Battlefield Management Systems Market to Reach USD 15.38 Bn by 2031 as Networked Warfare Grows, Says Mordor Intelligence

The Battlefield Management Systems Market is driven by tactical connectivity and military digitalization, increasing demand for integrated solutions.

HYDERABAD, TELANGANA, INDIA, September 23, 2026 /EINPresswire.com/ -- According to the latest report by Mordor Intelligence, the battlefield management systems market size is estimated at USD 12.45 billion in 2026 and is projected to reach USD 15.38 billion by 2031, expanding at a 4.32% CAGR. Market growth is supported by defense forces adopting digital technologies to improve real-time situational awareness, accelerate decision-making, and coordinate operations across multiple domains. Increasing military modernization programs, interoperability requirements, and the adoption of open architectures are also supporting demand. While hardware continues to account for a major share of procurement, software-based capabilities are gaining importance as defense organizations focus on integrating sensors, platforms, and effectors through secure communication and data networks.

Battlefield Management Systems Market Trends and Drivers

Growing network-centric warfare is increasing the need for interoperability across military systems: Secure battlefield networks are becoming essential for connecting land, air, maritime, space, and cyber capabilities. As defense forces strengthen joint operations and coalition data sharing, demand is increasing for interoperable, secure, and flexible battlefield management systems.

Digital transformation supports faster decision-making through real-time battlefield awareness: Defense organizations are increasing their focus on data-driven warfare, strengthening demand for battlefield management systems. Initiatives across the United States, NATO, Ukraine, and the Asia-Pacific are encouraging the adoption of software-defined architectures that bring sensor, imagery, drone, and AI inputs together. However, successful implementation also depends on aligning military doctrine, organizational practices, and technology to support faster and more coordinated decision-making.

Battlefield Management Systems Market Recent Industry Developments

September 2026: The U.S. Army moved its Tactical Intelligence Targeting Access Node (TITAN)

program into the production phase, awarding two contract delivery orders totaling USD 192 million to Palantir Technologies and Anduril Industries. The initial production covers eight systems designed to support multi-domain operations by integrating intelligence from multiple sensors, accelerating target recognition and geolocation, and reducing sensor-to-shooter timelines through automated target nomination and a common intelligence picture.

April 2026: The U.S. Army announced the formation of Capability Program Executive Ground through the merger of Program Executive Office Soldier and Program Executive Office Ground Combat Systems. The new organization is intended to bring soldier systems and ground combat platforms under a unified acquisition structure, supporting the delivery of integrated capabilities to Army formations.

Battlefield Management Systems Market Share by Region

The Middle East and Africa are seeing stronger demand for battlefield management systems as defense forces modernize military capabilities and expand investments in advanced command, surveillance, and integrated defense technologies. Regional partnerships and greater emphasis on interoperability are also supporting the adoption of modern BMS solutions.

Asia-Pacific is seeing strong demand for battlefield management systems as countries strengthen digital defense capabilities and improve interoperability. Initiatives in China and India, along with US-led technology integration and joint exercises, are supporting regional adoption. Japan's participation in the Global Combat Air Program is also reinforcing the shift toward open and interoperable defense architectures.

"Drawing on structured market sizing, segmentation, company-level assessment, and validation of available industry data, Mordor Intelligence provides a consistent basis for evaluating battlefield management systems, helping decision-makers interpret demand patterns, competitive developments, and market direction with greater clarity." says, Phani Kumar, Senior Research Manager, Mordor Intelligence.

Battlefield Management Systems Industry Segmentation

By System

Navigation Systems

Communication and Networking Systems

Command and Control Systems

Weapon Systems

By Component

Hardware

Software

Services

By Platform

Armored Fighting Vehicles

Soldier (Dismounted) Systems

Command Headquarters

Unmanned Systems

Naval Vessels

Aircraft

By Installation Type

Vehicle-Mounted

Hand-held and Wearable

Stationary Command Centers

By End User

Army

Air Force

Navy

Homeland Security and Special Forces

The Battlefield Management Systems report is also available in the following languages:

Japanese: https://www.mordorintelligence.com/ja/industry-reports/battlefield-management-systems-market?utm_source=einpr

French: https://www.mordorintelligence.com/fr/industry-reports/battlefield-management-systems-market?utm_source=einpr

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Battlefield Management Systems Companies

ASELSAN A.S.

BAE Systems plc

RTX Corporation

Elbit Systems Ltd.

General Dynamics Corporation

Indra Sistemas S.A.

Kongsberg Gruppen ASA

L3Harris Technologies, Inc.

Rheinmetall AG

Leonardo DRS Inc. (Leonardo S.p.A)

Saab AB

Thales Group

Northrop Grumman Corporation

Bharat Electronics Limited

Ultra Electronics Holdings plc

Systematic A/S

Curtiss-Wright Corporation

HENSOLDT AG

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Small Arms Market Size: The Small Arms Market is projected to grow from USD 10.75 billion in 2026 to USD 13.41 billion by 2031, registering a CAGR of 4.53% during the forecast period. The market's growth is driven by ongoing defense modernization programs, rising demand for advanced small arms systems, increasing procurement by military and law enforcement agencies, and the need to replace and upgrade aging weapon systems.

Digital Battlefield Market Share: The Digital Battlefield Market is projected to grow from USD 82.65 billion in 2026 to USD 185.77 billion by 2031, registering a CAGR of 17.58% during the forecast period. The market's growth is driven by increasing adoption of network-centric warfare systems, rising demand for real-time battlefield intelligence, growing integration of artificial intelligence and advanced communication technologies, and the need for enhanced situational awareness and operational coordination.

Get More information: https://www.mordorintelligence.com/industry-reports/digital-battlefield-market?utm_source=einpr

Sniper Rifle Market Trends: The Sniper Rifle Market is projected to grow from USD 2.01 billion in 2026 to USD 2.56 billion by 2031, registering a CAGR of 4.89% during the forecast period. The market's growth is driven by defense modernization programs, increasing demand for advanced precision weapons, rising procurement by military and law enforcement agencies, and ongoing upgrades to existing sniper rifle systems.

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