turning that knowledge into a clear [retirement plan](#) is just as important. Professional advice can help individuals review their pensions, understand their options, and build a retirement plan that reflects their goals, income needs, and changing circumstances.

About Beaumont Wealth

An independent financial planning firm with over 25 years' experience, Beaumont Wealth specialises in pensions and retirement planning, investment management, and Inheritance Tax planning for individuals, families, and businesses across Shropshire, Cheshire, and North Wales.

Beaumont Wealth is a Chartered firm and ranked 6th in the FT Adviser's Top 50 Boutique Financial Advisers 2025.

More information on pension and retirement planning is available at www.beaumontwealth.co.uk or by calling 0330 124 7860.

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