

JR Wealth Management Founder Jonathane Ricci Publishes Article on What Multigenerational Wealth Durability Requires

A written governance system, deliberate education for heirs, and structure built to withstand taxation, litigation and family disputes.

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Jonathane Ricci, CEO, JR Wealth Management

[JR Wealth Management](#) today announced the publication of a new article by founder [Jonathane Ricci](#) identifying three factors the firm has observed in families whose wealth endures across generations, compared with families whose wealth dissolves within one generation.

The article, "What a Hundred-Year Legacy Actually Requires," published on [jonathanericci.com](#), states that the difference between families whose wealth compounds for a century and those whose wealth disappears within one generation is rarely the amount they started with. According to the article, it is the quality of the governance,

the education, and the structure surrounding the wealth.

"The families whose wealth compounds for a century, and the families whose wealth dissolves within one generation, are rarely separated by how much they started with," Ricci said. "It is the quality of the structure, the governance, and the education surrounding the wealth."

The article describes a written [governance system](#), agreed on before it is needed, as the first factor, noting that most families can say who would inherit their wealth but far fewer can say who would decide on their behalf during a transition. The second factor is deliberate education for the generation set to receive the wealth, and the third is a technical structure, including trusts, entities, and tax planning, built specifically to withstand taxation, litigation, and internal family disputes.

Key themes covered in the article include:

- Governance, education, and structure as the three factors most associated with

multigenerational wealth durability

- Why a governance system built during a crisis is rarely an effective one
- The distinction between preparing wealth for transfer and preparing the people who will receive it

This article is published for educational purposes and does not constitute legal, tax, or investment advice. Readers with questions about their own family's planning are encouraged to consult qualified professionals familiar with their specific circumstances.

The full article is available at

<https://jonathanicci.com/what-a-hundred-year-legacy-requires/>.

About JR Wealth Management: JR Wealth Management provides comprehensive, coordinated wealth management services for high-net-worth families and business owners, including Managed Legal Expertise™, the coordination of qualified attorneys and licensed professionals within a client's overall plan. JR Wealth Management does not provide legal advice. Investment advisory services, where applicable, are offered through licensed persons who are appropriately registered. Registration does not imply any level of skill or training.

Jonathane Ricci
JR Wealth Management
+18559468496 ext.
pr@jrwealthmanagement.com



Jonathane Ricci, wealth-orchestration attorney and forthcoming host of the UNJUST MATTERS™ podcast.

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