

Alts Expert-Led Webinar Explores the Rising LP Expectations Reshaping Fund Administration

45-Minute Webinar, ALTS FinTech Experts from Dynamo Software Will Share Strategies for Faster Reporting, Greater Investor Visibility and AI-Driven Efficiency

BOSTON, MA, UNITED STATES, October 8, 2026 /EINPresswire.com/ -- Against a backdrop of rising limited partner (LP) expectations for faster reporting, real-time visibility and audit-ready accuracy, Dynamo Software will host an [Oct. 28 webinar](#) exploring how private equity and venture capital firms can adapt their fund administration approach to meet those demands.



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Dynamo Software gives LPs & GPs an investment management platform built for one purpose: turning complexity into clarity

The webinar comes on the heels of Dynamo's [2026 LP survey](#), the findings of which highlighted the acute need for more efficient information sharing between LPs and the general partners (GPs) they work with to achieve alpha. LP survey

“

Learn how secure investor portals can give LPs self-service, real-time access while reducing support requests, & how to introduce AI into fund administration while preserving accuracy & auditability.”

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respondents said document and data management remained their most persistent operational challenge, with dissatisfaction rising from 16% to 20% year over year.

The 45-minute session, “Software Meets Service | Rethinking Fund Administration for Private Markets,” will examine how a unified platform, a dedicated accounting team and AI-driven automation can streamline capital activity and investor reporting. Attendees will also learn how to choose between outsourced and co-sourced administration as their firms scale.

With 63% of LPs in Dynamo's recent survey planning to increase their allocations to alternatives over the coming year, fund managers have an opportunity to attract more capital from a growing group of allocators. The expert panel will explore how to recognize when a GP firm's accounting

setup could be limiting its ability to pursue that opportunity.

Panelists will explain how secure investor portals can give LPs self-service, real-time access while reducing support requests, and how firms can introduce AI into fund administration while preserving accuracy and auditability.

The panel will include Nield Montgomery, Managing Director of Dynamo's Accounting Business Unit; Jean Callahan, Senior Manager of Dynamo's Accounting Business Unit; and Henry Wadsworth, Vice President of Dynamo Software. The group plans to touch on comparing full-service administration and co-sourced models to share how each approach can support a growing firm's operational needs.

The discussion also will cover practical ways to reduce manual effort and shorten reporting cycles through automated capital activity workflows and GAAP- and ILPA-aligned reporting.

Webinar Details

WHAT: Software Meets Service | Rethinking Fund Administration for Private Markets

WHEN: Wednesday, Oct. 28, 2026 | 1–1:45 p.m. CDT / 2–2:45 p.m. EDT

WHERE: Online. [Complete](#) the registration form at:

<https://attendee.gotowebinar.com/register/5295207775991191643?source=EIN+News>.

WHO SHOULD ATTEND: Private equity and venture capital leaders, fund finance and accounting teams and investor relations professionals seeking to improve fund administration and meet evolving LP expectations.

About Dynamo Software, Inc.

Dynamo Software is the leading end-to-end, AI-powered platform for alternative investment management, designed to centralize, streamline, and automate front-to-back-office investment operations for both General and Limited Partners. Trusted by over 1,000 global clients managing more than \$10T in AUM, Dynamo supports the full investment lifecycle, including deal management, investor relations, portfolio monitoring, fund accounting, research, and portfolio management—all within a single, secure platform. With DynamoAI at its core, the platform empowers private equity, venture capital, private credit, real estate, infrastructure, and fund of

The graphic is a vertical rectangular poster with a dark blue background featuring a subtle pattern of light blue dots and a large, faint 'd' logo on the left. In the top right corner is the 'Dynamo SOFTWARE' logo. Below it, the text 'Alternative Investments Webinar Series' is written in a light blue font. The main title 'Software Meets Service' is in a large, bold, white font, followed by the subtitle 'Rethinking Fund Administration for Private Markets' in a smaller, italicized white font. Underneath, the section 'Industry Experts' is highlighted in light blue. Three circular headshots of the speakers are arranged horizontally: Nield Montgomery (a man with a beard), Jean Callahan (a woman with long brown hair), and Henry Wadsworth (a man with short brown hair). Above each headshot is their name and title in white text. Below the headshots is a white 'Register Today' button. At the bottom, the date and time 'October 28th | 2 PM Eastern | 11 AM Pacific' are displayed in white.

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Alternative Investments
Webinar Series

Software Meets Service

*Rethinking Fund Administration
for Private Markets*

Industry Experts

Nield Montgomery
Managing Director
Dynamo Accounting Business Unit

Jean Callahan
Senior Manager
Dynamo Accounting Business Unit

Henry Wadsworth
Vice President
Dynamo Software

Register Today

October 28th | 2 PM Eastern | 11 AM Pacific

45-Minute Complimentary Webinar, ALTS
FinTech Experts from Dynamo Software Will
Share Strategies for Faster Reporting, Greater
Investor Visibility and AI-Driven Efficiency

funds teams to operate more efficiently, gain deeper insights into investments and relationships, and make faster, more confident decisions at every stage of the investment process. Dynamo has a global footprint with operations across North America, EMEA, APAC, and UAE. For more information, please visit DynamoSoftware.com.

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